

**ATSL/CO/24-25/61**

April 02, 2024

|  |   |
|--|---|
| <b>National Stock Exchange of India Limited</b><br>Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1,<br>G Block, Bandra - Kurla Complex<br>Bandra (E), Mumbai 400 051 | <b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers,<br>Dalal Street, Fort,<br>Mumbai – 400 001 |
|--|---|

**Re.: Aurobindo Pharma Ltd– Release of Pledge of Shares in favour of Axis Trustee Services Limited (as Pledgee).**

Dear Sir/Madam,

We write in our capacity as Pledgee for various facility.

In this connection, pursuant to Regulation 29(2) of SEBI (SAST) Regulations 2011, we submit the enclosed disclosure in respect of the equity shares of Aurobindo Pharma Ltd pursuant to Release of share Pledge in our favour as pledgee. We wish to clarify that we don't hold any beneficial interest in the shares and the shares have been pledged/released in our capacity of Security/Debenture Trustee pursuant to Regulation 29 of SEBI (SAST) Regulations 2011.

We request you to take the same on record and acknowledge the same.

Yours faithfully,  
For **Axis Trustee Services Limited**



**Authorised Signatory**

Encl.: As above

**Cc: Aurobindo Pharma Ltd**

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |   |   |  |
|--|---|---|--|
| Name of the Target Company (TC)  | Aurobindo Pharma Ltd                                    |   |  |
| Name(s) of the acquirer/pledgee and Persons Acting in Concert (PAC) with the acquirer/pledgee  | Axis Trustee Services Limited (ATSL) acting as Pledgee. |   |  |
| Whether the acquirer/pledgee belongs to Promoter / Promoter group  | No  |   |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | National Stock Exchange of India Limited<br>BSE Limited |   |  |
| Details of disposal as follows   | Number  | % w.r.t. total share/voting capital wherever Applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition / disposal under consideration, holding of:</b>  |   |   |  |
| a) Shares carrying voting rights   | NIL   | NIL   | NIL  |
| b) Shares in the nature of encumbrance (pledge including corporate action i.e., Bonus shares /lien/non-disposal undertaking/others)                                      | <b>41735862</b>   | <b>7.1229%</b>  | <b>7.1229%</b>   |
| c) Voting rights (VR) otherwise than by equity shares  | NIL   | NIL   | NIL  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL   | NIL   | NIL  |
| <b>e) Total (a + b + c + d)</b>  | <b>41735862</b>   | <b>7.1229%</b>  | <b>7.1229%</b>   |
| <b>Details of acquisition/disposal</b>   |   |   |  |
| a) Shares carrying voting rights acquired /sold  | Nil   | Nil   | Nil  |

Corporate Identity Number: U74999MH2008PLC182264 | MSME Registered UAN: MH19E0033585

Registered Office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025

Corporate Office:

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028

Tel No: 022-62300451 Fax No.: 022-6230 0700 Website: www.axistrustee.com



**AXIS TRUSTEE**

|   |   |                |                |
|---|---|----------------|----------------|
| b) VRs acquired /sold otherwise than by shares  | Nil   | Nil            | Nil            |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) pledge         | Nil   | Nil            | Nil            |
| d) ) Shares encumbered / invoked/released by the acquirer.  | <b>11635862</b>   | <b>1.9858%</b> | <b>1.9858%</b> |
| <b>e) Total (a + b + c + d)</b>   | <b>11635862</b>   | <b>1.9858%</b> | <b>1.9858%</b> |
| <b>After the disposal, holding of acquirer along with PACs of:</b>  |   |                |                |
| a) Shares carrying voting rights acquired   | Nil   | Nil            | Nil            |
| b) Shares encumbered with the acquirer/pledgee  | <b>30100000</b>   | <b>5.1370%</b> | <b>5.1370%</b> |
| c) VRs otherwise than by shares   | Nil   | Nil            | Nil            |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after disposal | Nil   | Nil            | Nil            |
| <b>Total (a + b + c + d)</b>  | <b>30100000</b>   | <b>5.1370%</b> | <b>5.1370%</b> |
| Mode of acquisition / disposal (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  | Release of shares in favour of Axis Trustee Services Limited (acting as Pledgee)                                |                |                |
| Date of acquisition / sale or disposal of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | As per attached Annexure A.   |                |                |
| Equity share capital / total voting capital of the TC before the said acquisition/ sale   | Rs. 58,59,38,609 as per shareholding pattern for quarter ended December 2023 published on stock exchange (BSE). |                |                |
| Equity share capital/ total voting capital of the TC after the said acquisition/ sale   | Rs. 58,59,38,609 as per shareholding pattern for quarter ended December 2023 published on stock exchange (BSE). |                |                |

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**AXIS TRUSTEE**

|   |   |
|---|---|
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 58,59,38,609 as per shareholding pattern for quarter ended December 2023 published on stock exchange (BSE). |
|---|---|

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours faithfully,  
For **Axis Trustee Services Limited**



**Authorised Signatory**

Place: Mumbai  
Date: April 02, 2024

**Annexure A**

**Pledgor: - RPR Sons Advisors Private Limited**

| <b>Pledge Setup / Release Date</b> | <b><u>Pledged / Unpledged quantity</u></b> |
|------------------------------------|--|
| 1-Feb-21                           | 9000000                                    |
| 23-Mar-21                          | 1540000                                    |
| 26-Mar-21                          | 10515862                                   |
| 6-Jun-23                           | (3290000)*                                 |
| 6-Jun-23                           | (2490000)*                                 |
| 17-Aug-21                          | 1910000                                    |
| 25-Aug-21                          | 2000000                                    |
| 2-Nov-21                           | 2500000                                    |
| 15-Feb-24                          | 13400000                                   |
| 22- Feb- 24                        | (10050000)*                                |
| 26- Mar -24                        | 16700000                                   |
| 30- Mar - 24                       | (11635862)                                 |
| <b>Total Pledge Quantity</b>       | <b>30100000</b>                            |

**Note:- \* Unpledged Quantity**

