



December 19, 2024

To,  
**BSE Limited**  
Dept. of Corporate Services (CRD)  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400001.

**Scrip Code:** 538795 / 890195

Dear Sir / Madam,

**Sub: Outcome of Meeting of Rights Issue Committee of Shree Ajit Pulp and Paper Limited (“Company”)**

**Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This has reference to our letters dated June 24, 2024 and June 27, 2024 intimating the making of first and final call of ₹32 (comprising ₹4 towards face value and ₹28 towards securities premium) per partly paid-up Equity Share, on 77,089 partly paid-up Equity Shares of face value ₹10 each (paid-up ₹6), issued by the Company (ISIN: IN9185C01015), on a rights basis, pursuant to the Letter of Offer dated January 15, 2024 (“**First and Final Call Reminder**”).

In furtherance to the same, this is to inform that the Rights Issue Committee of the Company has, at its meeting held today, inter alia, noted and confirmed the receipt of full payment of the First and Final Call Money of ₹32 (₹4 towards face value and ₹28 towards share premium) in respect of 44,473 partly paid-up Equity Shares and authorized merging of the same with existing fully paid-up Equity Shares of the Company under the ISIN - INE185C01017, subject to completion of necessary corporate actions and receipt of listing and trading approvals.

Consequent to the above, the paid-up Equity Share Capital of the Company shall be as follows:

Particulars	Number of shares	Amount in ₹
Equity Shares of ₹10 each fully paid up	88,95,217	8,89,52,170
Equity Shares of ₹10 each (₹6 paid up)	32,616	1,95,696

## **SHREE AJIT PULP AND PAPER LIMITED**

### **Regd. Office :**

Survey No. 239, Near Morai Railway Crossing,  
Village Salvav, Via-Vapi, Dist. Valsad,  
Pin.: 396191, Gujarat, India.  
Tel.: +91 260 6635700  
Facsimile : +91 260 2437090  
CIN : L21010GJ1995PLC025135

### **Works:**

Survey No. 239, Village Salvav, 106, 107, 108P & 105P,  
Morai , Near Morai Railway Crossing,  
Via-Vapi, Pin.: 396 191, Dist. Valsad, Gujarat, India  
Email : shreeajit@shreeajit.com  
Website : www.shreeajit.com



You are requested to kindly take the above on your record.

Yours faithfully,

**For, Shree Ajit Pulp and Paper Limited,**

**Chinmay Methiwala**  
**Company Secretary & Compliance Officer**

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