

Date: April 11, 2022

To, BSE Limited Listing Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

Scrip Code: 511740

Dear Sir/Madam,

Subject: Non-Applicability of Annual Disclosure to be made by an entity identified as a Large Corporate as per SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 – for the financial year 2021-22

With reference to SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 on Fund raising by issuance of Debt Securities by Large Entities, we wish to inform that Mehta Housing Finance Limited ('the Company') does not qualify as 'Large Corporate' as on March 31, 2022 in terms of the criteria specified in the aforesaid SEBI Circular.

Since we are not identified as Large Corporate, we are not required to submit any disclosure as required in clause 4 of the above Circular

We request you to take the same on record.

Thanking You, Yours Faithfully,

For-Mehta Housing Finance Limited

Kinjal Kothari Company Secretary & Compliance Officer Membership No.: A60997