NIMIT JAYENDRABHAI SHAH

BSE Limited Listing Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001. Board of Directors Maharashtra Corporation Limited 907-908, dev plaza, 9th floor, opp. Andheri fire Station, S.V. Road, Andheri (w), Mumbai 400058

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear sir/Madam

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find enclosed herewith necessary information in the format prescribed in the said regulation relating to acquisition of shares of Mr. Nimit Jayendrabhai Shah (Acquirer)

Please take the same on your record.

Thanks & Regards

Nimk Jayendrabhai Shah

Date: 15-09-2022

Place: Mumbai

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Maharashtra Corporation Limited Mr. Nimit Jayendrabhai Shah (Acquirer) No Bombay Stock Exchange		
Name(s) of the acquirer and Persons Acting in Concert (PAC)with the acquirer			
Whether the acquirer belongs to Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the shares of TC areListed			
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/votin g capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition /disposal under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise then by shares	5,86,63,528	9.29%	9.29%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each eategory) e) Total (a+b+c+d)		9.29%	9.29%
a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)		5.13%	5.13%



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After the acquisition/sale, holding of:				
a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each		4.16%	4.16%	
e) Total (a+b+c+d)	2,62,63,528	4.16%	4.16%	
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).				
Date of acquisition / sale of shares / VR or date of receipt- ofintimation of allotment of shares, whichever is applicable	12-09-2022			
Equity share capital / total voting capital of the TC before thesaid acquisition / sale	Rs. 63,15,55,540/- divided into 63,15,55,54 Equity shares of face value of Rs. 1/- eac (13,53,33,330 fully paid up Equity Shares an 49,62,22,210 partly paid up Equity Shares).			
Equity share capital/ total voting capital of the TC after thesaid acquisition / sale	Rs. 63,15,55,540/- divided into 63,15,55,540 Equity shares of face value of Rs. 1/- each (13,53,33,330 fully paid up Equity Shares and 49,62,22,210 partly paid up Equity Shares).			
Total diluted share/voting capital of the TC after the said acquisition / sale	Rs. 63,15,55,540/- divided into 63,15,55,540 Equity shares of face value of Rs. 1/- each (13,53,33,330 fully paid up Equity Shares and 49,62,22,210 partly paid up Equity Shares).			

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Nimit Jayendkabhai Shah

Place: Mumbai Date: 15-09-2022