

Date: 09.02.2024

**To
La Tim Metal & Industries Limited
201, Navkar Plaza, Bajaj Road,
Vile Parle West,
Mumbai 400056**

**BSE Limited
P J Towers,
Dalal Street,
Mumbai- 400001**

Dear Sirs,

Sub: Disclosure under Regulations 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

With reference to the above mentioned subject, please find enclosed the disclosure under Regulations 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 from Mr. Karna Kartik Timbadia on behalf of promoter and promoter group to us on 09.02.2024. This is for your information and records.

Yours faithfully,



**Karna Kartik Timbadia
Promoter**

**Date: 09/02/2024
Place: Mumbai**

Disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

| | | | |
|--|-----------------------------------|---|--|
| Name of Target Company TC | La Tim Metal & Industries Limited | | |
| Name(s) of the seller and Persons Acting in Concert (PAC) with the seller | Karna Kartik Timbadia | | |
| Whether the acquirer/seller belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the selling under consideration, holding of: Karna Kartik Timbadia | | | |
| a) Shares carrying voting rights | 64,15,000 | 7.26 | 7.26 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 64,15,000 | 7.26 | 7.26 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold (| 1,00,000 | 0.11 | 0.11 |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered/invoked/released by the acquirer | - | - | - |
| e) Total (a+b+c+/-d) | 1,00,000 | 0.11 | 0.11 |
| After the acquisition/sale, holding of: La-Tim Life Style and Resorts Limited | | | |
| a) Shares carrying voting rights | 63,15,000 | 7.15 | 7.15 |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to | | | |

| | | | |
|--|--|-----------|-----------|
| receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) | - 63,15,000 | - 7.25 | - 7.25 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 8 th February, 2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 88314300 Equity share of Rs. 1/- each. | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 88314300 Equity share of Rs. 1/- each. | | |
| Total diluted share/voting capital of the TC after the said acquisition / sale | 88314300 Equity share of Rs. 1/- each. | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Karna Timbadia

Date:09.02.2024

Place: Mumbai