

GUILD BUILDERS PRIVATE LIMITED

**Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001
CIN NO.:U45201HR2003PTC049535 Email: Secretarial_1@omaxe.com**

Date: 10-12-2019

**Listing Department
BSE Limited
P. J. Tower, Dalal Street,
Mumbai 400001**

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400051**

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure regarding invocation of 1,28,000 Equity Shares of Omaxe Limited pledged in favor of Reliance Financial Limited.

This is for your information & records.

Thanking You,

For Guild Builders Private Limited

For Guild Builders Private Limited


Director/ Authorized Signatory

Authorised Signatory


Cc: M/s Omaxe Limited

**Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road,
Gurgaon-122001, Haryana**

FORMAT FOR DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company(TC)	Omaxe Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
Date of reporting	December 10, 2019
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Guild Builders Pvt. Ltd.

Name of the Promoter (S) or PACs with him/(*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Type of event (creation / release / invocation)	Details of events pertaining to encumbrance (3)			Post event holding of encumbered shares {creation (2)+ (3)} / release [(2)-(3)] / invocation [(2)-(3)]		
				Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking / others)	Reasons for encumbrance **			
Rohitas Goel	2747250	-	-	-	-	-	-	-	-
Sunil Goel	3336120	3300000	-	-	-	-	-	-	-
Jai Bhagwan Goel	998650	-	-	-	-	-	-	-	-


 Authorized Signatory

Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Guild Builders Pvt. Ltd.	114232901	62.46	64714435	35.38	Invocation	06-12-2019	Invocation of Pledge	Recovering Loan	128000	0.07	Lender: Reliance Financial Limited. Trustee: NA	64586435	35.31						
Kautliya Monetary Services Pvt. Ltd.	2185000	1.19	8,35,000	0.45	-	-	-	-	-	-	-	-	-						
Rohitas Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-						
Sunil Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-						
Nakul Goel	0	0.00	-	-	-	-	-	-	-	-	-	-	-						

For Guild Builders Private Limited

(Signature)

Director/ Authorized Signatory

Rekha Goel	900000	0.49	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
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For Guild Builders Pvt. Ltd.

For Guild Builders Private Limited



Authorised Signatory
Director/Authorized Signatory

Place: New Delhi

Date: 10-12-2019

(*) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.