



From:

Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)

9th Floor, Shikhar, Near Adani House, Srimali Soc., Navrangpura, Mithakhali Six Roads, Navrangpura, Ahmedabad-380009

Adani Tradeline LLP

801 Shikhar Complex, Ahmedabad-380 009

LLP Identification No.: AAJ-0233

To:

National Stock Exchange of India Limited

Exchange Plaza, BKC, Bandra (East) Mumbai - 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street, Mumbai - 400001

Adani Transmission Limited (ATL)

"Adani Corporate House". Shantigram, Near Vaishno Devi Circle, S.G. Highway, Khodiyar, Ahmedabad-382421

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format relating to:

- 1. Release of pledge on 1,00,000 equity shares of ATL held by Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust); and
- 2. Release of pledge on 3,14,290 equity shares of ATL held by Adani Tradeline LLP;

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, S.B. Adani Family Trust

For, Adani Tradeline LLP

Authorised Signatory

Authorised Signatory

Encl: Disclosure in the prescribed format

| | lisclosure by t | | | | _ | | • | • | | | | | nce/ |
|---|---|--------------------------------|--|--------------------------------|--------------|---|---|---|----------------|-----------------------------------|--|--|-----------------------------------|
| Name of the Ta | (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Adami Transmission Limited | | | | | | | | | | | | |
| | BSE Ltd. & National Stock Exchange of India Ltd. | | | | | | | | | | | | |
| company are lis | | J | | | J | | | 3. | | | | | |
| Date of reportir | 26-11-2021 | | | | | | | | | | | | |
| Name of the P created/ release | | AC on wh | iose shares e | encumbra | ance was | Gautam S. A Tradeline LL | • | h S. Adani (d | on behalf of S | s.B. Ada | ani Family Ti | ust) & Adani | |
| Details of the c | reation of enc | umbranc | e: | | | | | | | | | | |
| Name of Promoter(s) or PACs with him (*) | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | | Details of events pertaining to encumbrance (3) | | | | | | Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]] | |
| | No. of shares | % of total share capital | No. of shares | % of total share capital | ion /release | Date of creation /invocation/ release of encumbrance | Type of encumbrance (pledge /lien/non disposal undertaking/ot hers) | Reason for encumbrance ** | Number | % of total share capital | Name of the entity in whose favour shares encumbered | No. of shares | % of total share capital |
| Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust) | 621,197,910 | 56.48 | 51,651,937 | 4.70 | release | 23-11-2021 | Pledge | release of security provided as per agreement with Lender / Trustee | 100,000 | 0.01 | STCI Finance Ltd. | 51,551,937 | 4.69 |
| Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust) | 8,836,750 | 0.80 | - | - | - | - | - | | - | - | - | - | - |
| Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP) | 99,491,719 | 9.05 | 14,996,750 | 1.36 | release | 25-11-2021 | Pledge | release of security provided as per agreement with Lender / Trustee | 314,290 | 0.03 | Yes Bank Ltd. | 14,682,460 | 1.33 |
| Flourishing Trade and Investment Ltd. | 3,688,000 | 0.34 | - | | - | - | - | - | - | - | - | - | - |

| Name of Promoter(s) or PACs with him (*) | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | | Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]] | |
|--|--|--------------------------------|--|--------------------------------|---|---|---|---------------------------------|--------|-----------------------------------|---|---------------|--|--|
| | No. of shares | % of total share capital | No. of shares | % of total share capital | event(creat ion /release | Date of creation /invocation/ release of encumbrance | Type of encumbrance (pledge /lien/non disposal undertaking/ot hers) | Reason for encumbrance ** | Number | % of total share capital | Name of the entity in whose favour shares encumbered *** | No. of shares | % of total share capital | |
| Worldwide Emerging Market Holding Ltd. | 30,249,700 | 2.75 | - | - | - | - | - | - | - | - | - | - | - | |
| Fortitude Trade and Investment Ltd. | 30,249,700 | 2.75 | - | - | - | - | - | - | - | - | - | - | - | |
| Afro Asia Trade and Investments Ltd. | 30,249,700 | 2.75 | - | - | - | - | - | - | - | - | - | - | - | |
| Gautam S. Adani | 1 | - | - | - | - | - | - | - | - | - | - | - | - | |
| Rajesh S. Adani | 1 | - | - | - | - | - | - | - | - | - | - | - | - | |

For S.B. Adani Family Trust

For Adani Tradeline LLP

Authorised Signatory

Authorised Signatory

Place: Ahmedabad Date: 26-11-2021