SAHYOG HOLDINGS PRIVATE LIMITED

(Formerly known as Sahyog Tradcorp Private Limited)

Mumbai Office: JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

Tel: 022-42861000 Fax: 022-42863000

CIN: U65990GI2014PTC078497

March 05, 2021

National Stock Exchange of India Ltd.

"Exchange Plaza", C-1, Block G,

Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051

Symbol: JSWSTEEL

BSE Ltd.

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001

Scrip Code: 500228

Sub: <u>Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers)</u>, Regulations, 2011.

Dear Sir,

In terms of the provisions of Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we being Promoter of JSW Steel Limited hereby furnish details of closure of pledge on equity shares of JSW Steel Limited held by us as per the prescribed format enclosed herewith.

Thanking you,

Yours sincerely,

For Sahyog Holdings Private Limited

A.y. Joshi

Director / Authorised Signatory

Encl.: As mentioned above

CC:

The Company Secretary

JSW Steel Limited

JSW Centre,

Bandra Kurla Complex,

Bandra (East), Mumbai – 400 051





Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares

| Name of the Target Company (TC) | npany (TC) | | | | | | JSW STEEL LIMITED | ITED | | | | | | |
|---|------------------|--------------------|-----------------|-----------------|----------------|--------------------|---|----------------------------------|----------|------------|---|---|-------------------------|------------|
| Names of the Stock Exchanges where the shares of the target company are listed | hanges where the | e shares of the ta | rget company a | re listed | | | 1. National Stoc | 1. National Stock Exchange (NSE) | | | | | | |
| | | | | | | | 2. Bombay Stock | 2. Bombay Stock Exchange (BSE) | | | | | | |
| Date of Reporting | | | | | | | 05.03.2021 | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | or PAC on whose | shares encumbr | ance has been o | reated/released | /invoked | | SAHYOG HOLI | SAHYOG HOLDINGS PRIVATE LIMITED* | LIMITED* | | | | | |
| Details of the creation of encumbrance: | of encumbrance: | | | | | | | | | | | | | |
| Name of the promoter Promoter holding in the target Promoter holding already | Promoter holdin | ng in the target | Promoter holdi | ing already | Details of eve | ents pertaining to | Details of events pertaining to encumbrance (3) | | | | | | Post - event holding of | olding of |
| (s) or PACs with him | company (1) | | encumbered (2) | | | | | | | | | | encumbered shares | shares |
| | | | | | | | | | | | | | | |
| | No. of | % of total | No. of | % of total | Type of | Date of | Type of | Reasons for | No. of | % of total | Name of the entity in whose favor | n whose favor | No. of | % of total |
| | shares | share capital | shares | share capital | event | creation/ | encumbrance | encumbrance | shares | | shares encumbered | | shares s | share |
| | | | | | (creation/ | invocation | (pledge/ lien/ | | | capital | | | - | capital |
| | | | | | release/ | release of | non disposal | | | | | | | |
| | | | | | invocation) | encumbrance | undertaking/ | | | | | | | |
| | | | | | | | others) | | | | | | | |
| SAHYOG HOLDINGS PRIVATE LIMITED* | 1120,67,860 | 4.64 | 139,78,844 | 0.58 | Release | 03.03.2021 | Pledge | Third party pledge | -97,844 | -0.00 | -0.00 Trustee - Catalyst Trusteeship Limited Investor: 1) DB International (Asia) Ltd | rusteeship Limited rnational (Asia) Ltd | 138,81,000 | 0.57 |
| | | | | | | | | C | | | 2)Morgan Stanley India Primary Dealer | dia Primary Dealer | | |
| | | | | | | | | | | | Private Limited | | | |
| | | | | | | | | | | | | | | |

Signature of the Director / Authorised Signatory

A. y. Jak.

Place: Mumbai Date :05.03.2021

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^{*}The details of encumbrances of residual promoters as on 26.02.2021 enclosed herewith as Annexure 1 is an extract of the data available with the Registrar & Share Transfer Agent of the Target Company

| | Details of encumbrance of resid | L LIMITED | se on 26 02 202 | 1 | |
|------|---|-----------------------------------|----------------------------------|--|----------------------------------|
| SLNO | NAME OF THE SHAREHOLDER | TOTAL SHARES HELD | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | |
| | | No. of Shares held | As a % of total share capital | No. of Shares held | As a % of total share capital |
| 1 | NAVEEN JINDAL | 27,790 | 0.00 | 0 | |
| 2 | SAJJAN JINDAL | 1,000 | | 0 | |
| | P R JINDAL HUF . | 45,550 | | 0 | - |
| 2 | DEEPIKA JINDAL | 1,48,650 | 0.01 | 0 | |
| | SMINU JINDAL | 55,970 | 0.00 | 0 | - |
| | NAVEEN JINDAL | 27,200 | 0.00 | 0 | = |
| | S K JINDAL AND SONS HUF . | 58,000 | 0.00 | 0 | 9 |
| | SEEMA JAJODIA | 17,50,000 | 0.07 | 3,55,000 | 0.01 |
| | SAVITRI DEVI JINDAL | 75,300 | | 0 | |
| | TRIPTI JINDAL | 50,660 | | 0 | |
| | ARTI JINDAL | 2,27,550 | | 0 | |
| | SANGITA JINDAL | 1,000 | | 0 | |
| | TARINI JINDAL HANDA | 49,13,890 | | 14,72,120 | |
| | URMILA BHUWALKA | 2,45,000 | | 14,72,120 | |
| | NIRMALA GOEL | 1,12,000 | | 0 | |
| | TANVI SHETE | 48,83,630 | | 0 | |
| | AIYUSH BHUWALKA | 10,000 | | 0 | |
| | PARTH JINDAL | 18,20,000 | 4 | 0 | |
| | KARNATAKA STATE INDUSTRIAL AND INFRASTRUCTURE DEV | 90,79,520 | 4 | 0 | |
| | NALWA SONS INVESTMENTS LTD | 454,86,370 | | 0 | |
| | JSW ENERGY LIMITED | 700,38,350 | | 0 | |
| | REYNOLD TRADERS PRIVATE LIMITED | 1,000 | | 0 | |
| | JSW PROJECTS LIMITED | 1,000 | | 0 | |
| | HEXA TRADEX LIMITED | 13,620 | | 0 | |
| | SAJJAN JINDAL | | + | 0 | |
| | SAJAN JINDAL | 100 100 | | 0 | |
| | SAJAN JINDAL SAJAN JINDAL | 100 | | 0 | |
| | VIRTUOUS TRADECORP PRIVATE LIMITED | 603,68,250 | | 0 | |
| | JSW INVESTMENTS PRIVATE LIMITED | | | 0 | |
| | SAJJAN JINDAL | 1,000 100 | | | |
| | SAJJAN JINDAL SAJJAN JINDAL | 100 | | 0 | |
| | SAJJAN JINDAL | 100 | | 0 | |
| | SIDDESHWARI TRADEX PRIVATE LIMITED | 845,50,760 | | 652,39,947 | |
| | PRITHAVI RAJ JINDAL | 84,580 | | 032,39,947 | |
| - | SARIKA JHUNJHNUWALA | 15,000 | | 0 | |
| | ESTRELA INVESTMENT COMPANY LIMITED | 41,60,070 | | | |
| | NACHO INVESTMENTS LIMITED | 42,07,380 | | 41,60,070 42,07,380 | |
| | | 42,07,380 | | 42,07,380 | |
| | BEAUFIELD HOLDINGS LIMITED | | | | |
| | JSL OVERSEAS LIMITED | 210,26,090 | | 150,00,000 | |
| | MENDEZA HOLDINGS LIMITED | 42,18,090 | | 42,18,090 | |
| | JTPM METAL TRADERS PRIVATE LIMITED | 420,79,700 | | 65,27,000 | |
| 1/ | JSW TECHNO PROJECTS MANAGEMENT LTD TOTAL | 2644,54,220 6284,66,760 | | 360,69,500 1372,49,107 | |

