

Date: September 29, 2020

To

The General Manager
Department of Corporate Relations
BSE Limited
Sir Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai -400 001

The General Manager
National Stock Exchange of India Ltd.
Exchange Plaza
Plot No. C/1, G Block
Bandra – Kurla Complex
Bandra (E), Mumbai – 400 051

Sub: Allotment of 35,200 rated, listed, unsecured, redeemable, non-convertible debentures bearing a face value of INR 10,00,000 (Rupees ten lakhs only) each, aggregating to INR 3520,00,00,000 (Rupees Three Thousand Five Hundred Twenty Crores Only) on private placement basis ("Issue") by Hindustan Zinc Limited ("Issuer").

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that pursuant to board resolution dated July 21, 2020, committee of directors resolution dated September 22, 2020 and authorized signatory letter dated September 28, 2020, the Issuer today i.e. September 29, 2020 at 11:30 a.m. approved the allotment of 35,200 Unsecured, Rated, Non-Convertible, Redeemable Debentures of face value Rs. 10,00,000 each (Rupees Ten Lakhs Only) aggregating upto Rs. 3520,00,00,000 (Rupees Three Thousand five hundred twenty Crores Only) **NCDs**" or "**Debentures**").

The details of the NCDs are provided below:

Particulars	Terms
Listing	Listing on BSE
Size of the Issue	INR 3,520 crores
Tenor (Door to Door)	3 years from deemed date of allotment i.e. 29 September 2023
Coupon offered	5.35% per annum
Schedule of payment of coupon/interest and principal	Coupon payment dates: <ul style="list-style-type: none"> • 29 September 2021 • 29 September 2022

Hindustan Zinc Limited

Registered Office: Yashad Bhawan, Udaipur (Rajasthan) - 313 004

T +91-294 660 4000-02 F +91294-242 7739 www.hzindia.com

CIN : L27204RJ1966PLC001208

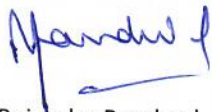

(R. PANDWAL)
COMPANY SECRETARY
HINDUSTAN ZINC LTD.
YASHAD BHAWAN, UDAIPUR



		<ul style="list-style-type: none"> 29 September 2023 Redemption schedule: Provided below
Date of allotment and date of redemption		Allotment date: 29 September 2020 Redemption date (final): 29 September 2023
Charge/ Security, if any created over the assets		Unsecured
Special right/interest/privileges attached to the instrument and changes thereof		NA
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal		NA
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any		NA
Details of redemption of debentures		<ul style="list-style-type: none"> i. 20% i.e. Rs. 2, 00,000 per Debenture at the end of 1 year from the date of allotment i.e. on 29 September 2021. ii. 20% i.e. Rs. 2, 00,000 per Debenture at the end of 2 years from the date of allotment i.e. on 29 September 2022. iii. 60% i.e. Rs. 6, 00,000 per Debenture at the end of 3 years from the date of allotment i.e. on 29 September 2023.

We request you to take on record and the same be treated as compliance under the applicable clauses(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,
Yours Faithfully,
For Hindustan Zinc Limited



Rajendra Pandwal
Company Secretary
Place: Udaipur



(R. PANDWAL)
COMPANY SECRETARY
HINDUSTAN ZINC LTD.
YASHAD BHAWAN, UDAIPUR

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