

Date: March 29, 2022

To
BSE Limited
Department of Corporate Services/
Corporate Relation Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001,
Maharashtra, India

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051,
Maharashtra, India

Dear Sir/Madam,

Ref: **BSE: Scrip Code:** 539407**NSE Symbol:** GENCON**Sub: Allotment of Warrants**


In terms of the Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions if any, we hereby inform you that the Board of Directors of the Company through circular resolution, on **Tuesday** i.e. **March 29, 2022** approved for allotment of 46,00,000 (Forty-Six Lakhs) fully Convertible Warrants ("Warrants/ Convertible Warrants") into Equity Shares for cash at an issue price of Rs. 39/- (Rupees Thirty-Nine only) per warrant convertible into equivalent number of Equity Shares of the Company having F.V. of Rs. 5/- (Rupees Five Only) at premium of Rs. 34/- (Rupees Thirty-Four Only)

Details pursuant to Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015

Sr. No.	Name of the Allottees	Category	No of Share Warrants Allotted	Consideration Received (25% of the Total Consideration) (in Rs.)
1	Mr. Tarak Bipinchandra Gor	Non-Promoter	11,50,000	1,12,12,500
2	Mrs. Trupti Tarak Gor	Non-Promoter	11,50,000	1,12,12,500
3	Mr. Jayesh Sheshmal Rawal	Non-Promoter	17,24,680	1,68,15,630
4	Mr. Ankit Jayesh Rawal	Non-Promoter	5,75,320	56,09,370
Total			46,00,000	4,48,50,000

This is for your information and records

For Generic Engineering Construction and Projects Limited


Khushboo Agarwal
Company Secretary and Compliance Officer
Membership No. A55345

