

SPMCL/2022-23

Dated: 29th March 2023

BSE Limited
Phiroze Jeejeebhoy Towers Dalal Street,
MUMBAI - 400 001

Dear Sir/Madam

Sub: Outcome of Board Meeting held on March 29, 2023

Ref: Supra Pacific Management Consultancy Ltd- Scrip 540168
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This is to inform you that the Board of Directors of Supra Pacific Management Consultancy Limited ("the Company") in their meeting held on Wednesday, 29 March, 2023, inter alia, has considered and approved the following:

1. The Board of Directors considered and approved the issuance of Unsecured, Unrated, Unlisted Subordinated Debts of Rs 1000/- (Rupees One Thousand only) each.
2. The Board of Directors considered and approved the allotment of 1545907 Equity Shares of face value of Rs. 10/- each fully paid up at an issue price of Rs. 22.75/- per equity share (inclusive of premium of Rs. 12.75/- per equity share) for an aggregate consideration of Rs. 35169384 on a Preferential basis in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and in terms of approval accorded by the shareholders through Postal Ballot and In Principle Approval from BSE.
3. The Board of Directors considered and approved the issuance of unrated, unlisted Non-convertible Debentures (NCDs) of Rs 1000/- (Rupees One Thousand only) each aggregating to Rs. 5,00,00,000/- (Rupees Five Crore only).
4. The Board of Directors considered and reviewed the Business Operations & Prospectus of the Company.
5. Other items with the permission of the chair.

The meeting started at 10:30 a.m. and concluded at 12:30p.m.

We request you to kindly take the above information on record.

Thanking You
Yours Faithfully
For Supra Pacific Management Consultancy Ltd

Leena Yezhuvath
Company Secretary