

06<sup>th</sup> March, 2020

To,  
Dept. of Corporate Services  
BSE Limited  
P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

SCRIP CODE: 513709

Sub: Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With respect to above subject, please find enclosed disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with sale of 200000 shares in off market transaction pursuant to inter-se transfer (by way of gift).

This is for your kind information and record.

Thanking you,

Roshan Harhvadan  
Roshan Shah  
Promoter Group - (Seller)

401, Shalin Bellevue,  
Gulbai Tekra, Opp. Muni. Garden,  
Ahmedabad – 380015,  
Gujarat, India.

*Encl.: as above*

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |                        |  |   |
|--|------------------------|--|---|
| Name of the Target Company (TC)  | Shilp Gravures Limited |  |   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Roshan Shah            |  |   |
| Whether the acquirer belongs to Promoter/ Promoter group   | YES                    |  |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE Limited            |  |   |
| Details of the acquisition/disposal as follows   | Number                 | % w.r.t. total share/ voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| <b>Before the acquisition/sale under consideration, holding of acquirer along with PACs of</b>   |                        |  |   |
| a) Shares carrying voting rights   | 313404                 | 5.10%  | 5.10%   |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | NA                     | NA   | NA  |
| c) Voting rights (VR) otherwise than by shares   | NA                     | NA   | NA  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | NA                     | NA   | NA  |
| <b>e) Total ((a+b+c+d)</b>   | <b>313404</b>          | <b>5.10%</b>   | <b>5.10%</b>  |
| <b>Details of acquisition /sale</b>  |                        |  |   |
| a) Shares carrying voting rights acquired/sold   | 200000                 | 3.25%  | 3.25%   |
| b) VRs acquired /sold otherwise than by shares   | N.A                    |  |   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | N.A                    | N.A  | N.A   |
| d) Shares encumbered/invoked/released by the acquirer  | N.A                    | N.A  | N.A   |
| <b>e) Total (a+b+c+/-d)</b>  | <b>200000</b>          | <b>3.25%</b>   | <b>3.25%</b>  |

Roshan Harshvadan

|   |   |              |              |
|---|---|--------------|--------------|
| <b>After the acquisition/sale holding of acquirer along with PACs of :</b>  |   |              |              |
| a) Shares carrying voting rights  | 113404  | 1.84%        | 1.84%        |
| b) VRs otherwise than by shares   | N.A   | N.A          | N.A          |
| c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | N.A   | N.A          | N.A          |
| d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)  | N.A   | N.A          | N.A          |
| <b>e) Total (a+b+c+/-d)</b>   | <b>113404</b>   | <b>1.84%</b> | <b>1.84%</b> |
| Mode of acquisition/sale—(e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)  | Off Market – Pursuant to Inter-se transfer (by way of gift) |              |              |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | 06.03.2020  |              |              |
| Equity share capital / total voting capital of the TC before the said acquisition   | Rs.6,14,9800/- Equity Shares of Rs.10/- each.               |              |              |
| Equity share capital / total voting capital of the TC after the said acquisition  | Rs.6,14,9800/- Equity Shares of Rs.10/- each..              |              |              |
| Total diluted share/voting capital of the TC after the said acquisition   | Rs.6,14,9800/- Equity Shares of Rs.10/- each.               |              |              |

Roshan Hashvadam

Signature of the Seller

Place: Ahmedabad

Date : 06.03.2020

**Note :**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI LODR.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.