

Date: 18th November, 2024

To,
BSE Limited
P. J. Towers, Dalal Street,
Mumbai – 400 001

Scrip Code: 509782

Dear Sir / Madam,

Sub: NOTICE OF EXTRA-ORDINARY GENERAL MEETING OF THE COMPANY.

Ref: REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS 2015 ("LISTING REGULATIONS").

Referring to the our prior correspondence pursuant to the Meeting of the Board of Directors of the Company held on 7th November, 2024 we would request you to kindly take the following on record.

1. Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, please find enclosed herewith copy of Notice dated 7th November, 2024 for convening the Extra-Ordinary General Meeting ('EGM') of the Members of Oseaspre Consultants Limited ("the Company") on Thursday, 12th December, 2024 at 11.00 A.M. (IST) at Company Registered Office Neville House, J.N. Heredia Marg, Ballard Estate, Mumbai – 400 001.
2. It is proposed to seek approval of the Members at the EGM by ordinary resolution for the following:

To appoint Mr. Ankush M. Shah, as the Manager of the Company for a period of five (5) years commencing from 7th November, 2024 to 6th November, 2029.
3. The remote e-voting period will commence on Monday, 9th December, 2024 at 9:00 A.M (IST) and end on Wednesday, 11th December, 2024 at 5:00 P.M (IST). Further, the Company will also provide voting facility at the venue of the EGM.
4. The Register of Members and Share Transfer Books of the Company will be closed from Friday, 6th December, 2024 to Thursday 12th December, 2024 (both days inclusive).

Registered Address:

Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai 400 001
Telephone No: +91 22 6662 0000 CIN: L74140MH1982PLC027652

5. In accordance with the Circulars issued by the Ministry of Corporate Affairs ('MCA') and Circulars issued by the Securities and Exchange Board of India ('SEBI') the Notice convening the EGM has sent through electronic mode to all the Members whose email id are registered with the Company / Registrar / Depository Participant(s).

6. The notice of the EGM has also been uploaded on the website of the Company www.oseaspre.com

You are requested to take the above information / documents on records.

Thanking you,

Yours faithfully,

For Oseaspre Consultants Limited

GANESH
SUNIL
PARDESHI

Digitally signed by
GANESH SUNIL
PARDESHI
Date: 2024.11.18
15:59:28 +05'30'

Ganesh Pardeshi
Company Secretary & Compliance Officer

CC:

National Securities Depository Ltd.,
Trade World, 4th Floor, Kamala Mills Compound,
S. Bapat Marg, Lower Parel, Mumbai - 400 013.

Central Depository Services (India) Ltd.,
Phiroze Jeejeebhoy Towers, 16th Floor,
Dalal Street, Mumbai- 400 023

M/s KFin Technologies Ltd.
Karvy Selenium Tower B, Plot 31-32,
Gachibowli, Financial District,
Nanakramguda, Hyderabad - 500 032

Enclosed: As above.

Registered Address:

Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai 400 001
Telephone No: +91 22 6662 0000 CIN: L74140MH1982PLC027652

NOTICE

NOTICE IS HEREBY GIVEN THAT THE EXTRA ORDINARY GENERAL MEETING OF THE MEMBERS OF THE OSEASPRE CONSULTANTS LIMITED WILL BE HELD ON THURSDAY, 12TH DECEMBER, 2024 AT 11.00 A.M. AT THE REGISTERED OFFICE OF THE COMPANY NEVILLE HOUSE, J. N. HEREDIA MARG, BALLARD ESTATE, MUMBAI – 400 001 TO TRANSACT THE FOLLOWING BUSINESS:

Special Business:

- 1. To consider appointment of Mr. Ankush Shah as the Manager for the Company.**

To consider and if thought fit, to pass with or without modification(s), the following Resolution as Ordinary Resolution:

“**RESOLVED THAT** pursuant to the provisions of Sections 2(51), 2(53), 196, 197, 203 and Schedule V of the Companies Act, 2013 ("the Act") read with other applicable provisions of Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014, including any statutory modifications thereof and in accordance with the approval of the Board of Directors of the Company, consent of the members be and is hereby given to appoint Mr. Ankush M. Shah, as the Manager of the Company for a period of five (5) years commencing from 7th November, 2024 to 6th November, 2029 on such terms and conditions and on such remuneration as may be agreed to between him and the Board of Directors.”

RESOLVED FURTHER THAT any one Director or the Company Secretary of the Company be and is hereby authorized to do all acts, deeds and things including filings and take steps as may be deemed necessary, proper or expedient to give effect to this Resolution and matters incidental thereto.”

**By Order of the Board of Directors,
For Oseaspre Consultants Limited**

Sd/-

**Ganesh S. Pardeshi
Company Secretary**

Date: 7th November, 2024

Place: Mumbai

Registered Address:

Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai - 400 001
Telephone No: + 91 22 6662 0000 E-Mail: oseaspre@gmail.com
CIN: L74140MH1982PLC027652

Notes:

- a. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT PROXY/PROXIES TO ATTEND AND VOTE INSTEAD OF HIMSELF/HERSELF AND SUCH PROXY/PROXIES NEED NOT BE A MEMBER OF THE COMPANY. A person can act as proxy on behalf of a member not exceeding fifty (50) and holding in the aggregate not more than ten (10) percent of the total share capital of the Company. In case a proxy is proposed to be appointed by a member holding more than 10% of the Total Share Capital of the Company carrying voting rights, then such proxy shall not act as a proxy for any other person or shareholder. The instrument of proxy in order to be effective, should be lodged / deposited at the registered office of the Company, duly completed and signed, not less than 48 hours before the commencement of the meeting (Proxy form is attached herewith). Proxies submitted on behalf of the companies, societies, etc., must be supported by an appropriate resolution/ authority, as applicable to attend and vote on their behalf at the Meeting. The proxy holder shall prove his identity at the time of attending the meeting.
- b. An Explanatory Statement pursuant to Section 102 of the Companies Act, 2013, setting out material facts concerning the business of the Notice is annexed hereto.
- c. Brief resume of the Manager proposed to be appoint nature of his expertise in functional areas, names of Companies in which he hold Directorships and memberships/Chairmanships of Board Committees and shareholding, are mentioned in '**Annexure - I**'.
- d. The Register of Members and Share Transfer Books of the Company will be closed from Friday, 6th December, 2024 to Thursday 12th December, 2024 (both days inclusive).
- e. In case of joint holders attending the meeting, only such joint holder who is higher in the order of names will be entitled to vote.
- f. Members are requested to immediately notify any change of address:
 - (i) to their Depository Participants (DPs) in respect of their electronic share accounts, and
 - (ii) to the Company's Registrar & Share Transfer Agents (RTA) in respect of their physical share folios, if any, quoting their folio numbers, at their address given below:.

KFin Technologies Limited
(Unit: Oseaspre Consultants Limited)
Selenium Tower B, Plot 31-32, Gachibowli,
Financial District, Nanakramguda,
Hyderabad, Telangana - 500 032, India.
Toll Free No. : 1800 309 4001
WhatsApp Number : (91) 910 009 4099
E-mail: einward.ris@kfintech.com
Website: www.kfintech.com
- g. Members holding shares in physical form may avail themselves the facility of nomination in terms of Section 72 of the Companies Act, 2013 by nominating in the prescribed form a person to whom their shares in the Company shall vest in the event of their death. The prescribed form can be obtained from the Registered Office at Neville House, J.N. Heredia Marg, Ballard Estate Mumbai – 400 001 or from its RTA at their aforesaid address.
- h. In accordance with the provision to Regulation 40(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, effective from April 1, 2019, transfers of shares of the Company shall not be processed unless the shares are held in the dematerialized form with a depository. Accordingly, shareholders holding equity shares in physical form are urged

to have their shares dematerialized so as to be able to freely transfer them and participate in various corporate actions.

- i. As part of the Company's Green Initiative, the Company may propose to send documents like Notice convening the General Meetings, Financial Statements, and Directors' Report etc. to the e-mail address provided by the members.

We request the members to be part of the said 'Green Initiative' and to register their names for receiving the said documents by electronic mode by mailing us your Registered Folio Number and/or DP ID/Client ID to the dedicated email address at oseaspre@gmail.com or by doing login at the RTA website www.kfintech.com to register their request.

- j. Members intending to require information about the Financial Accounts, to be explained at the Meeting are requested to inform the Company at least a week in advance of their intention to do so, so that the papers relating thereto may be made available.
- k. Members/proxies should bring the attendance slip duly filled in for attending the Meeting.
- l. Members are requested to bring their copy of the Annual Report to the Meeting.
- m. **The instructions for shareholders voting electronically are as under:**

1. Voting through electronic means:

In compliance with provisions of Section 108 of the Act, Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Amendment Regulations, 2015, the Company is pleased to provide to its members, the facility to exercise their right to vote on resolutions proposed to be considered at the Forty Second Annual General Meeting (EGM) by electronic means and the business may be transacted through e-Voting Services. The facility of casting the votes by the members using an electronic voting system from a place other than venue of the EGM ("remote e-voting") will be provided by the RTA of the Company.

- II. The facility for voting through electronic system or by ballot paper shall also be made available at the EGM and the members attending the meeting shall be able to exercise their right to vote at the meeting through electronic system/ballot paper in case they have not casted their vote by remote e-voting.
- III. The members who have casted their vote by remote e-voting prior to the EGM may also attend the EGM ***but shall not be entitled to cast their votes again.***
- IV. The remote e-voting period commences Monday, December 9, 2024 (9:00 am) and ends on Wednesday, December 11, 2024 (5:00 pm). During this period, the members of the Company, holding shares either in physical form or in dematerialised form, as on the cut-off date Friday, 6th December, 2024 may cast their vote by remote e-voting. The remote e-voting module shall be disabled for voting by KFin Technologies Ltd. thereafter.
- V. Once the vote on a resolution is cast by the member, such member shall not be allowed to change it subsequently.
- VI. A person who is not a member as on cut-off date Friday, 6th December, 2024 should treat this Notice for information purpose only.
- VII. The process and manner for remote e-voting is as under:
 - Step 1 : Access to Depositories e-voting system in case of individual Members holding shares in demat mode.
 - Step 2 : Access to KFin e-voting system in case of Members holding shares in physical and non-individual Members in demat mode.

Details on Step 1 are mentioned below:

I) [Login for remote e-voting for Individual Members holding equity shares in demat mode.](#)

Type of Member	Login Method
<p><u>Individual Members holding securities in demat mode with NSDL</u></p>	<p>Existing Internet-based Demat Account Statement (“IDeAS”) facility Users:</p> <ol style="list-style-type: none"> 1. Visit the e-services website of NSDL https://eservices.nsdl.com either on a personal computer or on a mobile. 2. On the e-services home page click on the “Beneficial Owner” icon under “Login” which is available under ‘IDeAS’ section. Thereafter enter the existing user id and password. 3. After successful authentication, Members will be able to see e-voting services under ‘Value Added Services’. Please click on “Access to e-voting” under e-voting services, after which the e-voting page will be displayed. 4. Click on company name i.e. ‘Oseaspre Consultants Limited’ or e-voting service provider i.e. KFin. 5. Members will be re-directed to KFin’s website for casting their vote during the remote e-voting period and voting during the EGM. <p>Those not registered under IDeAS:</p> <ol style="list-style-type: none"> 1. Visit https://eservices.nsdl.com for registering. 2. Select “Register Online for IDeAS Portal” or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp. 3. Visit the e-voting website of NSDL https://www.evoting.nsdl.com/. 4. Once the home page of e-voting system is launched, click on the icon “Login” which is available under ‘Shareholder / Member’ section. A new screen will open. 5. Members will have to enter their User ID (i.e. the sixteen digit demat account number held with NSDL), password / OTP and a Verification Code as shown on the screen. 6. After successful authentication, Members will be redirected to NSDL Depository site wherein they can see e-voting page. 7. Click on company name i.e Oseaspre Consultants Limited or e-voting service provider name i.e KFin after which the Member will be redirected to e-voting service provider website for casting their vote during the remote e-voting period and voting during the EGM. 8. Members can also download the NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience. <div data-bbox="790 1545 1157 1668" style="text-align: center;"> </div>
<p><u>Individual Members holding securities in demat mode</u></p>	<p>1. Existing user who have opted for Electronic Access To Securities Information (“Easi / Easiest”) facility:</p> <ol style="list-style-type: none"> i. Visit https://web.cdslindia.com/myeasi/home/login or www.cdslindia.com

[with CDSL](#)

- ii. Click on New System Myeasi.
- iii. Login to MyEasi option under quick login.
- iv. Login with the registered user ID and password.
- v. Members will be able to view the e-voting Menu.
- vi. The Menu will have links of KFin e-voting portal and will be redirected to the e-voting page of KFin to cast their vote without any further authentication.

	<p>2. User not registered for Easi / Easiest</p> <ol style="list-style-type: none"> i. Visit https://web.cdslindia.com/myeasi/Registration/EasiRegistration for registering. ii. Proceed to complete registration using the DP ID, Client ID (BO ID), etc. iii. After successful registration, please follow the steps given in point no. 1 above to cast your vote. <p>3. Alternatively, by directly accessing the e-voting website of CDSL</p> <ol style="list-style-type: none"> i. Visit www.cdslindia.com ii. Provide demat Account Number and PAN iii. System will authenticate user by sending OTP on registered mobile and email as recorded in the demat Account. iv. After successful authentication, please enter the e-voting module of CDSL. Click on the e-voting link available against the name of the Company, viz. ‘Oseaspre Consultants Limited’ or select KFin. v. Members will be re-directed to the e-voting page of KFin to cast their vote without any further authentication.
<p>Individual Members login through their demat accounts / Website of Depository Participant</p>	<ol style="list-style-type: none"> i. Members can also login using the login credentials of their demat account through their DP registered with the Depositories for e-voting facility. ii. Once logged-in, Members will be able to view e-voting option. iii. Upon clicking on e-voting option, Members will be redirected to the NSDL / CDSL website after successful authentication, wherein they will be able to view the e-voting feature. iv. Click on options available against Oseaspre Consultants Limited or KFin. v. Members will be redirected to e-voting website of KFin for casting their vote during the remote e-voting period without any further authentication.

Important note: Members who are unable to retrieve User ID / Password are advised to use Forgot user ID and Forgot Password option available at respective websites.

Helpdesk for Individual Members holding securities in demat mode for any technical issues related to login through NSDL / CDSL:

Login type	Helpdesk details
Securities held with NSDL	Please contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 1800 1020 990 and 1800 22 44 30
Securities held with CDSL	Please contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at 022- 23058738 or 022-23058542-43

Details on Step 2 are mentioned below:

II) Login method for e-voting for Members other than Individual’s Members holding shares in demat mode and Members holding securities in physical mode.

(A) Members whose email IDs are registered with the Company or its RTA/ DPs, will receive an email from KFin informing them of their User-id and Password. Once the member receives the e-mail, he or she will need to go through the following steps to complete the e-voting process:

- i. Launch internet browser by typing the URL: <https://emeetings.kfintech.com/>
- ii. Enter the login credentials (i.e. User ID and password). In case of physical folio, User ID will be EVEN (E-Voting Event Number), followed by folio number. In

case of Demat account, User ID will be your DP ID and Client ID. However, if a Member is registered with KFin for e-voting, they can use their existing User ID and password for casting the vote.

- iii. After entering these details appropriately, click on “LOGIN”.
 - iv. Members will now reach password change Menu wherein they are required to mandatorily change the password. The new password shall comprise of minimum 8 characters with at least one upper case (A- Z), one lower case (a-z), one numeric value (0-9) and a special character (@,#,\$, etc.). The system will prompt the Member to change their password and update their contact details viz. mobile number, email ID etc. on first login. Members may also enter a secret question and answer of their choice to retrieve their password in case they forget it. It is strongly recommended that Members do not share their password with any other person and that they take utmost care to keep their password confidential.
 - v. Members would need to login again with the new credentials.
 - vi. On successful login, the system will prompt the Member to select the “EVENT” i.e., ‘Oseaspre Consultants Ltd. - EGM’ and click on “Submit”
 - vii. On the voting page, enter the number of shares (which represents the number of votes) as on the Cut-off Date under “FOR/AGAINST” or alternatively, a Member may partially enter any number in “FOR” and partially “AGAINST” but the total number in “FOR/AGAINST” taken together shall not exceed the total shareholding as mentioned herein above. A Member may also choose the option ABSTAIN. If a Member does not indicate either “FOR” or “AGAINST” it will be treated as “ABSTAIN” and the shares held will not be counted under either head.
 - viii. Members holding multiple folios / demat accounts shall choose the voting process separately for each folio / demat account.
 - ix. Voting has to be done for each item of the notice separately. In case a Member does not desire to cast their vote on any specific item, it will be treated as abstained.
 - x. A Member may then cast their vote by selecting an appropriate option and click on “Submit”.
 - xi. A confirmation box will be displayed. Click “OK” to confirm else “CANCEL” to modify. Once a Member has voted on the resolution (s), they will not be allowed to modify their vote. During the voting period, Members can login any number of times till they have voted on the Resolution(s).
- (B) Members whose email IDs are not registered with the Company/Depository Participant(s), and consequently the Annual Report, Notice of EGM and e-voting instructions cannot be serviced, will have to follow the following process:
- i. In case e-mail ID of a Member is not registered with the Company/ Depository Participant(s), then such Member is requested to register/ update their e-mail addresses with the Depository Participant (in case of Shares held in dematerialised form) and with the KFinTech by sending KYC Documents prescribed under SEBI Master circular SEBI/HO/MIRSD/POD-1/P/CIR/2023/70 dated 17th May 2023 at KFin Technologies Limited, Unit – Technojet Consultant Limited, Selenium Building, Tower-B, Plot No. 31 & 32, Financial District Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana, India - 500 032 or by sending digitally signed documents at einward.ris@kfintech.com (in case of Shares held in physical form).
 - ii. Upon updation of e-mail ID, Shareholders may send a request to einward.ris@kfintech.com for procuring user ID and password for e-voting.
 - iii. Members are requested to follow the process as guided to capture the email address and mobile number for receiving the soft copy of the EGM Notice and e-voting instructions along with the User ID and Password. In case of any queries, Members may write to einward.ris@kfintech.com.
 - iv. Alternatively, Members may send an e-mail request at the email id einward.ris@kfintech.com along with scanned copy of the request letter, duly signed, providing their email address, mobile number, self-attested PAN copy and

Client Master copy in case of electronic folio and copy of share certificate in case of physical folio for sending Notice of EGM and the e-voting instructions.

- v. After receiving the e-voting instructions, please follow all the above steps to cast your vote by electronic means.

Other Instructions:

- I. A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date, viz., Friday, 6th December, 2024 only shall be entitled to avail the facility of remote e-voting as well as voting at the EGM through ballot paper.
- II. The voting rights of Members shall be in proportion to their shares of the paid up equity share capital of the Company as on the cut-off date i.e. Friday, 6th December, 2024.
- III. Any person who acquires shares of the Company and becomes a Member of the Company after dispatch of the Notice of EGM and holding shares as of the cut-off date i.e. Friday, 6th December, 2024 may obtain the User ID and Password in the manner as mentioned below:
 - a. If the mobile number of the Member is registered against Folio No. / DP ID Client ID, the Member may send SMS: MYEPWD<space>E-voting Event Number + Folio No. or DP ID Client ID to +91 9212993399

Example for NSDL: MYEPWD<SPACE> IN12345612345678
Example for CDSL: MYEPWD<SPACE> 1402345612345678
Example for Physical: MYEPWD<SPACE> XXX1234567890
 - b. If email ID of the Member is registered against Folio No. / DP ID Client ID, then on the home page of <https://evoting.kfintech.com>, the Member may click 'Forgot password' and enter Folio No. or DP ID Client ID and PAN to generate a password.
 - c. Members may call KFin toll free number 1800 309 4001.
 - d. Members may send an email request to: evoting@kfintech.com. If the Member is already registered with the KFin e-voting platform then such Member can use his / her existing User ID and password for casting the vote through remote e-voting.
- IV. The Board of Directors has appointed Mr. Vaibhav Shah, Company Secretary (Membership No. ACS 26121), Proprietor of Vaibhav Shah and Company, Practicing Company Secretaries - Mumbai, as a Scrutinizer to scrutinize the remote e-voting process and e-voting at the EGM in a fair and transparent manner.
- V. The procedure for e-voting during the EGM is same as the instructions mentioned above for remote e-voting. The e-voting window shall be activated upon instructions of the Chairman of the EGM during the EGM. E-voting during the EGM is integrated with the VC / OAVM platform and no separate login is required for the same.
- VI. The results declared along with the Scrutinizer's report will be forwarded to BSE Limited be displayed at the Registered Office of the Company and simultaneously uploaded on the Company's website viz. www.oseaspre.com and that of KFin viz. <https://evoting.kfintech.com>.
- VII. KPRISM- Mobile service application by KFin:

Members are requested to note that, our Registrar and Share Transfer Agents have launched a mobile application - **KPRISM** and a website <https://kprism.kfintech.com/> for our investors. Now you can download the mobile app and see your portfolios serviced by KFINTECH. Check Dividend status, request for annual reports, change of address, change / update Bank mandate and download standard forms. The **android mobile application** can be downloaded from Play

Store by searching for “KPRSIM”. Alternatively you can also scan the QR code given below and download the android application.

Website - <https://kprism.kfintech.com/>

Play Store - <https://play.google.com/store/apps/details?id=com.karvy.kprismv3> (Android mobile application)



- VIII. Voting shall be allowed at the end of discussion on the resolutions on which voting is to be held with the assistance of Scrutinizer, by use of ballot paper for all those members who are present at the EGM but have not cast their votes by availing the remote e-voting facility.
- IX. The Scrutinizer shall, after the conclusion of voting at the EGM, first count the votes cast at the meeting and thereafter unblock the votes cast through remote e-voting in the presence of at least two witnesses who are not in the employment of the Company and shall make, not later than Forty-Eight hours from the conclusion of the EGM, a consolidated Scrutiniser’s report of the total votes cast in favour or against, if any, to the Chairman or to a person authorised by the Chairman in writing, who shall countersign the same and declare the result of the voting forthwith.
- X. The results declared along with the report of the Scrutiniser shall be placed on the website of the Company www.oseaspre.com and on the website of Karvy e-Voting immediately after the declaration of result by the Chairman or by a person duly authorised. The results shall also be immediately forwarded to the BSE Limited, where the equity shares of the Company are listed.
- XI. Subject to receipt of requisite number of votes, the Resolutions shall be deemed to have been passed on the date of the EGM i.e. Friday, 6th December, 2024.

**By Order of the Board of Directors
For Oseaspre Consultants Limited**

Sd/-

**Ganesh S. Pardeshi
Company Secretary**

Date: 7th November, 2024

Place: Mumbai

Registered Office:

Neville House,
J. N. Heredia Marg,
Ballard Estate,
Mumbai – 400 001

Explanatory Statement pursuant to Section 102(1) of the Companies Act, 2013 setting out all material facts relating to special business mentioned in the Notice.

Pursuant to the applicable provisions of Section 203(1) of the Companies Act, 2013 (“the Act”) read with applicable provisions of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014, the Board of Directors have appointed Mr. Ankush M. Shah as the Manager for the Company to hold office for a period of five (5) years commencing from 7th November, 2024 to 6th November, 2029.

Mr. Ankush M. Shah is a qualified Chartered Accountant and possesses adequate experience for being appointed as the Manager of the Company. Also, the appointment of Mr. Ankush Shah is in accordance with the provisions of Sections 196, 197, 203 and Schedule V of the Companies Act, 2013 and the rules made thereunder, as amended from time to time and will be considered as the Key Managerial Personnel of the Company. Detailed resume of Mr. Ankush Shah is given in the annexure to this notice.

Save and except Mr. Ankush M. Shah and his relatives, none of the other Directors, Key Managerial Personnel or their relatives are, in any way, concerned or interested, financially or otherwise, in the above Resolution

The Board recommends resolution set out in the notice for approval by the members.

ANNEXURE – I

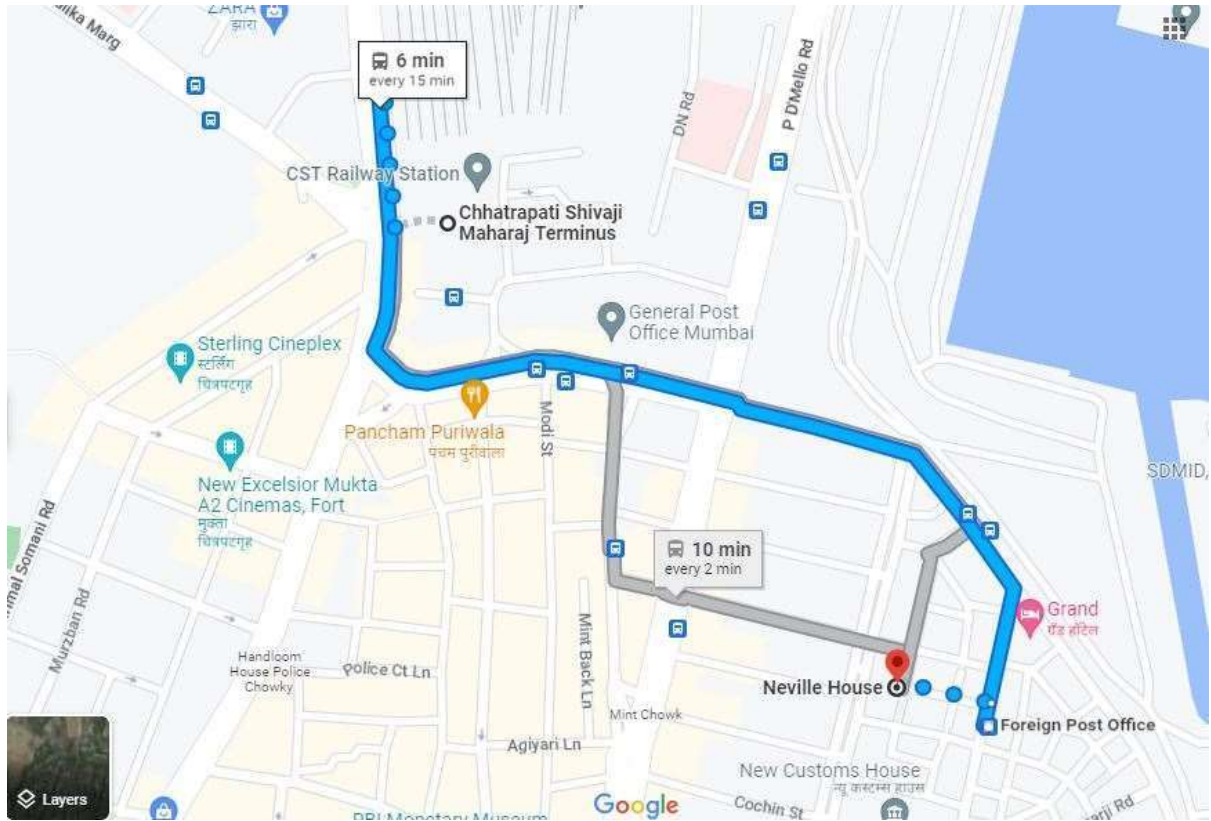
Details of the Manager seeking appointment at the Extra Ordinary General Meeting

{In pursuance of Regulation 36(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Secretarial Standard on General Meetings (SS-2)}

Sr. No.	Nature of Information	Item No.2
1	Name of Manager	Mr. Ankush M. Shah
2	Brief Profile	Mr. Ankush M. Shah is a Chartered Accountant having overall experience of 16 Years in Accounts and Finance. Mr. Ankush Shah possesses adequate experience for being appointed as the Manager of the Company.
3	Date of Birth	19 th March, 1983
4	Nationality	Indian
5	Qualification	Chartered Accountant
6	Directorship of other Boards	Public Companies: 3 Private Companies: 4
7	Chairmanship/Membership of Board Committee of the other Companies	NIL
8	Shareholding in the Company	NIL
9	Relationship with other Directors and Key Managerial Personnel of the Company	Not related to any other Directors/ Key Managerial Personnel of the Company.

ROUTE MAP

Venue – Neville House, J. N. Heredia Marg, Ballard Estate
Mumbai - 400 001



Landmark : Near SBI Ballard Estate Branch

Distance from CSMT Railway Station is 1000 Meter and from Churchgate Railway station is 2000 Meter.

OSEASPRE CONSULTANTS LIMITED

Registered Office: Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai 400 001
[CIN: L74140MH1982PLC027652] [Email:oseaspre@gmail.com]
[Website: www.oseaspre.com] [Tel Nos: +91 22 6662 0000]

ATTENDANCE SLIP

EXTRA ORDINARY GENERAL MEETING – Thursday, 12th December, 2024

Name and Address of the Shareholder :

Email Id :

Registered Folio No./DP ID & Client ID :

No. of Shares held :

Name of the Proxy :

(To be filled-in if the Proxy Form has been duly deposited with the Company)

I certify that I am a registered Member/Proxy for the registered Member of the Company. I hereby record my presence at the Extra Ordinary General Meeting (EGM) of the Company to be held at the Registered Office Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai - 400 001 on Thursday, 12th December, 2024 at 11.00 a.m.

Name of the Member/Proxy Signature of Member/Proxy

Name of the Member/Proxy

Signature of the Member/Proxy

NOTE:

- 1) Members/Proxy holders are requested to bring this Attendance Slip to the Meeting and hand over the same at the entrance duly signed.
- 2) Shareholder / Proxy holder desiring to attend the meeting may bring his / her copy of the Notice of the EGM for reference at the meeting.
- 3) Kindly refer to the e-voting instructions in EGM Notice.

OSEASPRE CONSULTANTS LIMITED

Registered Office: Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai 400 001
[CIN: L74140MH1982PLC027652] [Email:oseaspre@gmail.com]
[Website: www.oseaspre.com] [Tel Nos: +91 22 6662 0000]

PROXY FORM

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies [Management and Administration] Rules, 2014]

Name and Address of the :
Shareholder

Email Id :

Registered Folio No./ DP ID & :
Client ID

I/We, being the member(s) of _____ shares of the above named Company, hereby appoint:

1. Name: _____ resident of _____

Email: _____ Signature _____ or failing him/her,

2. Name: _____ resident of _____

Email: _____ Signature _____ or failing him/her,

3. Name: _____ resident of _____

Email: _____ Signature _____

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the Extra Ordinary General Meeting of the Company to be held at the Registered Office Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai - 400 001 on Thursday, 12th December, 2024 at 11.00 a.m. and at any adjournment thereof in respect of such resolutions as are indicated on the reverse of this page.

Resolution No.	Resolutions	For	Against
Special Business			
1	To appoint Mr. Ankush M. Shah, as the Manager of the Company for a period of five (5) years commencing from 7 th November, 2024 to 6 th November, 2029		

Affix Re.
1/-
Revenue
Stamp

Signed this _____ day of _____ 2024

Member's Folio/DP ID-Client ID No. _____

Signature of the Member

Signature of Proxy

Notes:

- (1) The Proxy form in order to be effective should be duly completed and deposited at the Registered Office of the Company not less than 48 hours before the commencement of the meeting.
- (2) For the Resolution please refer to the Notice of the EGM.
- (3) Please put a 'X' in the appropriate column against the resolutions indicated in the Box. If you leave the 'For' or 'Against' column blank against any or all the resolutions, your Proxy will be entitled to vote in the manner as he/she thinks appropriate.
- (4) Please complete all details including details of member(s) in above box before submission.