

**Disclosures of Reason for Encumbrance as per SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A:**

**General Details**

1	Target Company (TC)	Hindustan Zinc Limited		
2	Stock exchanges where the Target company is listed	NSE	BSE	MSEI
		Yes	Yes	No
3	Name of the promoter or PAC whose shares have been encumbered	VEDANTA LIMITED		
4	Total promoter shareholding in the listed company	Number of Shares		2743154310
		% of total share capital		64.92
5	Encumbered shares as a % of promoter shareholding	86.05		
6	Whether encumbered share is 50% or more of promoter shareholding	Yes		
7	Whether encumbered share is 20% or more of total share capital	Yes		

**Remarks (Optional)**

8	Additional Information <i>(For Public dissemination)</i>	Creation of Non-disposal undertaking in respect of Vedanta Limited's shareholding in Hindustan Zinc Limited to the extent of fifty point one per cent (50.1%) of the share capital of Hindustan Zinc Limited to secure the term loan facility of Rs. 8000 Cr (tied up to takeover the existing syndicated long term facility in favour of security Trustee acting for the benefit of the lender ie Union Bank of India).
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Date : 25-May-2022