

1 November 2023

<b>THE MANAGER, BSE LIMITED DCS - CRD PHIROZE JEEJEEBHOY TOWERS DALAL STREET, MUMBAI - 400 001 SCRIP CODE: 500034</b>	<b>THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST) MUMBAI - 400 051 SCRIP CODE: BAJFINANCE - EQ</b>
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Dear Sir/ Madam,

**Sub: Preferential allotment of warrants (“Warrants”) convertible into equivalent equity shares of face value ₹2 each (the “Equity Shares”) by Bajaj Finance Limited (the “Company”) to Bajaj Finserv Limited, Promoter and holding company (the “Promoter”) under the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) (the “Issue”).**

With reference to intimation pertaining to outcome of Board meeting dated 5 October 2023 and further to our letter dated 26 October 2023 intimating about the meeting of the Preferential Issue Special Committee of the Board of Directors of the Company (“Committee”) to be held on 1 November 2023 in respect of the Issue, we wish to inform you that the Committee at its meeting held today, i.e. 1 November 2023, has approved the issue of 15,50,000 (Fifteen Lakh Fifty Thousand only) Warrants to the Promoter, at an issue price of ₹ 7,670 (Rupees Seven Thousand Six Hundred and Seventy only) per Warrant, for an amount aggregating to ₹ 1,188.85 crore (Rupees One Thousand One Hundred and Eighty Eight Crore and Eighty Five Lakh only) in accordance with the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The meeting of the Committee commenced at 4.00 p.m. and concluded at 4.40 p.m.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **Bajaj Finance Limited**

**R Vijay**

**Company Secretary**

**Email ID:** [investor.service@bajajfinserv.in](mailto:investor.service@bajajfinserv.in)

**BAJAJ FINANCE LIMITED**

[www.bajajfinserv.in/corporate-bajaj-finance](http://www.bajajfinserv.in/corporate-bajaj-finance)

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