

BL KASHYAP
WE BUILD YOUR WORLD

The Secretary,

15th February 2019

Department of Corporate Services, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
ISIN Code	: INE350H01032
Scrip Code : 532719	Trading Symbol : BLKASHYAP

Sub: Allotment of 1,00,00,000 (One Crore) Equity Shares upon conversion of warrants into equivalent number of Equity Shares

Dear Sir/ Madam,

We would like to inform you that the Board of Directors had, pursuant to the approval of Shareholders and other regulatory approvals and subsequent upon receipt of 25% of the issue price, allotted 1,00,00,000 (One Crore) warrants convertible into equivalent number of equity shares on preferential basis to Samsara Fund Advisors Private Limited on 9th August, 2017 at the issue price of Rs. 33.33/-per warrant, including premium of Rs. 32.33/-.

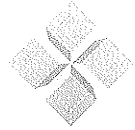
Further, we would also like to inform you the aforesaid warrant holder have applied for exercising their right of conversion of entire 1,00,00,000 (One Crore) warrants into equity shares.

Consequently, Executive Committee of Board of Directors has at its meeting held today i.e. on 15th February, 2019 issued and allotted 1,00,00,000 (One Crore) Equity shares of face value of Re. 1/- fully paid up to Samsara Fund Advisors Private Limited as per the following details:

S.No.	Name of Allottee	Total No. of Warrants allotted on 9 th August, 2017	No. of equity Shares allotted upon conversion of warrants on 15 th February, 2019
1	Samsara Fund Advisors Private Limited	1,00,00,000	1,00,00,000



B L Kashyap & Sons Ltd.
(CIN : L74899DL1989PLC036148)
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Subsequent to the aforesaid allotment, the paid-up equity share capital of the Company has increased from Rs. 21,54,40,000/- (Twenty One Crores Fifty Four Lakhs and Forty Thousand Only) to 22,54,40,000/- (Twenty Two Crores Fifty Four Lakhs and Forty Thousand Only) comprising of 22,54,40,000 equity shares of the face value of Re. 1/- each.


The allotment of equity shares shall be made in dematerialized form and the equity shares so allotted shall rank *pari passu* with the existing equity shares of the Company in all respects.

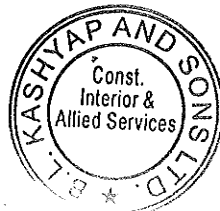
Please consider this information as the relevant disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the above information on record and oblige.

Thanking You,

For B. L. Kashyap and Sons Limited


Pushpak Kumar
GM- Corporate Affairs &
Company Secretary
F-6871



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