SEC/71/2020-21

November 24, 2020

BSE Limited	National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers,	Exchange Plaza,
Dalal Street, Fort,	Bandra-Kurla Complex, Bandra (East),
Mumbai 400 001.	Mumbai 400 051.
Stock Code : 532638	Stock Symbol : SHOPERSTOP

Dear Sir / Madam,

### Sub: Newspaper Advertisement

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copies of the notice issued to the eligible equity shareholders of the Company [in accordance with Regulation 84 of the SEBI (issue of Capital and Disclosure Requirements) Regulations, 2018, as amended] in relation to the Rights Issue of the Company. The advertisements have been published in the English and Hindi editions of Business Standard (national daily newspaper with wide circulation) and Marathi edition of Navashakti (regional language newspaper with wide circulation, at the place where the registered office of the Company is situated) on November 24, 2020.

Kindly take the same on record.

Thank you.

Yours truly, For Shoppers Stop Limited Bharat Kanaklal Sanghavi Bharat Sanghavi Bharat Sanghavi Company Secretary

Encl: A/a



Notice is issued to inform all the public or behalf of my client Mitesh Pravin Mota owner of Flat No. E-201, Devrai Co-Op. Hsg. Soc. Ltd., S. V. Road, Goregaon (West) Mumbai-400104, society regn. no. BOM/GEN-811 DT.4-11-74, holding share certificate no. 70, member register no. 70, no. of shares 5. of Rs.50/- each, nos, from 0346 to 0350, dtd. 29th June, 1976 both inclusive

This is also inform all the public that original Agreement for sale in 1973 between M/s. Gundecha Builders and Mr. J. M. Dighe, with respect of above said flat has been lost/misplaced

If any person/s, firm, authorities, banks legal heirs, having any claim, right, title, benefit, and /or interest whatsoever in respect of the said flat its original agreement or any part thereof by way of ale, exchange, assignment, lease, Gift, Mortgage, easement, will, or otherwise however are hereby required to make the same known in writing, along with true copies of such document in support thereof to me at my office add: D-1/B, Kumud Nagar, S.V. Rd, Nr. P.V.R. Cinema, Goregaon (W), Mumbai-400104, within (15) fifteen days from the date of publication hereof, failing which all such claims, rights, title, benefits and/or interests, if any, shall be considered to have been waived and /or abandoned with this notice, and my client will have full rights to complete all procedure of the said flat without any claim. Sd/

Sanjay Kumar Tiwari (Advocate High Court) Date: 24/11/2020 Place: Mumba

### PUBLIC NOTICE

Notice is issued to inform all the public on Notice is issued to inform air the public on behalf of my client Anandkumar Ramjanam Singh, owner of Shop No. 2, Gr. Hoor, Sejal Kajal Appartments Co-Op. HSG. Soc. Ltd., Ram Mandir Road, Goregaon (West) Mumbai-400104, society regn. no. BOM/ WP / HSG / (TC)1058/84-85 dtd.4-4-85 Share Certificate no. 94, Share Ledger Folio no. 9, No. of Shares 5, of Rs.50/-each, nos. from 461 to 465, dtd. 26th Jan, 1989. both inclusive.

This is also inform all the public that original Agreement for sale dtd. 2nd Feb, 1981 between Srinath Investments a artnership firm and Vasudha Gajanar Kadam, with respect of above said shop has been loss /misplaced. If any person/s, firm, authorities, banks,

legal heirs, having any claim, right, title, benefit, and /or interest whatsoever in respect of the said shop its original agreement or any part thereof by way of sale, exchange, assignment, lease. Gift. Mortgage, easement, will, or otherwise however are hereby required to make the same known in writing, along with true copies of such document in support thereof to me at my office add: D-1/B, Kumud Nagar, S.V. Rd, Nr. PV.R. Cinema, Goregaon (W), Mumbal-400104, within (15) fifteen days from the date of publication hereof, failing which all such claims, rights, title, benefits and/or interests, if any, shall be considered to have been waived and /or abandoned with this notice, and my client will have ful rights to complete all procedure of the said hop without any claim.

Date: 24/11/2020 Sanjay Kumar Tiwari (Advocate High Court)

### **PUBLIC NOTICE**

The Public Notice is being issued on behalf of and under the instruction of my client Anant Ragho Khopkar, ar adult. Indian Inhabitant having his address at Flat No. 103, 1st Floor, A Wing, Building No. B-23, R. M. G. Uni No.2 Co-operative Housing So Gokuldham, Goregaon (East) Mumbai - 400063 ("my client").

Take Notice that my client intends t enter into a Loan Agreement creating charge or interest with and in favour PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of State Bank of India, having its registered address at State Ban Bhavan, Corporate Centre, Madam available by such SCSD) for authorising such SCSD to block Application involve payable on the Application in their respective ASDA Accounts, or in six of banks which have been notified by SEBI to act as SCSDs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do? doRecognisedFpi=yees/intmid=34. For details on Designated Branches of SCSDs collecting the Application Form, please refer the above-mentioned link. ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM. LISTING: The existing Equity Shares of our Company are listed on BSE and NSE. Our Company has received '*in-principle*' approvals from the BSE and the NSE for listing the Rights Equity Shares through their letters, each dated November 10, 2020. Our Company will also make applications to the Stock Exchanges to obtain trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purposes of the Issue, the Designated Stock Exchange is BSE. Cama Road, Mumbai - 400021 fo securing amount to be lent and interest thereon under Loar Agreement over the property as more SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE. particularly stated in the schedule APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who has neither received the Application Form through e-mail or physical delivery DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. ereinbelow ("the property") where applicable) nor is in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same The Investors are advised to refer to the full text of the Disclaimer as provided in "Other Redetails as per the Application Form that is available on the website of the Registrar, Stock Exchanges or the Lead Managers. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. SEBI" on page 280 of the LOF. Take Notice that my client had DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of the BSE Limited purchased and acquired right, title and interest in the said property from Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilise the Application Form for any purpose including renunciation even if it is received subsequently. If the Eligible Equity Shareholder makes an Application using the Application Form as well as plain paper, both the Applications shall be liable to be rejected at the option of the Issuer. Rajendra B. Patil vide Deed of ided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of the BSE" on page 283 of the LOF Transfer and Sale dated 3rd May DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. 2000 duly registered with sub PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP. registrar of assurances and my clien The Investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of NSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of the NSE" on page 283 of the LOF. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: is his quiet and peaceful posse of the said property from 3rd Ma Ins pank, must reach the omce of the Designated Branch of the SCSB before the issue Closing Date and should contain the following particulars: 1. Name of our Company, being Shoppers Stop Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/DP and Client ID No.; 4. Number of Equity Shares held as on Record Date; 5. Allotment option – only dematerialised form; 6. Number of Rights Equity Shares entitled to; 7. Number of Rights Equity Shares applied for within the Rights Entitlements; 8. Number of additional Rights Equity Shares applied for; if any; 9. Total number of Rights Equity Shares applied for; 10. Total amount paid at the rate of \$140 per Rights Equity Share; 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13. Except for Applications on behalf of the Contral or State Government the residents of Sikking and the official exponited by the count is MN of the Eligible Equity Bareholders and the arge to reside a stop in the count of the scope for Applications on behalf of the Contral or State Government the resident of Sikking and the official exponenties of the account is maintained; 13. Except for Applications on behalf of the Contral or State Government the resident of Sikking and the official exponenties of the account is maintained; 13. Except for Applications on behalf of the Contral or State Government the resident of Sikking and the official exponenties of the contral BMN of the Eligible Equity Bareholders and the account is maintained; 13. Except for Applications on behalf of the Contral or State Government the schedent of Sikking and the official exponenties of 2000 till date. ESCROW COLLECTION BANK: Axis Bank Limited The public is put to notice that m ALLOTMENT ACCOUNT BANK: Axis Bank Limited. client Anant Ragho Khopkar, an **REFUND BANK:** Axis Bank Limit REFUND BANK: Axis Bank Limited. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, May 6 – Rights Issue Circular, July 24 – Rights Issue Circular and the MCA Circulars, our Company will send the Abridged Letter of Offer, the Rights Entitlements Letter, Application Form and other issue materials (i) only to e-mail addresses of the resident Eligible Equity Shareholders who have provided their e-mail addresses; (ii) only to the Indian address of resident Eligible Equity Shareholders, on a reasonable effort basis, whose e-mail addresses are not available with our Company or the Eligible Equity Shareholders have not provided the valid email address to our Company; (iii) only to the Indian addresses of the non-resident Eligible Equity Shareholders, on a reasonable effort basis, who have provided an Indian address to our Company; and (iv) to the e-mail addresses of the foreign corporate or institutional shareholders. The Letter of Offer will be provided by the Registrar on behalf of our Company or Lead Managers (i) only to e-mail addresses of the resident Eligible Equity Shareholders who have provided their e-mail addresses; (ii) only to the Indian address of resident Eligible Equity Shareholders, on a reasonable effort basis, who are provided their e-mail addresses; (ii) only to the Indian address of resident Eligible Equity Shareholders, on a reasonable effort basis, who are provided their e-mail addresses; (ii) only to the Indian address of resident Eligible Equity Shareholders, on a reasonable effort basis, whose e-mail addresses are not available with our Company or the Eligible Equity Shareholders have not provided the valid e-mail address to our Company. (iii) only to the Indian addresses; the pareident Eligible Equity Shareholders have not provided the valid e-mail address to our Company. (iii) only to the Indian addresses who have the norm of the our company or the Eligible Equity Shareholders have not provided the valid e-mail address to our Company. (i adult, Indian Inhabitant having his address at Flat No. 103, 1st Floor, A Wing, Building No. B-23, R. M. G Unit No.2 Co-operative Housing the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Society, Gokuldham, Goregaor (East), Mumbai - 400063 is absolute owner of and/or otherwise well and Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. In addition, all such Eligible Equity Shareholders are deemed to have accepted the following: sufficiently entitled to the said "// We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the property and thereby also has right to address to our Company; (iii) only to the Indian addresses of the non-resident Eligible Equity Shareholders, on a reasonable effort basis, who have provided an Indian address to our Company; and (iv) to the e-mail addresses of the foreign corporate or institutional shareholders, and in each case who create charge over the said propert as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I we understand the Rights Equity Shares referred to in this application are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing foreign corporate or institutional shareholders; and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act) ("U.S. QIBs") pursuant to Section 4(a)(2) of the US Securities Act. I we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights for securing amount to be lent by State Bank of India including interest make a request in this regard. thereon. Any information adverse to In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application Form has been this notice is incorrect. If any person completed in electronic form through e-mail on November 22, 2020 and physically through speed post / registered post on November 23, 2020. Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to or persons and/or party or partie has or have any claim, right, title and subscribe to the Rights Equity Shares under applicable securities laws) on the websites of: offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States, except in each case to persons in the United States who are U.S. QIBs. I/ we confirm that I am/we are (a)(i) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws; or (ii) a U.S. QIB in the United States, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Managers or any other person acting on behalf of our Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Managers or any other person acting on behalf of our Company will accept subscriptions from any person, nor the agent of any person, in the United States (other than U.S. QIBs) or if such person is outside of India and United States, such person is not a foreign corporate or institutional shareholder, or is ineligible to participate in this Issue under the securities laws of findir jurisdiction. (i) our Company at https://corporate.shoppersstop.com/investors/; (ii) the Registrar at www.kfintech.com; (iii) the Lead Managers at www.imfl.com and www.axiscapital.co.in; (iv) the Stock Exchanges at www.bseindia.com and www.nseindia.com; and (v) the R-WAP at https://rights.kfintech.com. interest and/or objection of any nature whatsoever by way of sale Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., https://rights.kfintech.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shareholders and the method of the respective eligible equity Shareholders holding Equity Shar lease, mortgage, agreement for sale Sale Deed, Deed of Assignment lien, charge or any such other type of form) and PAN. The link for the same shall also be available on the website of our Company (i.e., https://corporate.shoppersstop.com/investors/). claim or any other right by way of In light of the current COVID-2019 situation and pursuant to the May 6 – Rights Issue Circular, July 24 – Rights Issue Circular and the MCA Circulars, our Company, the Lead Managers and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlements Letter and the Application Form, through registered post or speed post or courier services. trust, inheritance and/or any othe If We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorised or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. right with any other name/s and/or The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions on the Application process and resolution of difficulties faced by the Investors: https://rights.kfintech.com b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: https://rights.kfintech.com. c) Updation of demat account details by Eligible Equity Shareholders: https://rights.kfintech.com. d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: https://rights.kfintech.com. d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders. company or of any nature whatsoever in connection with the said property as mentioned in Schedule given below or the said For Resident Applicants: live hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" under the sub-heading "- United States - For Investors Outside of the United States" on page person and/or company as mentioned hereinabove, then the 329 (if I am/we are outside the United States) of the LoF. The LOF is also available on the website of SEBI at www.sebi.gov.in. same should be notified/intimated to the undersigned in writing within a LEAD MANAGERS TO THE ISSUE COMPANY SECRETARY AND COMPLIANCE OFFICER **REGISTRAR TO THE ISSUE** period of 15 days from the date of publication hereof, failing which m Mr. Bharat Sanghavi client will proceed to enter into Loan AXIS CAPITAL **K**FINTECH Umang Tower, 5th Floor, Mindspace, Off, Link Road, Malad (West), Mumbai 400 064, Agreement with State Bank of India JM FINANCIAL Maharashtra, India; Tel: +91 22 4249 7000; E-mail: investor@shoppersstop.com to create security over the said property as mentioned in the Investors may contact the Registrar or our Compliance Officer for any pre-Issue/post-Issu JM Financial Limited KFin Technologies Private Limited **Axis Capital Limited** related matter. All grevances relating to the ASBA process or R-WAP process may b addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving fu schedule hereunder written in favou 7<sup>th</sup> Floor, Cnergy Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025, Maharashtra, India of the State Bank of India fo 1\* Floor, Axis House, C-2, Wadia International Centre P.B. Marg, Worli lenium, Tower B, Plot No - 31 and 32, Financial District Nanakramguda, Serilingampally, Hyderabad, Rangareddi, 500 032 Mumbai 400 025. Maharashtra, India details such as name, address of the Applicant, contact number(s), e-mail ID of the sole/ firs holder, folio number or demat account number, serial number of the Application Form, number securing loan to be advanced by and in such circumstances the cla Tel: +91 22 6630 3030, +91 22 6630 3262 Tel: + 91 22 4325 2183 Telangana, India. of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amoun debited (in case of R-WAP process), ASBA Account number and the Designated Branch of the and/or objection, if any in respect of E-mail: shoppersstop.rights@jmfl.com E-mail: ssl.rights@axiscap.in Tel: +91 40 6716 2222; Toll free number: 18003454001 the said property or the said perso Investor Grievance E-mail: grievance.ibd@jmfl.com Investor grievance E-mail: complaints@axiscap.in E-mail: shoppersstop.rights@kfintech.com Investor grievance E-mail: einward.ris@kfintech.com SCSBs where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP process). For details on the ASBA process and R-WAP process, see "Terms of the Issue" on page 288 of the LOF. or the said company, shall be Website: www.axiscapital.co.in Website: www.imfl.com deemed to have been waived and/o Contact person: Mr. Sagar Jatakiya SEBI Registration No.: INM000012029 Website: www.kfintech.com Contact Person: Mr. M. Murali Krishna ontact Person: Ms. Prachee Dhuri given up and no claim and/or objection of any nature whatsoever SEBI Registration No.: INM000010361 SEBI Registration No.: INR000000221 in connection therewith shall b For Shoppers Stop Limited entertained thereafter On behalf of the Board of Directors Schedule of the Property Flat No. 103, admeasuring 430 sq.ft Sd/-Bharat Sanghavi Company Secretary and Compliance Officer Place: Mumbai Date: November 23, 2020 Built up or thereabout, 1st Floor, A Wing, Building No. B-23, R. M. G Unit No.2 Co-operative Housing Shoppers Stop Limited is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated November 13, 2020 with the Stock Exchanges. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. Society, Gokuldham, Goregaoi National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.nseindia.com, the website of the Lead Managers to the issue, i.e., JM Financial Limited at www.imfl.com and www.axiscapital.co.in, respectively, website of Company at www.shoppersstop.com; and website of Registrar at www.kfintech.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled *Risk Factors* on page 15 of the LOF. (East), Mumbai-400063. Dated this 24th day of November 202 The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the US Securities Act, or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the US Securities Act. The Rights Entitlements and Rights Equity Shares have not been and will not be registered under the US Securities Act, or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the US Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S to existing foreign corporate or institutional shareholders, and (ii) in the United States to U.S. QIBs pursuant to section 4(a)(2) of the US Securities Act. **DEVUL DIGHE - Advocate** 201B, Sairajdham CHS, Ram Maruti Road Ext., Dadar (W), Mumbai - 400028.

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This does not constitute an offer or an invitation or a recommendation to purchase, to hold, to subscribe or sell securities and is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated November 13, 2020 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

# SHOPPERS STOP

# START SOMETHING NEW

# **Shoppers Stop Limited**

Shoppers Stop Limited (the "Company" or the "Issuer") was incorporated on June 16, 1997 under the Companies Act, 1956 as a private limited company as 'Shopper's Stop Private Limited' with a certificate of incorporation granted by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Our Company was converted into a deemed public company under section 43A of the Companies Act, 1956 on December 8, 1997. Pursuant to an amendment to the Companies Act, 1956 in the year 2000, our Company was converted from a deemed public company to a public company with effect from October 6, 2003. The name of our Company was further changed to 'Shoppers Stop Limited' pursuant to a fresh certificate of incorporation dated December 6, 2010. For details of the change in the address of our registered office, see "General Information" on page 32 of the LOF. Registered and Corporate Office: Umang Tower, 5<sup>n</sup> Floor, Mindspace, Off. Link Road, Malad (West), Mumbai - 400 064, Maharashtra, India; Tel: +91 22 4249 7000 Contact Person: Mr. Bharat Sanghavi, Company Secretary and Compliance Officer; E-mail: investor@shoppersstop.com; Website: www.shoppersstop.com; Corporate Identification Number: L51900MH1997PLC108798

PROMOTERS OF OUR COMPANY: MR. RAVI C RAHEJA AND MR. NEEL C RAHEJA

ISSUE OF UP TO 2,13,68,982 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH (THE "RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 140 PER RIGHTS EQUITY SHARES (INCLUDING A PREMIUM OF ₹ 135 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 299.17 CRORES ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 17 RIGHTS EQUITY SHARES FOR EVERY 70 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY (THE "ISSUE") ON THE RECORD DATE, THAT IS, NOVEMBER 20, 2020 (THE "RECORD DATE"). FOR DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 288 OF THE LOF.

### NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

**ISSUE OPENS ON:** Friday, November 27, 2020

LAST DATE FOR ON **MARKET RENUNCIATION:** Monday, December 07, 2020\*

**ISSUE CLOSES ON:** Friday, December 11, 2020\*\*

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date. \*\*Our Board or a duly authorised committee thereof will have the right to extend the Issue Period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

NOTICE TO INVESTORS Investors please note that 'The Lakshmi Vilas Bank Ltd.', has been placed under an order of moratorium by the Reserve Bank of India from November 17, 2020 up to December 16, 2020. On account of the RBI moratorium, the Lakshmi Vilas Bank Ltd may not be in a position to accept the ASBA Application, to block the funds, for the purpose of investment in the Issue. Investors should take note of the same prior to submitting the Application Form in the Issue.

ASBA\*

Simple, Safe, Smart way of making an application - Make use of it!!!

account. For further details, check section on ASBA below.

\*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank

Facilities for Application in this Issue (i) ASBA Facility:

(1) ASDA Facing: In accordance with Regulation 76 of the SEBI ICDR Regulations, January 22 - Rights Issue Circular and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. However, due to the impact of COVID-2019 pandemic and lockdown measures undertaken by the Government of India and pursuant to May 6 – Rights Issue Circular and July 24 – Rights Issue Circular, an optional non-cash method has also been instituted only for the resident Investors in this Issue, i.e., R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP.

(a) ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branch of the SCSBs or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) authorising the SCSB to block the Application Money in an ASBAAccount maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. investors should note that the ASBA process involves procedures that are different from the procedure under the R-WAP process. Investors applying

through the ASBA facility should carefully read the provisions applicable before making their Application through the ASBA process. For details "Procedure for Application through the ASBA Process" below.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an

(b) Registrar's Web-based Application Platform (R-WAP): In accordance with May 6 – Rights Issue Circular and July 24 – Rights Issue Circular, a separate web based application platform, i.e., the R-WAP facility (accessible at https://rights.kfintech.com), has been instituted for making an Application in this Issue by resident Investors. Further, R-WAP is only an additional option and not a replacement of the existing ASBA process. Resident Investors can access and submit the online Application Form in electronic additional option and not a replacement of the existing ASBA process. Resident Investors can access and submit the online Application Form in electronic additional option and not a replacement of the existing ASBA process. Resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. Prior to making an Application, such Investors should enable the internet banking or UPI facility of their respective bank accounts and such Investors should ensure that the respective bank accounts have sufficient funds. Our Company, the Registrar and the Lead Managers shall not be responsible if the Application is not successfully submitted or rejected during Basis of Allotment on account of failure to be in compliance with the same. R-WAP facility will be operational from the Issue Opening Da

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 27 OF THE LOF

WITH PAYMENT GATEWAYS" ON PAGE 27 OF THE LOF. Application by Eligible Equity Shareholders holding Equity Shares in physical form: In accordance with the January 22 – Rights Issue Circular, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have furnished the details of their demat accounts to the Registrar or our Company within such time prior to the Issue Closing Date so that their Rights Entitlements are credited to their respective demat accounts by the Registrar, may apply in the Issue either through the ASBA process or the R-WAP facility. Further, in accordance with the May 6 –Rights issue Circular and July 24 – Rights Issue Circular, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shareholders is subject to following conditions: (i) such Eligible Equity Shareholders apply only through R-WAP; (ii) such Eligible Equity Shareholders are residents; (iii) such Eligible Equity Shareholders are not making payment from non-resident account; (iv) such Eligible Equity Shareholders shall not be able to renounce their Rights Entitlements; and (v) such Eligible Equity Shareholders are required to send a communication to our Company or the Registrar containing the name(s).

Entitlements; and (v) such Eligible Equity Shareholders shall receive Rights Equity Shares, in respect of their Application, only in demat mode. Subsequently, such resident Eligible Equity Shareholders are required to send a communication to our Company or the Registrar containing the name(s), Indian address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client mastersheet of their demat account either by post, speed post, courier, electronic mail or hand delivery, to enable process of credit of Rights Equity Shares in such demat account, as and when opened. Until such period the Rights Equity Shares Allotted to such Eligible Equity Shareholders who hold Equity Shares in physical form, will be credited into the demat suspense account to be opened by the Company. Such resident Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares in *"Terms of the Issue - Procedure for Application by Eligible Equity Shares in Case of Shareholders holding Equity Shares in physical form" and <i>"Terms of the Issue - Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on pages 307 and 317 of the LOF, respectively. BPOCENUE ECOR ADDI CATION THEOLOF.* 

For Non-Resident Applicants: I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" under the sub-heading "- United States - For Investors in the United States" on page 325 (if I am/we are in the United States) or under the sub-heading "- United States - For Investors Outside of the United States" on page 329 (if I am/we are outside the United States) of the LoF. If We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration

irements of the US Securities Act.

If We acknowledge that we, the Lead Managers, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."
OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other Issue material and the issue of the Rights Entitlement and the Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Rights Equity Shares have not been and will not be registered under the US Securities Act, or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements or under the United States in compliance with Regulation S to existing foreign corporate or institutional shareholders, and (ii) in the United States to U.S.
QIBs pursuant to section 4(a)(2) of the US Securities Act. Neither our Company, nor any person acting on behalf of our Company, has reason to believe is, in the United States when the buy order is made (other than persons in the United States (U.S. UNA pplication Form should b I/We acknowledge that we, the Lead Managers, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agree Equity Shares in compliance with all applicable laws and regulations.

Our Company, in consultation with the Lead Managers, reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its Our Company, in consultation with the Lead Managers, reserves the right to treat as invalid any Application Form which: (i) appears to our Company of its agents to have been executed in, electronically transmitted from or dispatched from the United States or other jurisdictions where the offer and sale of the Rights Equity Shares is not permitted under laws of such jurisdictions; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that the person submitting and/or renouncing the Application Form is (a) outside India and the United States and is a foreign corporate or institutional shareholder eligible to subscribe for the Rights Equity Share under the applicable securities laws or (b) a U.S. QIB in the United States, and in each case such person is complying with laws of jurisdictions applicable to such person in connection with this Issue and have obtained requisite approvals before applying in this Issue; or (iii) where either a registered Indian address is not provided or our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to issue or allot any Rights Equity Shares in respect of any with Application Form. such Application Form

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is December 11, 2020, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may de Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

Issue Period not exceeding of days from the issue opening Date (inclusive or the issue opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Ferms of the Issue-Basis of Allotment" on page 316 of the LoF. Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form. In ALLOT MENT ONLT IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form. In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this Issue during the Issue Period subject to certain conditions. Such resident Eligible Equity Shareholders, who they are the procedure for application by and credit of Rights Equity Shares to such Eligible Equity Shareholders. For further details, see "Terms of the Issue - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form and "Terms of the Issue - Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on pages 307 and 317 of the LDF, respectively.

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This does not constitute an offer or an invitation or a recommendation to purchase, to hold, to subscribe or sell securities and is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated November 13, 2020 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI")

# SHOPPERS STOP

## START SOMETHING NEW Shoppers Stop Limited

Shopper's Stop Limited (the "Company" or the "Issuer") was incorporated on June 16, 1997 under the Companies Act, 1956 as a private limited company as 'Shopper's Stop Private Limited' with a certificate of incorporation granted by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Our Company was converted into a deemed public company under section 43A of the Companies Act, 1956 on December 8, 1997. Pursuant to an amendment to the Companies Act, 1956 in the year 2000, our Company was converted from a deemed public company to a public company with effect from October 6, 2003. The name of our Company was further changed to 'Shoppers Stop Limited' pursuant to a fresh certificate of incorporation dated December 6, 2010. For details of the change in the address of our registered office, see "General Information" on page 32 of the LOF.

Registered and Corporate Office: Umang Tower, 5th Floor, Mindspace, Off. Link Road, Malad (West), Mumbai - 400 064, Maharashtra, India; Tel: +91 22 4249 7000

Contact Person: Mr. Bharat Sanghavi, Company Secretary and Compliance Officer; E-mail: investor@shoppersstop.com; Website: www.shoppersstop.com; Corporate Identification Number: L51900MH1997PLC108798

ROMOTERS OF OUR COMPANY: MR. RAVI C RAHEJA AND MR. NEEL C RAHEJA

ISSUE OF UP TO 2,13,68,982 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH (THE "RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 140 PER RIGHTS EQUITY SHARES (INCLUDING A PREMIUM OF ₹ 135 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 299.17 CRORES ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 17 RIGHTS EQUITY SHARES FOR EVERY 70 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY (THE "ISSUE") ON THE RECORD DATE. THAT IS. NOVEMBER 20, 2020 (THE "RECORD DATE"). FOR DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 288 OF THE LOF.

## NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

**ISSUE OPENS ON:** Friday, November 27, 2020

LAST DATE FOR ON **MARKET RENUNCIATION:** Monday, December 07, 2020\*

**ISSUE CLOSES ON:** Friday, December 11, 2020\*\*

\*\*Our Board or a duly authorised committee thereof will have the right to extend the Issue Period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date. \*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitle nents are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date.

NOTICE TO INVESTORS

Investors please note that 'The Lakshmi Vilas Bank Ltd.', has been placed under an order of moratorium by the Reserve Bank of India from November 17, 2020 up to December 16, 2020. On account of the RBI moratorium, the Lakshmi Vilas Bank Ltd may not be in a position to accept the ASBA Application, to block the funds, for the purpose of investment in the Issue. Investors should take note of the same prior to submitting the Application Form in the Issue.



Simple, Safe, Smart way of making an application - Make use of it!!!

\*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

### Facilities for Application in this Issue

(i) ASBA Facility:

(i) ACDAP acting a constraint of the SEBI ICDR Regulations, January 22 - Rights Issue Circular and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. However, due to the impact of COVID-2019 pandemic and lockdown measures undertaken by the Government of India and pursuant to May 6 – Rights Issue Circular and July 24 – Rights Issue Circular, an optional non-cash method has also been instituted only for the resident Investors in this Issue, i.e., R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP.

(a) ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branch of the SCSBs or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) authorising the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.

Investors should note that the ASBA process involves procedures that are different from the procedure under the R-WAP process. Investors applying through the ASBA facility should carefully read the provisions applicable before making their Application through the ASBA process. For details, see "Procedure for Application through the ASBA Process" below.

Procedure for Application unlogh the XSBA Process below. Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

### (b) Registrar's Web-based Application Platform (R-WAP):

(a) Registrar's web-based Application Platform (R-WAP): In accordance with May 6 – Rights Issue Circular and July 24 – Rights Issue Circular, a separate web based application platform, i.e., the R-WAP facility (accessible at https://rights.kfintech.com), has been instituted for making an Application in this Issue by resident Investors. Further, R-WAP is only an additional option and not a replacement of the existing ASBA process. Resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. Prior to making an Application, such Investors should enable the internet banking or UPI facility of their respective bank accounts and such Investors should ensure that the respective bank accounts have sufficient funds. Our Company, the Registrar and the Lead Managers shall not be responsible if the Application is not successfully submitted or rejected during Basis of Allotment on account of failure to be in compliance with the same. R-WAP facility will be operational from the lesite. the Issue Opening Date.

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 27 OF THE LOF.

WITH PAYMENT GATEWAYS" ON PAGE 27 OF THE LOF. Application by Eligible Equity Shareholders holding Equity Shares in physical form: In accordance with the January 22 – Rights Issue Circular, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have furnished the details of their demat accounts to the Registrar or our Company within such time prior to the Issue Closing Date so that their Rights Entitlements are credited to their respective demat accounts to the Registrar, may apply in the Issue either through the ASBA process or the R-WAP facility. Further, in accordance with the May 6 –Rights issue Circular and July 24 – Rights Issue Circular, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat accounts to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shareholders apply in this Issue during the Issue Period. Application by such Eligible Equity Shareholders is subject to following conditions: (i) such Eligible Equity Shareholders apply only through R-WAP; (ii) such Eligible Equity Shareholders are residents; (iii) such Eligible Equity Shareholders are not making payment from non-resident account; (iv) such Eligible Equity Shareholders shall not be able to renounce their Rights Entitlements; and (v) such Eligible Equity Shareholders shall receive Rights Equity Shares, in respect of their Application, only in demat mode. Subscribing the next existence to the shareholders are raquired to send a communication to our Company or the Registrar containing the name(s).

Entitlements; and (v) such Eligible Equity Shareholders shall receive Rights Equity Shares, in respect of their Application, only in demat mode. Subsequently, such resident Eligible Equity Shareholders are required to send a communication to our Company or the Registrar containing the name(s), Indian address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client mastersheet of their demat account either by post, speed post, courier, electronic mail or hand delivery, to enable process of credit of Rights Equity Shares in such demat account, as and when opened. Until such period the Rights Equity Shares Allotted to such Eligible Equity Shareholders who hold Equity Shares in physical form, will be credited into the demat suspense account to be opened by the Company. Such resident Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares in *"Terms of the Issue - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "Terms of the Issue - Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on pages 307 and 317 of the LOF, respectively. PROCEDUBE EOR Application THEDIGH THE ASEA DEOCESS: Investore decision to make an Application in this locus there house house* 

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do? doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALL OTTED ONLY IN DEMATEDIAL IZED FORM AND TO THE SAME DEPORTORY ACCOUNT IN WHICH THE FOULTY.

ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY

For Non-Resident Applicants: I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" under the sub-heading "- United States - For Investors in the United States" on page 325 (if I am/we are in the United States) or under the sub-heading "- United States - For Investors Outside of the United States" on page 329 (if I am/we are in the United States) or under the sub-heading "- United States - For Investors Outside of the United States" on page 329 (if I am/we are in the United States) or under the sub-heading "- United States - For Investors Outside of the United States" on page 329 (if I am/we are in the United States) or under the sub-heading "- United States - For Investors Outside of the United States" on page 329 (if I am/we are in the United States) or under the sub-heading "- United States - For Investors Outside of the United States" on page 329 (if I am/we are in the United States) or under the sub-heading "- United States - For Investors Outside of the United States" on page 329 (if I am/we are in the United States) or under the sub-heading "- United States - For Investors Outside of the United States" on page 329 (if I am/we are in the United States) or United States - For Investors Outside of the United States outside the United States) of the LoF.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

*I/We acknowledge that we, the Lead Managers, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.*  **OVERSEAS SHAREHOLDERS:** The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other Issue material and the issue of the Rights Entitlement and the Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlements Letter may come, are required to inform themselves about and observe such restrictions. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the US Securities Act, or any U.S. state securities laws and may not be offered, sold, resold or otherwise transfered within the United States, except in a transaction exempt from the registration requirements of the US Securities Act. The Rights Entitlements and Rights Equity Shares referred to inform the Letter of Offer are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S to existing foreign corporate or institutional shareholders, and (ii) in the United States to U.S. QIBs pursuant to section 4(a)(2) of the US Securities Act. Neither our Company, nor any person acting on behalf of our Company, has reason to believe is, in the United States when the buy order is made (other than persons in the United States who are U.S. QIBs). No Application Form should be postmarked in the United States, electronically transmitted from the United States or otherwise dispatched from the United States (in each case, other than from persons in the United States who are U.S. QIBs) or from any other jurisdiction where it would be illegal to make an offer of securities under the Letter of Offer. Any person who acqui I/We acknowledge that we, the Lead Managers, its affiliates and others will rely upon the truth and accuracy of the foregoing represent ations and agreements Equity Shares in compliance with all applicable laws and regulations.

Our Company, in consultation with the Lead Managers, reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been executed in, electronically transmitted from or dispatched from the United States or other jurisdictions where the offer and sale of the Rights Equity Shares is not permitted under laws of such jurisdictions; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that the person submitting and/or renouncing the Application Form is (a) outside India and the United States and is a foreign corporate or institutional shareholder eligible to subscribe for the Rights Equity Share under the applicable securities laws or (b) a U.S. QIB in the United States, and in each case such person is complying with laws of jurisdictions applicable to such person in connection with this issue and have obtained requisite approvals before applying in this issue; or (iii) where either a registered Indian address is not provided or our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to issue or allot any Rights Equity Shares in respect of any such Application Form.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is December 11, 2020, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP, or or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Terms of the Issue - Basis of Allotment" on page 316 of the LoF. Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form. In ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form. In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shares pursuant to the Issue will only be made in dematerialised form. In the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this Issue during the Issue Period subject to certain conditions. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shares to such Eligible Equity Shareholders. For the Issue - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form and "Terms of the Issue - Credit and Transfer of Rights Equity Shares in physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on pages 307 and 317 of the LOF, respectively.
INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

LISTING: The existing Equity Shares of our Company are listed on BSE and NSE. Our Company has received *"in-principle"* approvals from the BSE and the NSE for listing the Rights Equity Shares through their letters, each dated November 10, 2020. Our Company will also make applications to the Stock Exchanges to obtain trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/I/O/CED/D/J/2/CIB/P/2020/13 dated Japutanz 22, 2020. Evolution and the Designated Stock Exchange and Stock Exchanges of the letters, each dated November 10, 2020. Our Company will also make applications to the Stock Exchanges to obtain trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/I/O/CED/D/J/2/CIB/P/2020/13 dated Japutanz 22, 2020. Evolution and the Designated Stock Exchange Stock Exchanges and Stock Excha

	SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.			2020. For the purposes of the Issue, the Designated Stock Exchange is BSE.
	APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who has neither received the Application Form through e-mail or ph (where applicable) nor is in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper	with the same	The Investors are advised to refer to the full text of the I	o SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. Disclaimer as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of
	details as per the Application Form that is available on the website of the Registrar, Stock Exchanges or the Lead Managers. An Eligible Equit shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in		SEBI" on page 280 of the LOF.	waka wa ). Kia ta ka distinati wadawisa dikatika na miasian shun ku DOC I imitad akavid na tik
	account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.	ule salu balik	anyway, be deemed or construed that the Letter of Offer	Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness
	Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Right		of any of the contents of the Letter of Offer. The Investors	s are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of the BSE Limited
	and should not utilise the Application Form for any purpose including renunciation even if it is received subsequently. If the Eligible Equit makes an Application using the Application Form as well as plain paper, both the Applications shall be liable to be rejected at the option of the	y Shareholder		sures - Disclaimer Clause of the BSE" on page 283 of the LOF.
	PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP.	ISSUEI.		derstood that the permission given by NSE should not in any way be deemed or construed that the does it certify the correctness or completeness of any of the contents of the Letter of Offer.
	The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particular transmission of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particular transmission of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particular transmission of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particular transmission of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particular transmission of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particular transmission of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particular transmission of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particular transmission of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particular transmission of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particular transmission of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particular transmission of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particular transmission of the Designated Branch of the SCSB before the Issue Closing Date and should be the SCSB before the Issue Closing Date and should be the SCSB before the Issue Closing Date and should be the SCSB before the Issue Closing Date and should be the SCSB before the Issue Closing Date and should be the SCSB before the Issue Closing Date and should be the SCSB before the Issue			for the full text of the Disclaimer clause of NSE as provided in "Other Regulatory and Statutory
	<ol> <li>Name of our Company, being Shoppers Stop Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the state of our Company, being Shoppers Stop Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the state of our Company, being Shoppers Stop Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the state of our Company, being Shoppers Stop Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the state of our Company, being Shoppers Stop Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the state of our Company, being Shoppers Stop Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the state of our Company, being Shoppers Stop Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the state of our Company, being Shoppers Stop Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the state of our Company, being Shoppers Stop Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the state of our Company).</li> </ol>		ESCROW COLLECTION BANK: Axis Bank Limited.	203 DI INE LUF.
	and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/DP and Client ID No.; 4. Number of Equity S	Shares held as	ALLOTMENT ACCOUNT BANK: Axis Bank Limited.	
	on Record Date; 5. Allotment option - only dematerialised form; 6. Number of Rights Equity Shares entitled to; 7. Number of Rights Equity S		REFUND BANK: Axis Bank Limited.	
L	for within the Rights Entitlements; 8. Number of additional Rights Equity Shares applied for, if any; 9. Total number of Rights Equity Share 10. Total amount paid at the rate of ₹140 per Rights Equity Share; 11. Details of the ASBA Account such as the account number, name			S: In accordance with the SEBI ICDR Regulations, May 6 - Rights Issue Circular, July 24 - Rights
	branch of the relevant SCSB, 12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NR	E/FCNR/NRO		send the Abridged Letter of Offer, the Rights Entitlements Letter, Application Form and other issue
	Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13. Except for Application			tible Equity Shareholders who have provided their e-mail addresses; (ii) only to the Indian address
	the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholde Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to t	r and for each		le effort basis, whose e-mail addresses are not available with our Company or the Eligible Equity to our Company; (iii) only to the Indian addresses of the non-resident Eligible Equity Shareholders,
	Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Si			an address to our Company; and (iv) to the e-mail addresses of the foreign corporate or institutional
	Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCS			Registrar on behalf of our Company or Lead Managers (i) only to e-mail addresses of the resident
	addition, all such Eligible Equity Shareholders are deemed to have accepted the following:		Eligible Equity Shareholders who have provided their	e-mail addresses; (ii) only to the Indian address of resident Eligible Equity Shareholders, on a tavailable with our Company or the Eligible Equity Shareholders have not provided the valid e-mail
	"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securitie as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transfe			esses of the non-resident Eligible Equity Shareholders, on a reasonable effort basis, who have
	United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not			the e-mail addresses of the foreign corporate or institutional shareholders, and in each case who
	registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered	l and sold (i) in	make a request in this regard.	
	offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing for		In accordance with the above, the dispatch of the Ab	ridged Letter of Offer, the Rights Entitlement Letter along with the Application Form has been
	or institutional shareholders; and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securiti QIBs") pursuant to Section 4(a)(2) of the US Securities Act. I/ we understand that the Issue is not, and under no circumstances is to be co			er 22, 2020 and physically through speed post / registered post on November 23, 2020.
	offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of t	he said Rights	subscribe to the Rights Equity Shares under applicable s	etter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to securities laws) on the websites of:
	Equity Shares or Rights Entitlements in the United States, except in each case to persons in the United States who are U.S. QIBs. I/ we confirm are (a)(i) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws; or (ii) a U.S. QIE			n/investors/; (ii) the Registrar at www.kfintech.com; (iii) the Lead Managers at www.jmfl.com and
	States, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Con			bseindia.com and www.nseindia.com; and (v) the R-WAP at https://rights.kfintech.com.
	Registrar, the Lead Managers or any other person acting on behalf of our Company will accept subscriptions from any person, or the agent	of any person,		tails of their respective Rights Entitlements from the website of the Registrar (i.e.,
	who appears to be, or who the Company, the Registrar, the Lead Managers or any other person acting on behalf of our Company have reaso			Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical ble on the website of our Company (i.e., https://corporate.shoppersstop.com/investors/).
	in the United States (other than U.S. QIBs) or if such person is outside of India and United States, such person is not a foreign corporate shareholder, or is ineliaible to participate in this Issue under the securities laws of their jurisdiction.	or institutional		nt to the May 6 – Rights Issue Circular, July 24 – Rights Issue Circular and the MCA Circulars, our
	I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circ	cumstances in	Company, the Lead Managers and the Registrar will no	t be liable for non-dispatch of physical copies of Issue materials, including this Letter of Offer, the
	which such offer or sale is not authorised or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and ea	ch account for		nd the Application Form, through registered post or speed post or courier services.
	which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the			entioned purposes: a) Frequently asked questions on the Application process and resolution of th.com b) Updation of Indian address/ e-mail address/ phone or mobile number in the records
	my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance w securities and other laws of our jurisdiction of residence.	nui applicable		ghts.kfintech.com. c) Updation of demat account details by Eligible Equity Shareholders holding
	For Resident Applicants: I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of		shares in physical form: https://rights.kfintech.com. d)	Submission of self-attested PAN, client master sheet and demat account details by non-resident
	Offer titled "Restrictions on Purchases and Resales" under the sub-heading "- United States - For Investors Outside of the United St		Eligible Equity Shareholders: shoppersstop.rights@kfin	
	329 (if I am/we are outside the United States) of the LoF.		The LOF is also available on the website of SEBI at w	ww.sebi.gov.in.
	LEAD MANAGERS TO THE ISSUE		REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
	LEAD MANAGERS TO THE ISSUE		REGISTRAK TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
				Mr. Bharat Sanghavi

	AXIS CAPITAL	KFINTECH	Mr. Bharat Sanghavi Umang Tower, 5 <sup>th</sup> Floor, Mindspace, Off, Link Road, Malad (West), Mumbai 400 064, Maharashtra, India; Tel: +91 22 4249 7000; E-mail: investor@shoppersstop.com
JM Financial Limited J <sup>m</sup> Filoor, Cnergy Appasaheb Marathe Marg, Prabhadevi. Mumbai 400 025, Maharashtra, India Tel: +91 22 6630 3030, +91 22 6630 3262 E-mail: shoppersstop.rights@jmfl.com Investor Grievance E-mail: grievance.ibd@jmfl.com Website: www.jmfl.com Contact Person: Ms. Prachee Dhuri SEBI Registration No.: INM000010361	Axis Capital Limited 1 <sup>#</sup> Floor, Axis House, C-2, Wadia International Centre P.B. Marg, Worli Mumbai 400 025, Maharashtra, India Tel: + 91 22 4325 2183 E-mail: ssl.rights@axiscap.in Investor grievance E-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact person: Mr. Sagar Jatakiya SEBI Registration No.: INM000012029	KFin Technologies Private Limited Selenium, Tower B, Plot No - 31and 32, Financial District Nanakramguda, Serilingampally, Hyderabad, Rangareddi, 500 032 Telangana, India. Tel: +91 40 6716 2222; Toll free number: 18003454001 E-mail: shoppersstop.rights@kfintech.com Investor grievance E-mail: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: Mr. M. Murali Krishna SEBI Registration No.: INR000000221	Investors may contact the Registrar or our Compliance Officer for any pre-Issue/post-Issue related matter. All grievances relating to the ASBA process or R-WAP process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole/first holder, folio number or demat account number, serial number of the Application Form, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP process). For details on the ASBA process and R-WAP process, see <i>"Terms of the Issue"</i> on page 288 of the LOF.
Place: Mumbai			For <b>Shoppers Stop Limited</b> On behalf of the Board of Directors Sd/- <b>Bharat Sanghavi</b>

Date: November 23, 2020

Company Secretary and Compliance Office

Shoppers Stop Limited is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated November 13, 2020 with the Stock Exchanges. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com, the website of the Lead Managers to the Issue, i.e., JM Financial Limited and Axis Capital Limited at www.jmfl.com and www.axiscapital.co.in, respectively, website of Company at www.shoppersstop.com; and website of Registrar at www.kfintech.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 15 of the LOF.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the US Securities Act, or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the US Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S to existing foreign corporate or institutional shareholders, and (ii) in the United States to U.S. QIBs pursuant to section 4(a)(2) of the US Securities Act.

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In accordance with May 6 - Rights Issue Circular and July 24 - Rights Issue Circular, a separate web based application platform, i.e., the R-WAP facility (accessible at https://rights.kfintech.com), has been instituted for making an Application in this Issue by resident Investors. Further, R-WAP is only an additional option and not a replacement of the existing ASBA process. Resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. Prior to making an Application, such Investors should enable the internet banking or UPI facility of their respective bank accounts and such Investors should ensure that the respective bank accounts have sufficient funds. Our Company, the Registrar and the Lead Managers shall not be responsible if the Application is not successfully submitted or rejected during. Basis of Allotment on account of failure to be in compliance with the same. R-WAP facility will be operational from the Issue Opening Date.

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 27 OF THE LOF.

Application by Eligible Equity Shareholders holding Equity Shares in physical form: In accordance with the January 22 - Rights Issue Circular, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have furnished the details of their demat accounts to the Registrar or our Company within such time prior to the Issue Closing Date so that their Rights Entitlements are credited to their respective demat accounts by the Registrar, may apply in the Issue either through the ASBA process or the R-WAP facility. Further, in accordance with the May 6 – Rights issue Circular and July 24 - Rights Issue Circular, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this Issue during the Issue Period. Application by such Eligible Equity Shareholders is subject to following conditions: (i) such Eligible Equity Shareholders apply only through R-WAP; (ii) such Eligible Equity Shareholders are residents; (iii) such Eligible Equity Shareholders are not making payment from non-resident account; (iv) such Eligible Equity Shareholders shall not be able to renounce their Rights Entitlements; and (v) such Eligible Equity Shareholders shall receive Rights Equity Shares, in respect of their Application, only in demat mode.

Subsequently, such resident Eligible Equity Shareholders are required to send a communication to our Company or the Registrar containing the name(s), Indian address, e-mail address, contact details andthe details of their demat account along with copy of self-attested PAN and self-attested client mastersheet of their demat account either by post, speed post, courier, electronic mail or hand delivery, to enable process of credit of Rights Equity Shares in such demat account, as and when opened. Until such period the Rights Equity Shares Allotted to such Eligible Equity Shareholders who hold Equity Shares in physical form, will be credited into the demat suspense account to be opened by the Company. Such resident Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares in "Terms of the Issue - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "Terms of the Issue - Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on pages 307 and 317 of the LOF, respectively.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do? doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who has neither received the Application Form through e-mail or physical delivery (where applicable) nor is in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges or the Lead Managers. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilise the Application Form for any purpose including renunciation even if it is received subsequently. If the Eligible Equity Shareholder makes an Application using the Application Form as well as plain paper, both the Applications shall be liable to be rejected at the option of the Issuer.

### PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being Shoppers Stop Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/DP and Client ID No.; 4. Number of Equity Shares held as on Record Date; 5. Allotment option - only dematerialised form; 6. Number of Rights Equity Shares entitled to; 7. Number of Rights Equity Shares applied for within the Rights Entitlements; 8. Number of additional Rights Equity Shares applied for, if any; 9. Total number of Rights Equity Shares applied for; 10. Total amount paid at the rate of ₹140 per Rights Equity Share; 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. In addition, all such Eligible Equity Shareholders are deemed to have accepted the following:

1/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing foreign corporate or institutional shareholders; and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act) ("U.S. QIBs") pursuant to Section 4(a)(2) of the US Securities Act. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States, except in each case to persons in the United States who are U.S.QIBs. I/ we confirm that I am/ we are (a)(i) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws; or (ii) a U.S. QIB in the United States, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Managers or any other person acting on behalf of our Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Managers or any other person acting on behalf of our Company have reason to believe is in the United States (other than U.S. QIBs) or if such person is outside of India and United States, such person is not a foreign corporate or institutional shareholder, or is ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorised or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of : The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions on the Application process and resolution of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence For Resident Applicants: I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" under the sub-heading "- United States - For Investors Outside of the United States" on page 329 (if I am/we are outside the United States) of the LoF

other than from persons in the United States who are U.S. QIBs) or from any other jurisdiction where it would be illegal to make an offer of securities under the Letter of Offer. Any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of the Letter of Offer, that (i) it is not and that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it will not be, in the United States; or (ii) it is a U.S. QIB in the United States, and in each case is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company, in consultation with the Lead Managers, reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been executed in, electronically transmitted from or dispatched from the United States or other jurisdictions where the offer and sale of the Rights Equity Shares is not permitted under laws of such jurisdictions; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that the person submitting and/or renouncing the Application Form is (a) outside India and the United States and is a foreign corporate or institutional shareholder eligible to subscribe for the Rights Equity Share under the applicable securities laws or (b) a U.S. QIB in the United States, and in each case such person is complying with laws of jurisdictions applicable to such person in connection with this issue and have obtained requisite approvals before applying in this Issue; or (iii) where either a registered Indian address is not provided or our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to issue or allot any Rights Equity Shares in respect of any such Application Form.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is December 11, 2020, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date)

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Terms of the Issue - Basis of Allotment" on page 316 of the LoF. Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form. In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account. to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this Issue during the Issue Period subject to certain conditions. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shares to such Eligible Equity Shareholders. For further details, see "Terms of the Issue - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "Terms of the Issue - Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on pages 307 and 317 of the LOF, respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM. LISTING: The existing Equity Shares of our Company are listed on BSE and NSE. Our Company has received "in-principle" approvals from the BSE and the NSE for listing the Rights Equity Shares through their letters, each dated November 10, 2020. Our Company will also make applications to the Stock. Exchanges to obtain trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purposes of the Issue, the Designated Stock Exchange is BSE

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the Disclaimer as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 280 of the LOF.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of the BSE Limited as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of the BSE" on page 283 of the LOF.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer.

The Investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of NSE as provided in "Other Regulatory and Statutory" Disclosures - Disclaimer Clause of the NSE" on page 283 of the LOF.

ESCROW COLLECTION BANK: Axis Bank Limited.

ALLOTMENT ACCOUNT BANK: Axis Bank Limited

REFUND BANK: Axis Bank Limited

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, May 6 - Rights Issue Circular, July 24 - Rights Issue Circular and the MCA Circulars, our Company will send the Abridged Letter of Offer, the Rights Entitlements Letter, Application Form and other issue materials (i) only to e-mail addresses of the resident Eligible Equity Shareholders who have provided their e-mail addresses; (ii) only to the Indian address of resident Eligible Equity Shareholders, on a reasonable effort basis, whose e-mail addresses are not available with our Company or the Eligible Equity Shareholders have not provided the valid email address to our Company; (iii) only to the Indian addresses of the non-resident Eligible Equity Shareholders, on a reasonable effort basis, who have provided an Indian address to our Company; and (iv) to the e-mail addresses of the foreign corporate or institutional shareholders. The Letter of Offer will be provided by the Registrar on behalf of our Company or Lead Managers (i) only to e-mail addresses of the resident Eligible Equity Shareholders who have provided their e-mail addresses; (ii) only to the Indian address of resident Eligible Equity Shareholders, on a reasonable effort basis, whose e-mail addresses are not available with our Company or the Eligible Equity Shareholders have not provided the valid e-mail address to our Company; (iii) only to the Indian addresses of the non-resident Eligible Equity Shareholders, on a reasonable effort basis, who have provided an Indian address to our Company; and (iv) to the e-mail addresses of the foreign corporate or institutional shareholders, and in each case who make a request in this regard.

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed in electronic form through e-mail on November 22, 2020 and physically through speed post / registered post on November 23, 2020.

Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable securities laws) on the websites of:

(i) our Company at https://corporate.shoppersstop.com/investors/; (ii) the Registrar at www.kfintech.com; (iii) the Lead Managers at www.jmfl.com and www.axiscapital.co.in; (iv) the Stock Exchanges at www.bseindia.com and www.nseindia.com; and (v) the R-WAP at https://rights.kfintech.com.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., https://rights.kfintech.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., https://corporate.shoppersstop.com/investors/).

In light of the current COVID-2019 situation and pursuant to the May 6 - Rights Issue Circular, July 24 - Rights Issue Circular and the MCA Circulars, our Company, the Lead Managers and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlements Letter and the Application Form, through registered post or speed post or courier services.

difficulties faced by the Investors: https://rights.kfintech.com b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: https://rights.kfintech.com. c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://rights.kfintech.com. d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: shoppersstop.rights@kfintech.com.

७०४, मोजमापित क्षेत्र ४६९.५२ चौ.फूट (चटई) संलग्नित ४३.६२ चौ. मीटर्स (चटई) सदर फ्लॅटचे सभासद आणि मालक १) श्री. इर्फान उस्मान मालिम आणि २) श्री मुस्ताक उस्मान मालिम यांच्याकडून खरेदी करण्यास इच्छुक आहेत. जर कोणालाई आमच्या अशीलांद्वारे सदर फ्लॅटच्या खरेदीकरीता कोणताही दावा आणि/किंव आक्षेप जसे की, विक्री, अभिहस्तांतरण अदलाबदल, हस्तांतरण, वाटप, बक्षीस. वारसाहक, गहाण, प्रभार, धारणाधिकार भाडेपट्टा, कुळवहिवाट, परवाना, केअर-टेकर, ताबा, जप्ती, सुविधाधिकार, व्यवस्था आणि करार किंवा इतर कोणतेही हक आणि/किंवा वाद, खटला, हुकुम, आदेश. करारनामा, जप्ती किंवा कोणताही दाव असल्यास त्यांनी सदर लिखित कागदोपत्री पूराव्यासह निम्नस्वाक्षरीकारांना प्रसिद्धीच्या तारखेपासून १४ दिवसांच्या आत कळविणे आवश्यक आहे, कसूर केल्यास तशा व्यक्तींचे तसे दावा किंवा दावे जर असल्यास, ते त्यागित आणि/किंव परित्यागित आणि/किंवा सोडुन दिल्याचे किंवा ज्ञात नसल्याचे समजले जातील आणि आमच्या अशीलांच्या नावावर विक्री पूण करण्यात येईल.

दिनांक २३ नोव्हेंबर, २०२०

श्री. नितिन निकम वकील उच्च न्यायालय, मुंबई बिल्डिंग क्र. २०, ए-५, तळमजला कावेरी को-ऑप.हौ.सोसायटी लि. टिळक नगर, चेंबुर मुंबई-४०० ०८९

द्र: ९८६९०१७९९४/९८१९७९४६८४



## PUBLIC NOTICE

Take Notice that my client Mr. Ranvirsingh A. Singh entered into an Agreement for Alternate Accommodation dated 22/03/1985 with M/s. Prakash Builders whereby my client was allotted Flat No. 208 situated on 2" floor of Laxmiuday Apartment now known as Laxmiuday C.H.S.L., Pawan Baug Road, Chincholi Phatak, Malad (West), Mumba 400 064, S. No. 36, H. No. 1, C.T.S. No. 80-81 (Sub-divided Plot No. 81-A) of Village - Chincholi, Taluka - Borivali, MSD, the said Agreement is confirmed by a Deed of Confirmation, dated 14/05/1997 duly registered at Serial No. BDR-2-2149-1997. Further that due to typographical

mistake the name of M/s. Prakash

Builders appear as M/s. Parekh Builders

in the first recital paragraph of the said

Deed of Confirmation, the said mistake M/s. Parekh Builders be interpret and read M/s. Prakash Builders. If any person/s having any objection to the interpretation of the name of M/s. Parekh Builders to M/s. Prakash Builders such person/s are required to intimate the undersigned and/or to the Secretary of Laxmiuday C.H.S.L., together with proof thereof and further that if any person/s having any claim/s by way of sale mortgage, lease, lien, gift, easement, exchange, possession, inheritance, succession or otherwise howsoever in

The LOF is also available on the website of SEBI at www.sebi.gov.in.

LEAD MANAGERS TO THE ISSUE		REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER	
	AXIS CAPITAL	<b>K</b> FINTECH	Mr. Bharat Sanghavi Umang Tower, 5 <sup>*</sup> Floor, Mindspace, Off, Link Road, Malad (West), Mumbai 400 064, Maharashtra, India; Tel: +91 22 4249 7000; E-mail: investor@shoppersstop.com	
M Financial Limited Floor, Cnergy Appasaheb Marathe Marg, Prabhadevi. umbai 400 025, Maharashtra, India el: +91 22 6630 3030, +91 22 6630 3262 mail: shoppersstop.rights@jmfl.com vestor Grievance E-mail: grievance.ibd@jmfl.com vestor Grievance E-mail: grievance.ibd@jmfl.com ontact Person: Ms. Prachee Dhuri EBI Registration No.: INM000010361	Axis Capital Limited 1 <sup>e</sup> Floor, Axis House, C-2, Wadia International Centre P.B. Marg, Worli Mumbai 400 025, Maharashtra, India Tel: + 91 22 4325 2183 E-mail: ssl.rights@axiscap.in Investor grievance E-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact person: Mr. Sagar Jatakiya SEBI Registration No.: INM000012029	KFin Technologies Private Limited Selenium, Tower B, Plot No - 31and 32, Financial District Nanakramguda, Serilingampally, Hyderabad, Rangareddi, 500 032 Telangana, India. Tel: +91 40 6716 2222; Toll free number: 18003454001 E-mail: shoppersstop.rights@kfintech.com Investor grievance E-mail: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: Mr. M. Murali Krishna SEBI Registration No.: INR000000221	Investors may contact the Registrar or our Compliance Officer for any pre-Issue/post-Issue related matter. All grievances relating to the ASBA process or R-WAP process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving ful details such as name, address of the Applicant, contact number(s), e-mail ID of the sole/ firs holder, folio number or demat account number, serial number of the Application Form, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amoun debited (in case of R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP process). For details on the ASBA process and R-WAP process, see <i>"Terms of the Issue"</i> on page 288 of the LOF.	
e: Mumbai : November 23, 2020			For Shoppers Stop Limited On behalf of the Board of Directors Sd/- Bharat Sanghavi Company Secretary and Compliance Officer	

epaper.freepressjournal.in

respect to the said property, such person/s are required to intimate the undersigned and/or to the Secretary of Laxmiuday C.H.S.L., together with proof thereof within 14 days from the date of publication of this notice, failing which, the claim of such person/s, if any, will be deemed to have been waived and/or abandoned. Sd/-Place:Mumbai, Mr. Satish Upadhyay Date:23/11/2020 (Advocate, High Court) M. I. Patel Compound, Pushpa Park Road No. 3, Malad (E), Mumbai - 400 097 The Secretary, Laxmiuday C. H. S. L. Flat No. 108, A-Wing, Pawan Baug Road, Chincholi Phatak, Malad (W), Mumbai-64