

Created. Crafted. Perfected. (Formerly Known as Parsharti Investment Ltd.)

B/404, The Capital, G-Block, Bandra Kurla Complex, Behind ICICI Bank, Bandra (East), Mumbai - 400 051. Tel.: 022-49428888 | E-mail: info@yogiltd.com | CIN: L?7000MH1992PLC069958

**BSE Limited,** 

Compliance Department,

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai - 400001,

Dear Sir/Madam,

Subject: Disclosure under Regulation 32 (1) of Securities and Exchange Board of India (Listing

Obligations and Disclosure Requirements) Regulations, 2015

Stock Code: BSE - 511702

Pursuant to Regulation 32(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms that there has been no deviation in the use of the public issue proceeds raised from the Preferential Issue of Convertible warrants.

The aforesaid confirmation is pursuant to Regulation 32(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the second quarter and half year ended 30<sup>th</sup> September, 2022 and has been duly reviewed by the Audit Committee of the Company in the meeting dated 09<sup>th</sup> November, 2022.

In terms of SEBI Circular No. CIR/CFD/CMD1/162/2019 dated 24<sup>th</sup> December, 2019, enclosed herewith please find attached as Annexure A the Statement of Deviation(s) or Variation(s) (Nil) for the second quarter and half year ended 30<sup>th</sup> September, 2022.

Kindly take the aforementioned information on record.

**FOR YOGI LIMITED** 

(Pareshbhai Nanjibhai Patel)

**Wholetime Director** 

Encl: as above

Website: www.yogiltd.com



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## Annexure A

## STATEMENT OF DEVIATION/VARIATION IN UTILISATION OF FUND RAISED

(Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

Name of listed entity:	Yogi Limited					
	(Formerly known as Parsharti Investment					
	Limited)					
Mode of Fund Raising	Preferential Issue					
Date of Raising Funds	On 18 <sup>th</sup> June, 2022 the company had allotted 3261043 warrants convertible into Equity shares					
	On 21st June, 2022 the company had allotted 6738970 warrants convertible into Equity shares					
	On <b>07</b> <sup>th</sup> <b>September, 2022</b> the company had allotted <b>800000</b> Equity shares pursuant to conversion of convertible warrants (Upon receipt of 75% equity shares were					
	allotted)					
Amount Raised	Rs. 7,75,00,082/- Comprising of					
	Rs. 2,03,81,519/- received on allotment of warrants convertible into Equity shares.					
	Rs. 4,21,18,563/- received on allotment of warrants convertible into Equity shares.					

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	<ol> <li>Rs. 1,50,00,000/- received on allotment of Equity shares pursuant to conversion of Convertible warrants.</li> </ol>
Report filed for Quarter ended	30 <sup>th</sup> September, 2022
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	NIL
Comments of the auditors, if any	NIL

**FOR YOGI LIMITED** 

(Pareshbhai Nanjibhai Patel)

**Wholetime Director** 

MUMBAI



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Original Object	Modifie d Object, if any	Original Allocation (INR)	Modified allocation , if any	Funds Utilised (INR)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks,
The Company is in the process of improving market share and enhancing shareholders' value, implementation of these would require infusion of additional funds in the Company. Further to strengthen the financial position, to meet working capital		2,50,000,325	N.A	7,75,00,082	Nil	N.A



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augment	the			
financial resource	s of			
the Company	the			
management	has			0
proposed	the	77.		
preferential issue	e of			
convertible warra	nts.		9	

**FOR YOGI LIMITED** 

(Pareshbhai Nanjibhai Patel)

**Managing Director**