

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,

2011

Name of the Target Company (TC)	SMC Global Securities Limited		
Names of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	<ol style="list-style-type: none"> 1. Mr. Mahesh C Gupta 2. Mr. Subhash Chand Aggarwal 3. Ms. Sushma Gupta 4. Ms. Hemlata Aggarwal 5. Mr. Pranay Aggarwal 6. Ms. Ginni Devi 7. Mr. Himanshu Gupta 8. Mr. Ajay Garg 9. Mr. Damodar Krishan Aggarwal 10. Mr. Anurag Bansal 11. Ms. Archana Aggarwal 12. Ms. Shruti Aggarwal 13. M/s Asm Pipes Private Limited 14. M/s Pulin Investments Pvt. Ltd. 15. M/s Jai Ambey Share Broking Ltd. 16. M/s SMC Share Brokers Ltd. 17. Ms. Aditi Aggarwal <p align="center">(Hereinafter collectively referred as 'Acquirers')</p>		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ol style="list-style-type: none"> 1. National Stock Exchange of India Limited and 2. BSE Limited 		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	7,05,57,910	62.37	62.37
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares	61,00,000	5.40	5.40

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
	Nil	NA	NA
e) Total (a+b+c+d)	7,05,57,910*	62.37%*	62.37%*
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold			
b) VRs acquired /sold otherwise than by shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	NA	NA
d) Shares encumbered/ invoked/released by the acquirer			
	Nil	NA	NA
	Nil	NA	NA
e) Total (a+b+c+d)	Nil	NA	NA
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	7,05,57,910	64.45	64.45
b) Shares encumbered with the acquirer	61,00,000	5.40	5.40
c) VRs otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
	Nil	NA	NA
e) Total (a+b+c+d)	7,05,57,910	64.45%**	64.45%**
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Voting Rights acquired by Promoter and Promoter Group by virtue of Buyback of equity shares of the Company through Open Market through Stock Exchanges.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	May 20, 2022 to July 13, 2022		
Equity share capital / total voting capital of the TC	INR 22,62,68,900/- (Indian Rupees Twenty Two Crores Sixty		

before the said acquisition/sale	Two Lakh Sixty Eight Thousand Nine Hundred Only) divided into 11,31,34,450 (Eleven Crore Thirty One Lakh Thirty Four Thousand Four Hundred and Fifty) Equity Shares of INR 2/- each.
Equity share capital/ total voting capital of the TC after the said acquisition/sale	INR 21,89,79,976/- (Indian Rupees Twenty One Crores Eighty Nine Lakh Seventy Nine Thousand Nine Hundred and Seventy Six Only) divided into 10,94,89,988 (Ten Crore Ninety Four Lakh Eighty Nine Thousand Nine Hundred and Eighty Eight) Equity Shares of INR 2/- each.
Total diluted share/voting capital of the TC after the said acquisition/sale	INR 21,89,79,976/- (Indian Rupees Twenty One Crores Eighty Nine Lakh Seventy Nine Thousand Nine Hundred and Seventy Six Only) divided into 10,94,89,988 (Ten Crore Ninety Four Lakh Eighty Nine Thousand Nine Hundred and Eighty Eight) Equity Shares of INR 2/- each.

() Total Share Capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange as per Listing Regulations*

() Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.*

() Details of shares held and voting of Persons acting in concern before and after the acquisition is annexed as **Annexure A.***

*(**) It may please be noted that, there has been no acquisition of shares, however, there is change in voting rights of the Promoter & Promoter group of 2.08% pursuant to buyback of shares through Open Market Mechanism by Target Company.*

For an on behalf of Acquirers

Place: New Delhi

Date: July 15, 2022

Annexure A:

Particulars	Share Capital before Acquisition		Share Capital after Acquisition	
	No. of shares	% w.r.t. total shares/voting capital wherever applicable	No. of shares	% w.r.t. total shares/voting capital wherever applicable
Promoters				
Subhash Chand Aggarwal	8095500	7.15%	8095500	0.24%
Mahesh C. Gupta	8248500	7.29%	8248500	7.53%
Sushma Gupta	7566550	6.69%	7566550	6.91%
Damodar Krishan Aggarwal	781970	0.69%	781970	0.71%
Members of Promoter Group				
Hemlata Aggarwal	5000000	4.42%	5000000	4.57%
Archana Aggarwal	30000	0.03%	30000	0.03%
Ajay Garg	841600	0.74%	841600	0.77%
Himanshu Gupta	2000000	1.77%	2000000	1.83%
Pranay Aggarwal	4720550	4.17%	4720550	4.31%
Shruti Aggarwal	20175	0.02%	20175	0.02%
Aditi Aggarwal	33050	0.03%	33050	0.03%
Anurag Bansal	250000	0.22%	250000	0.23%
ASM Pipes Private Limited	18667140	16.50%	18667140	17.05%
Pulin Investments Private Limited	9277205	8.20%	9277205	8.47%
Jai Ambey Share Broking Limited	1616670	1.43%	1616670	1.48%
SMC Share Brokers Limited	225000	0.20%	225000	0.21%
Ginni Devi*	2200000	1.94%	3184000*	2.91%
	7,05,57,910	62.37%	7,05,57,910	64.45%

- 9,84,000 Equity Shares of Mr. Madan Gopal Aggarwal, Member of Promoter Group has been transmitted to Mrs. Ginni Devi by way of transmission.
- Voting Rights are acquired by virtue of buyback of shares by the Company. No shares have been acquired by the Promoter or Promoter Group.
- The Equity Shares brought back by the Company are lying in the escrow account and yet to be extinguished.

