

Ref. No. Z-IV/R-39/D-2/NSE/207 & 174

Date : 26/04/2022

National Stock Exchange of India Ltd. Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	BSE Ltd. Regd. Office: Floor - 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001.
NSE Scrip: MINDAIND	BSE Scrip: 532539

Sub: Intimation of Schedule of Analyst / Institutional Investor meetings under the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015

Dear Sirs,

Pursuant to the relevant provisions of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we would like to inform you that we are organising plant visit and new CREAT office visit for institutional investors/analysts today in Pune, Maharashtra.

No unpublished price sensitive information (UPSI) is proposed to be shared during the meeting.

The enclosed "Investor Presentation" will be shared with these investors and the same is also available on website of the company at www.unominda.com

This information is submitted to you pursuant to Regulation 30 (6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Kindly note that changes may happen due to exigencies on the part of Host/ Company.

Thanking you,

Yours faithfully,
For Minda Industries Ltd.



Tarun Kumar Srivastava
Company Secretary & Compliance Officer





UNO MINDA

MIL – Investor Meet

April 2022

Transforming the Present. Reimagining the Future.





Key Automotive Technology Trends in India



Voluntary Vehicle Rating



Status – under roll-out

- GOI is planning to roll-out BNVSAP in-line with Euro-NCAP
- 5 Star rating system will enable higher adoption of new products in the vehicle

Vehicular Legislation



सत्यमेव जयते

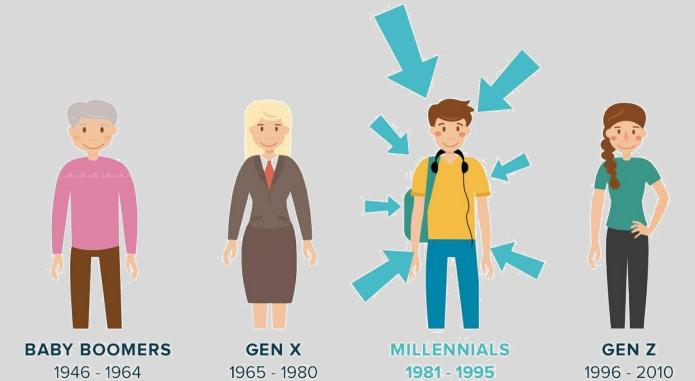
MORTH

Government of India

Status – advanced

- Reduce road accidents by 50% (Yr2025)
- 40% of new EV sales by Yr 2030

Market sentiments

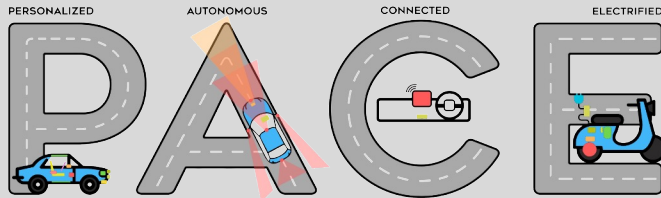


Status – futuristic

- Localization and Atmanirbhar Bharat with focus on export replacement
- Millennials increasingly dominating the buying pool
- New age companies entering the EV space

Our R&D Strategy – Protect the Core, Expand into New

Enter New Technology Markets



Wireless chargers



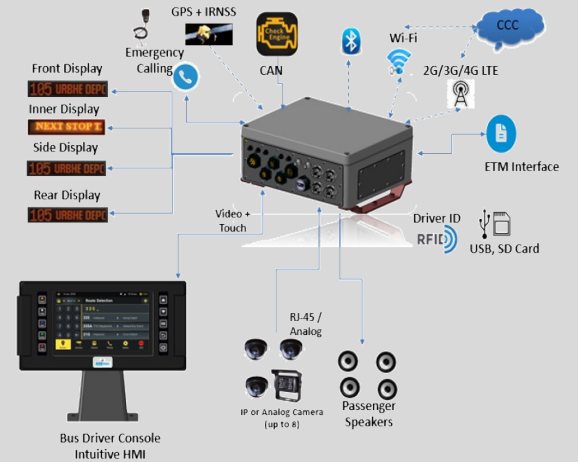
Telematics Unit

Make Current Products Smart



Connectivity in Switches, EV Chargers, Electronic Seat

Enable System Sales



Controller -> Full System

- Uno Minda wants to be a dominant player in evolving PACE opportunities
- Uno Minda is aggressively building capabilities to support “Atmanirbhar Bharat” and “Make in India”



Minda Investing to expand R&D Capabilities in India & in Europe



New Facility - ICC Devi Gaurav, Pune



- ❖ Expanding - R&D centre in Gurugram and Hosur
- ❖ Adding 100+ engineers in Embedded Electronics & SW
- ❖ Added new labs in ADAS, Electrification, New Materials



Regensburg, Germany



Advance Lighting Systems
120+ Engineers



700 + Engineers



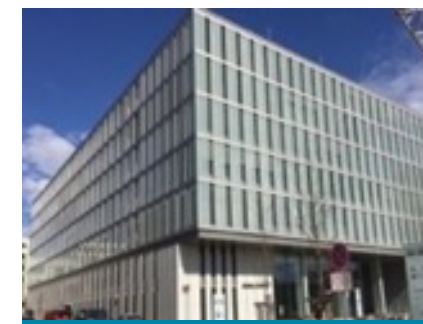
275+ Patents
250+ Design Registrations



75 + R&D Technology Projects



15+ R&D & Product Engineering Centers



Munich, Germany



Embedded Electronics Engineering Services
75+ Engineers



Bilbao, Spain

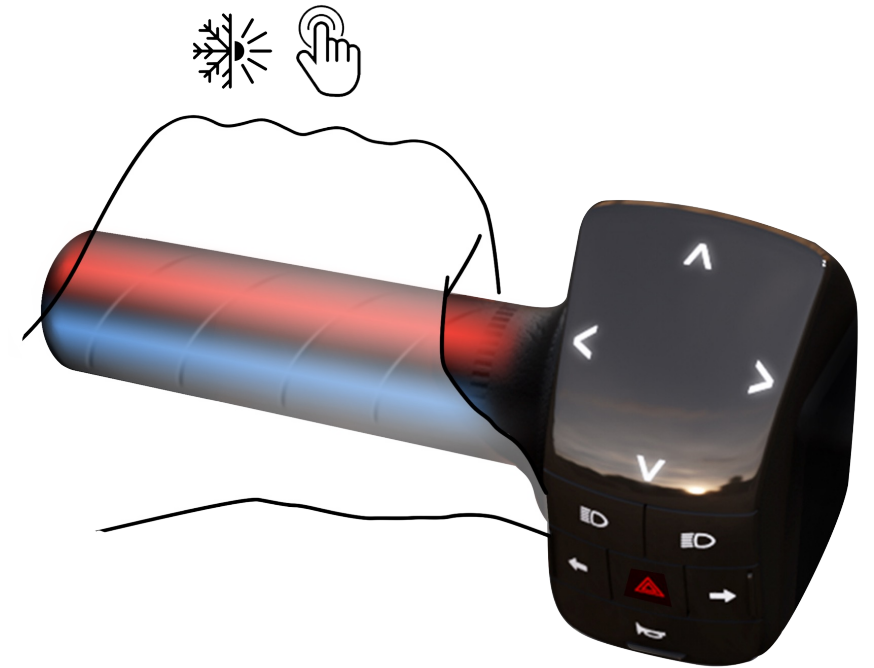


Optics & Lighting
30+ Engineers

Our Products are getting Smarter

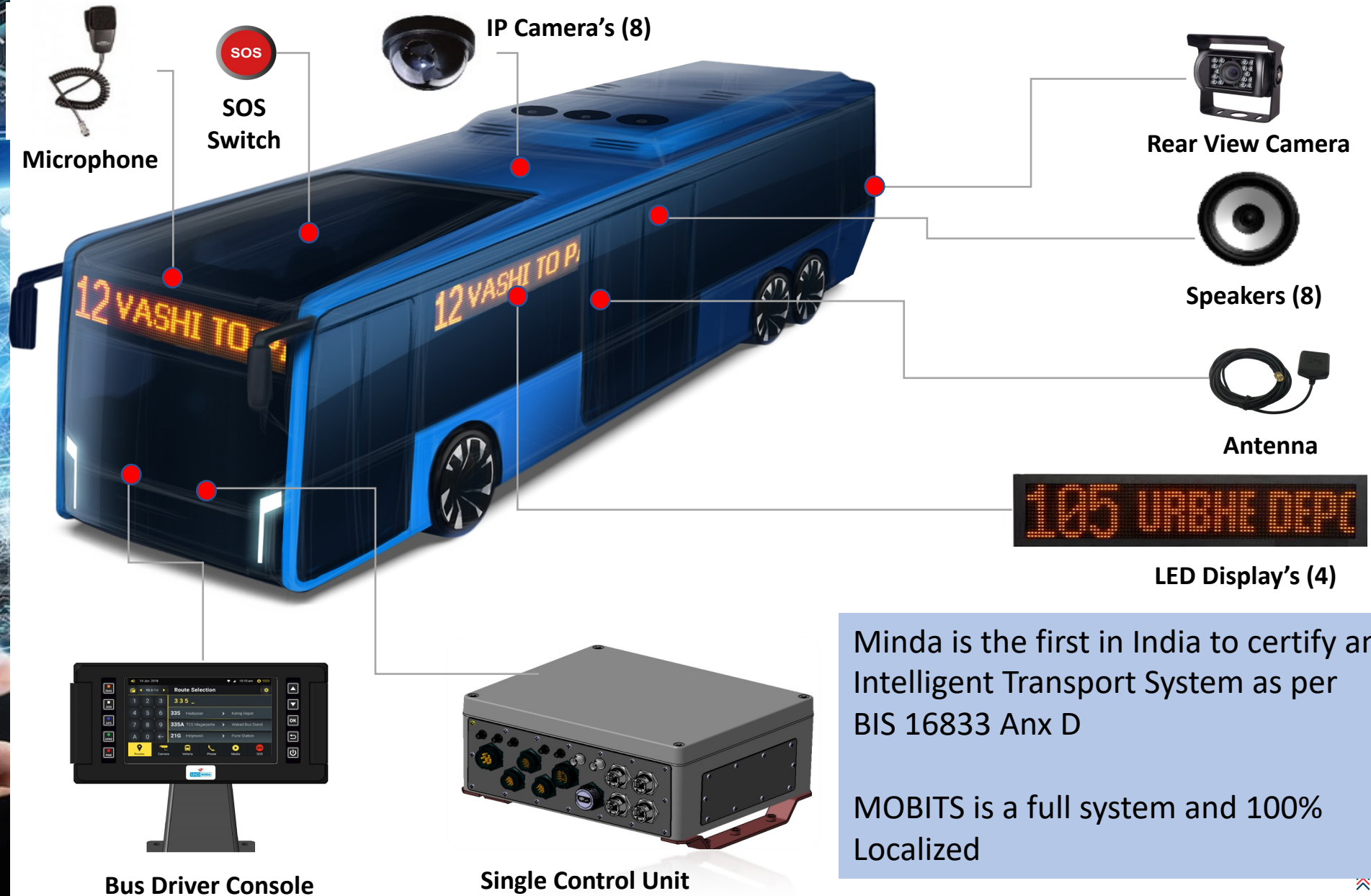


- Traditional Mechanical Switches
 - Mechanical components
 - Limited functionality



- Full Electronic Switches with
 - Network Connectivity
 - Hot and Cold Grip
 - Hands on Detection
 - Touch and Joystick functionality
 - Bluetooth Connectivity

We are moving from Components to Systems

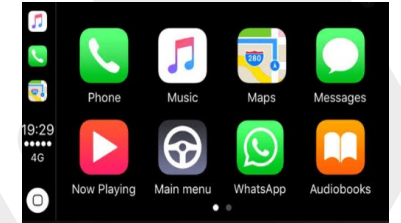


Minda is the first in India to certify an Intelligent Transport System as per BIS 16833 Anx D

MOBITS is a full system and 100% Localized



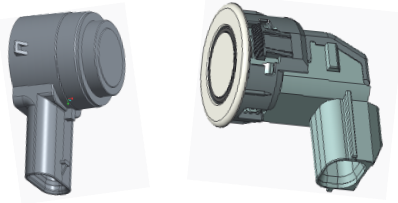
Personalization – products to enhance ownership experience



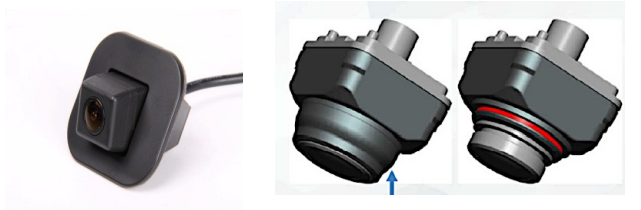
❖ We are engineering exciting products across vehicle segments to provide differentiated offering to our customers



ADAS / Autonomy

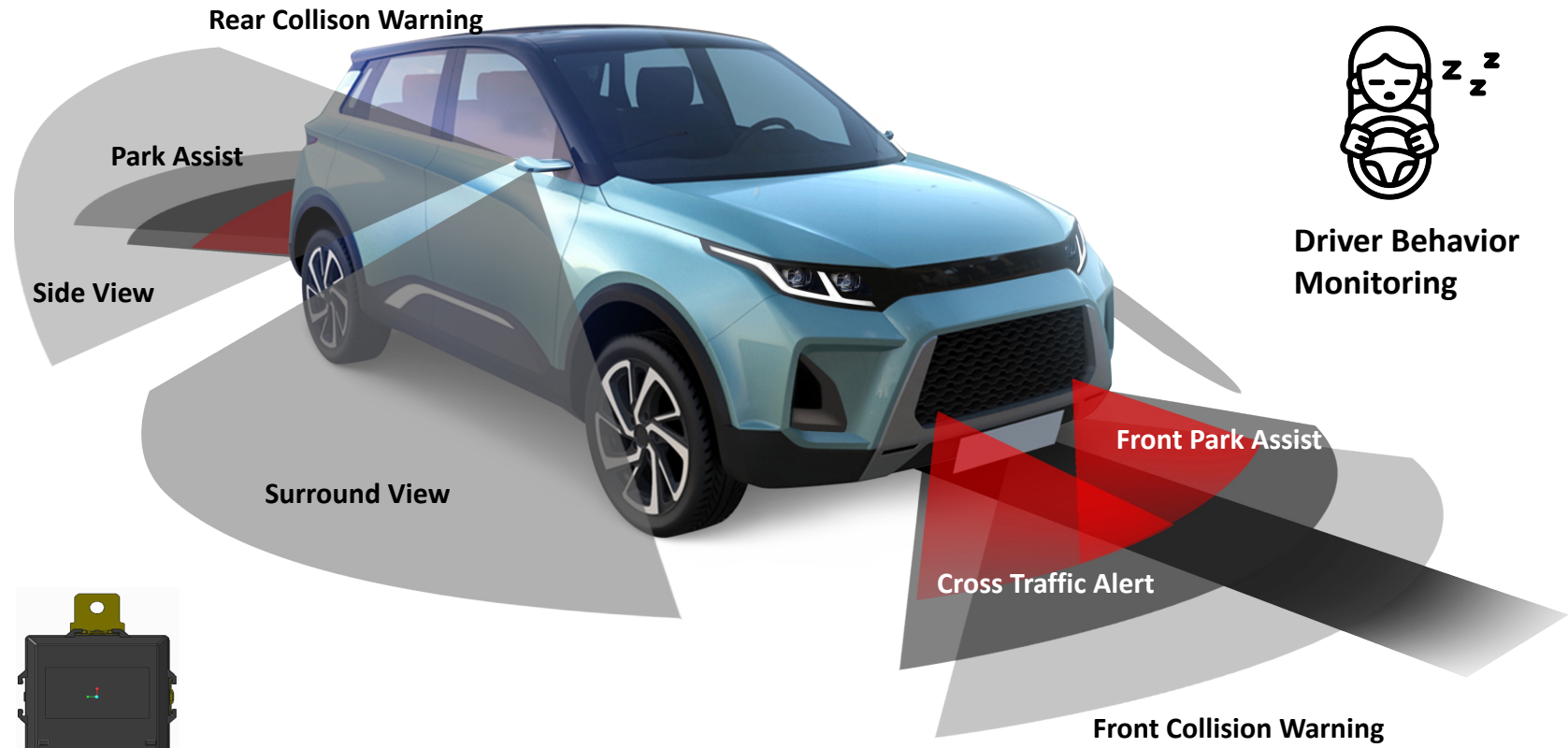


Short Range & Long-Range Ultrasonic Sensor

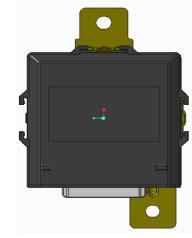


VGA Camera

HD Camera



Driver Behavior Monitoring



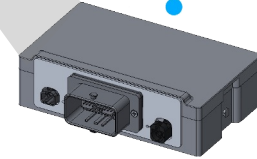
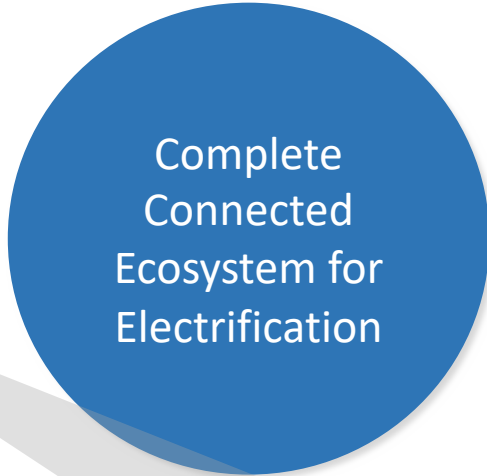
Radar



Connected – End to End offering for V2X Market



- Tracking Battery as an Asset
- Battery Diagnostic
- Battery Predictive Maintenance
- Battery Analytics
- Battery Authentication & Swap

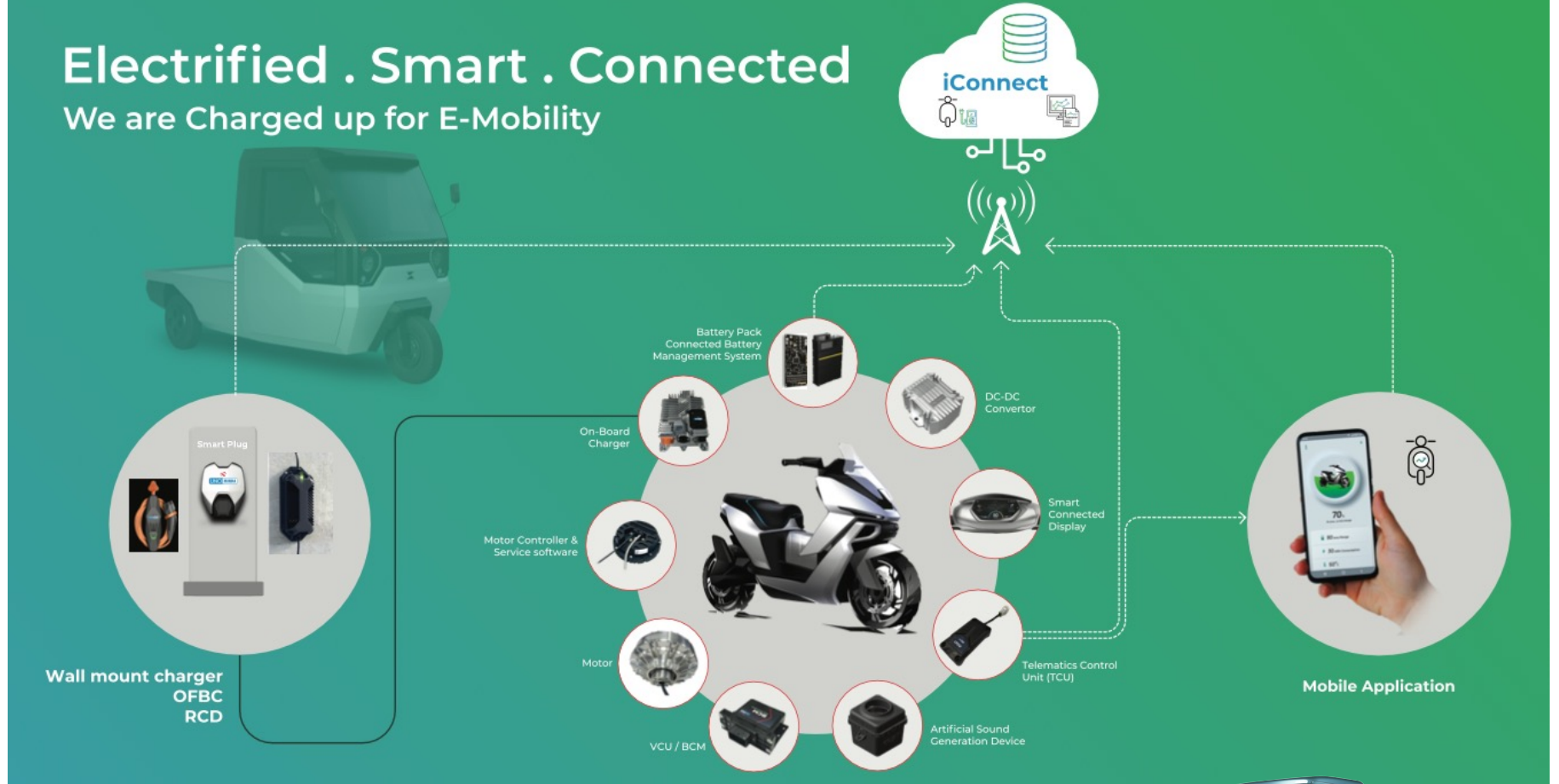


Complete Offering for Low Voltage Electrification



Electrified . Smart . Connected

We are Charged up for E-Mobility



48V



60V



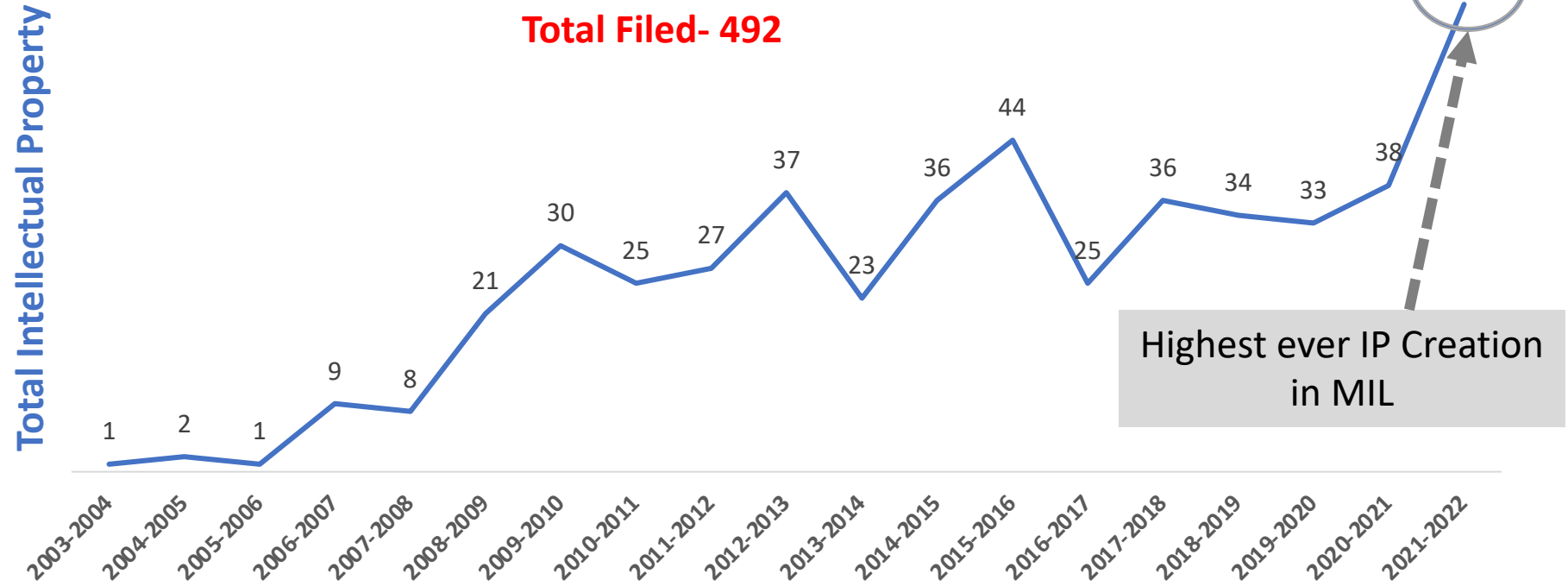
72V

96V

Creating IP to strengthen localization



Minda Industries Limited- Yearly Intellectual Property Filed Trend
Total Filed- 492



Highest ever IP Creation in MIL

50+ Patent Products & 60 + Design Products are commercialized

Data Recorded: 2003 – March 2022	Total Intellectual Property	Granted/Registered	In-process
Filed by Minda Industries Ltd	492	267	219



Summary

- ❖ We are aligned with Government ambition of “Make in India”
- ❖ We see market developing rapidly for new technology products shaped by PACE macro-trends
- ❖ We are investing heavily across value chain – R&D, Manufacturing and Supply Chain to build new age electronics products
- ❖ We are committed to explore inorganic partnerships to improve our time to market
- ❖ We have a global approach to R&D to ensure that we enhance kit value from global OEM’s



Thank You



www.unominda.com |



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