

# Zydus Family Trust

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Zydus Corporate Park,  
Scheme No. 63, Survey No. 536,  
Khoraj (Gandhinagar), Nr. Vaishnodevi Circle,  
S. G. Highway, Ahmedabad-382481

August 18, 2023

Listing Department

**Code: 531335**

**BSE LIMITED**

P. J. Towers, Dalal Street,

**Mumbai-400 001**

Listing Department

**Code: ZYDUSWELL**

**NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

Exchange Plaza, C/1, Block G,

Bandra Kurla Complex,

Bandra (E),

**Mumbai-400 051**

Sub: Disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations")

Dear Sir / Madam,

Pursuant to Regulation 29(2) of the SEBI Takeovers Regulations, please find enclosed herewith the disclosure in respect of acquisition of 2,15,000 Equity Shares of Rs. 10/- each of Zydus Wellness Limited ("**Target Company**").

Please find the same in order.

Thanking you,

Yours faithfully,

For, **ZYDUS FAMILY TRUST**

**PANKAJ R. PATEL**  
**TRUSTEE**

Encl.: As above

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Zydus Wellness Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer:</b> Zydus Family Trust <b>Persons Acting in Concert:</b> <ol style="list-style-type: none"> <li>Pankajbhai Ramanbhai Patel (Promoter)</li> <li>Sharvil Pankajbhai Patel (Promoter)</li> <li>Zydus Lifesciences Limited (Promoter)</li> <li>Pankajbhai Ramanbhai Patel, HUF (Promoter Group)</li> <li>Pritiben Pankajbhai Patel (Promoter Group)</li> <li>Shivani Pankajbhai Patel (Promoter Group)</li> <li>Pripan Investment Private Limited (Promoter Group)</li> <li>Taraben Patel Family Will Trust (Promoter Group)</li> <li>R B Patel Will Pankaj Trust (Promoter Group)</li> </ol>		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	67,43,806	10.60%	10.60%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>67,43,806</b>	<b>10.60%</b>	<b>10.60%</b>
<b>Details of acquisition/sale:</b>			
<b>Date of Acquisition</b>	<b>No of Shares Acquired</b>	<b>Stock Exchange</b>	
18.08.2023	2,15,000	NSE	
<b>Total</b>	<b>2,15,000</b>		
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>2,15,000</b>	<b>0.33%</b>	<b>0.33%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	69,58,806	10.93%	10.93%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
<b>e) Total (a+b+c+d)</b>	<b>69,58,806</b>	<b>10.93%</b>	<b>10.93%</b>
Mode of acquisition / <del>sale</del> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market.		

Date of acquisition / <del>sale</del> of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 18, 2023
Equity share capital / total voting capital of the TC before the said acquisition / <del>sale</del>	Rs. 63,63,21,440/- (Comprising of 6,36,32,144 Equity Shares of face value of Rs. 10/- each)
Equity share capital/ total voting capital of the TC after the said acquisition / <del>sale</del>	Rs. 63,63,21,440/- (Comprising of 6,36,32,144 Equity Shares of face value of Rs. 10/- each)
Total diluted share/voting capital of the TC after the said acquisition	N.A.

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For, **ZYDUS FAMILY TRUST**

**PANKAJ R. PATEL**  
**TRUSTEE**

Date: August 18, 2023  
Place: Ahmedabad