

Dated: March 30, 2021

To,

The Manager, Compliance Department, The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata 700001 Phones: 4025 3000 (Board) FAX: (033) 2210 4500, 2210-2223, 4025 3030	The Manager, Compliance Department, The Bombay Stock Exchange Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001 Phones : 91-22-22721233 Fax : 91-22-22721919 Email: corp.comm@bseindi a.com	The Manager, Compliance Department, National Stock Exchange of India Ltd., Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051. Tel No : (011) 23741741 / 49393000 Fax No : (011) 23459291
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**The Company Secretary,
SMC Global Securities Limited**
11/6B, Shanti Chamber, Pusa Road,
New Delhi-110005, India

**Sub.: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of
Shares and Takeovers) Regulations, 2011**

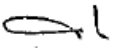
Dear Sir(s),

With reference to the above, please find the enclosed combined disclosure in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for release of 29,08,792 pledged shares of SMC Global Securities Limited.

Kindly take the above on record.

Thanking You,

Yours faithfully,


MAHESH CHAND GUPTA
Promoter of SMC Global Securities Limited
Place: New Delhi

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)					SMC Global Securities Limited								
Names of the Stock Exchanges where the shares of the target company are listed					Calcutta Stock Exchange, National Stock Exchange, Bombay Stock Exchange								
Date of reporting					March 26, 2021								
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked					Mahesh Chand Gupta								
Details of the creation of encumbrance:													
Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation (2)+(3)) / release -(2)-(3)) / invocation -(2)-(3))	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrances*	Number	% of total share capital	Name of the entity in whose favor shares encumbered***	Number	% of Total share capital
Mr. Subhash Chand Aggarwal	1,00,95,500	8.92	2908793	2.57	Release	March 26, 2021	Pledge	NA	2908793	2.57	Kotak Mahindra Investments Limited	Nil	Nil
Mr. Mahesh Chand Gupta	92,48,500	8.17	2908792	2.57	Release	March 26, 2021	Pledge	NA	2908792	2.57	Kotak Mahindra Investments Limited	Nil	Nil
Mr. Madan Gopal Agarwal	9,84,000	0.87	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Mrs. Ginni Devi	22,00,000	1.94	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Mr. Anurag Bansal	2,50,000	0.22	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil

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Signature of the Authorized Signatory

Place: New Delhi

Date: March 30, 2021

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

(***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.