



MTNL

MAHANAGAR TELEPHONE NIGAM LIMITED

(A GOVERNMENT OF INDIA ENTERPRISE)

CIN L32101DL1986GOI023501

Registered and Corporate Office: Mahanagar Doorsanchar Sadan 5th Floor, 9 CGO Complex, Lodhi Road, New Delhi - 110 003. Tel: 011-24319020, Fax: 011-24324243, Website: www.mtnl.net.in / www.bol.net.in

MTNL/SECTT/SE/2021

June 15, 2021

The Secretary,
Bombay Stock Exchange (BSE)
National Stock Exchange (NSE)
OTCIQ

Sub: Compliance of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 - Initial and Annual Disclosure to be made by an entity identified as a Large Corporate for FY 2020-21.

Dear Sir,

Kindly find enclosed Initial and Annual Disclosure by MTNL pursuant to SEBI's Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 for FY 2020-21 duly signed by Director (Finance) and Company Secretary of MTNL.

Kindly take the same on record.

Thanking you,

Yours faithfully,

(S.R.SAYAL)

Company Secretary

ANNEXURE A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate for FY 2020-21

Sr. No.	Particulars	Details
1.	Name of the company	MAHANAGAR TELEPHONE NIGAM LIMITED
2.	CIN	L32101DL1986GOI023501
3.	Outstanding borrowing of company as on 31st March,2021 (in Rs crore)	Loans- Rs 15,968.96 crore (unaudited) Bonds - Rs 14,013.97 crore
4.	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	Bonds – Rs 14,013.97 crore CARE AAA (CE) Stable CRISIL AAA(CE)/Stable BWR AAA(CE)/Stable
5.	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	NSE & BSE

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.



Shri S. R. Sayal
(Company Secretary)
011-24317225

Date: 14/06/2021
Place: NEW DELHI



Smt Yojana Das
Director (Finance)
011-24321095

ANNEXURE B1

Format of the Annual Disclosure to be made by an entity identified as a Large Corporate for FY 2020-21

Sr. No.	Particulars	Details
1.	Name of the company	MAHANAGAR TELEPHONE NIGAM LIMITED
2.	CIN	L32101DL1986GOI023501
3.	Report filed for FY	2020-21
4.	Details of Borrowings (all figures in Cr)	Loans- Rs 15,968.96 crore (unaudited) Bonds - Rs 14,013.97 crore
i.	Incremental borrowings done in FY 2020-21 (a)	Rs 6500 crore
ii.	Mandatory borrowings to be done through issuance of debt securities (b) = (25% of a)	Rs. 1625 crore
iii.	Actual borrowings done through debt securities in FY 2020-21 (c)	Rs 6500 crore
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c)	Rs. NIL
v.	Reason for shortfall, if any, in mandatory borrowings through debt securities	NOT APPLICABLE


Shri S. R. Sayal
(Company Secretary)
011-24317225


Smt Yojana Das
Director (Finance)
011-24321095

Date: 14/06/2021
Place: New Delhi

Note-1: As per para 3.1. of the SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, "incremental borrowings" means borrowings made during FY 2020-21, of original maturity of more than 1 year, irrespective of whether such borrowings is for refinancing /repayment of existing debts or otherwise and excludes external commercial borrowings and inter- corporate borrowings between parent and subsidiary(ies).