



IntraSoft Technologies Limited

Regd. Office : 502A Prathamesh, Raghuvanshi Mills Compound, S.B. Marg, Lower Parel, Mumbai - 400 013
T: +91-22-4004-0008 F: +91-22-2490-3123 E: intrasoft@itlindia.com W: www.itlindia.com CIN : L24133MH1996PLC197857

Corp. Office : Suite 301, 145 Rash Behari Avenue, Kolkata - 700 029. Tel: +91-33-4023-1234 Fax: +91-33-2464-6584

January 19, 2024

Corporate Relationship Department
BSE Limited
P. J. Towers, Dalal Street,
Fort, Mumbai – 400 001

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex
Mumbai – 400 050

Scrip code: 533181 / ISFT

Dear Sir,

Sub: Outcome of the Board Meeting held on January 19, 2024

Ref: Regulation 30(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the captioned matter, it may please be noted that the Board of Directors at its Meeting held on January 19, 2024, have, amongst other matters, considered and approved:

1. Raising of funds through the issue of 1,930,000 (Nineteen lacs thirty thousand) equity shares of the face value of Rs.10/- each to the allottees (As per Annexure A) on a Preferential basis ("Preferential Issue") at a price of Rs. 145/- (Rupees one Hundred and Forty-Five only) per equity share including premium of Rs. 135/- (Rupees one Hundred and Thirty-Five only), subject to approval of shareholders, to the persons other than the persons forming part of the promoter or promoter group, in accordance with Chapter V of the SEBI (Issue of capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") read with other applicable regulations, if any.

Information required to be disclosed pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, and as amended is available in Annexure B,

2. Convening of Extra-ordinary General Meeting on 20th February, 2024 by Video conferencing / other Audio-Visual Means for seeking approval of shareholders to the said Issue of Shares on Preferential basis.

The Board Meeting was commenced at 4.00 P.M. and concluded at 5.00 P.M.

This is for your information and records.

Yours faithfully,
For IntraSoft Technologies Limited

Pranvesh Tripathi
Company Secretary & Compliance Officer
Encl: As Above.





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Annexure "A"

Sr. No.	Name of the Proposed Allottees	Maximum No of Equity Shares of Rs. 10/- each proposed to be Offered	Category
1	Blue Angel Stock Brokers Private Limited	3,50,000	Non-Promoter
2	Mr. Vineet Agrawal	2,00,000	Non-Promoter
3	Salsett Vinimay Private Limited	6,90,000	Non-Promoter
4	Rose Financiers & Commercials Private Limited	6,90,000	Non-Promoter
	Total	19,30,000	





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Annexure B- Issuance of Equity Shares on Preferential Basis

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, Convertibles etc.)	Equity Shares of Rs. 10/- (Rupees Ten only) each
2	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential Allotment etc.)	Preferential Allotment in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and subject to approval of shareholders
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	19,30,000 (Nineteen lacs Thirty thousand) Equity Shares of Rs. 10/- (Rupees Ten only) each for cash at a premium of Rs. 135/- (Rupees One hundred Thirty five only) per share aggregating to Rs. 27,98,50,000/ (Rupees Twenty Seven Crores Ninety Eight Lakhs and Fifty Thousand only)
Additional Details in case of Preferential Issue:		
1	Names of the investors	As per Annexure A
2	Post allotment of securities outcome of the subscription, issue price / allotted price (in case of convertibles), Number of Investors	Issue Price: Rs. 145/- (Rupees One hundred Forty five only) (including premium of Rs. 135/-) (Rupees One hundred Thirty five only), not being the lower than the price determined in accordance with the Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable provisions, if any. No of Investors – 4 (Four)
3	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	NA

