



Regency Fincorp Limited

(Formerly Known as: -Regency Investments Limited)

Corp. & Regd. Office :Unit No.57-58, 4th Floor, Sushma Infinium,
Chandigarh-Ambala Highway, Zirakpur -140603

Contact No.: +91 77175 93645 Web.: www.regencyfincorp.com

E-mail : regencyinvestmentsltd@gmail.com

Date: 12th February, 2025

**To
The Listing Department
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai, Maharashtra - 400001**

Sub: Outcome of Board Meeting held today i.e. Wednesday, 12th February, 2025

Ref: Regency Fincorp Limited (Scrip Code: 540175)

Meeting Conclusion Time: 7:00 P.M.

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), we would like to inform you that Board of Directors at their meeting held today, i.e., on **Wednesday, 12th Day of February, 2025** commenced at **01:00 P.M.** through Video Conferencing and concluded at **7:00 P.M.** has inter alia considered and approved the following agenda items:

1. Allotment of equity shares upon conversion of 15644091 (One Crore Fifty-Six Lakh Forty-Four Thousand Ninety-One) share warrants into 15644091 (One Crore Fifty-Six Lakh Forty-Four Thousand Ninety-One) equity shares at an issue price of Rs. 22/- (Rupees Twenty-Two Only) each (including premium of Rs. 12/- [Rupees Twelve Only] each), to "Non-Promoters/Public Category", on preferential basis, upon receipt of balance amount aggregating to Rs. 25,81,27,501.50/- (Rupees Twenty-Five Crores Eighty-One Lakhs Twenty-Seven Thousand Five Hundred One and Fifty Paise Only) from the allottees pursuant to the exercise of their rights of conversion of warrants into equity shares in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**"). The list of allottees is enclosed herewith and marked as **Annexure-I.**

Pursuant to members approval, the Board has allotted 43312272 (Four Crore Thirty-Three Lakh Twelve Thousand Two Hundred Seventy-Two) warrants convertible into equity share, in terms of SEBI ICDR Regulations to "Promoters and Promoter Group and Non-Promoters/Public Category", on preferential basis, at an Issue Price of Rs. 22/- (Rupees Twenty-Two Only) per warrant upon payment of 25% of the Issue Price, entitling the

warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% within 18 months from the date of warrant allotment.

Consequently, upon such conversion, the issued and paid-up capital of the Company stands increased to Rs 63,59,45,580/- (Rupees Sixty-Three Crores Fifty-Nine Lakhs Forty-Five Thousand Five Hundred Eighty Only) consisting of 63594558 (Six Crore Thirty-Five Lakh Ninety-Four Thousand Five Hundred Fifty-Eight Only) equity shares of Rs. 10/- (Rupees Ten Only) each. The equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

It is pertinent to note that 27668181 (Two Crore Seventy-Six Lakh Sixty-Eight Thousand One Hundred Eighty-One) (out of the total warrants issued i:e, 43312272 {Four Crore Thirty-Three Lakh Twelve Thousand Two Hundred Seventy-Two }) are outstanding for conversion and the warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% of the issue price within 18 months from the date of warrant allotment.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure-II**.

2. On recommendation as received from the Nomination and Remuneration committee, the Board has appointed Mr. Bilal Ahmed as Chief Financial Officer of the Company pursuant to the provisions of Section 203 of the Companies Act, 2013 w.e.f 12th February, 2025.

The details of Mr. Bilal Ahmed as required under Regulation 30 read with Clause 7 of Para A of Part A of Schedule III of SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 is also enclosed herewith and marked as **Annexure-III**.

This is for your kind information and record.

Thanking You

For Regency Fincorp Limited

Prashant Khara
Company Secretary and Compliance Officer

ANNEXURE-I**The names of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis to Non-Promoter/ Public Category**

S. NO.	Name of Allottees	No of warrants allotted	No. of warrants applied for conversion	No of equity shares allotted	Amount received being 75% of the issue price per warrant	No of warrants pending for conversion
1	Richi Bansal	1350000	1350000	1350000	22275000	Nil
2	JJ Consultants Private Limited	1000000	1000000	1000000	16500000	Nil
3	Vikrant Gupta	940000	940000	940000	15510000	Nil
4	Arika Securities Private Limited	900000	900000	900000	14850000	Nil
5	Vibhor Garg Huf	900000	900000	900000	14850000	Nil
6	Kavneet Singh	550000	550000	550000	9075000	Nil
7	Prabha Wati	450000	450000	450000	7425000	Nil
8	Roshi Vaid	450000	450000	450000	7425000	Nil
9	Vivek Vijaypal Gupta	450000	450000	450000	7425000	Nil
10	Rakesh Kumar Singhal	400000	400000	400000	6600000	Nil
11	Divyansh Gupta	340000	340000	340000	5610000	Nil
12	Vikram Bansal	340000	340000	340000	5610000	Nil
13	Amit Mittal	225000	225000	225000	3712500	Nil
14	Anoop Garg Huf	225000	225000	225000	3712500	Nil
15	Deepali Vivek Gupta	225000	225000	225000	3712500	Nil
16	Gaurav Bhadana	225000	225000	225000	3712500	Nil
17	Karuna Singla	225000	225000	225000	3712500	Nil
18	Puneet	225000	225000	225000	3712500	Nil

	Aggarwal					
19	Rohan Gogari	225000	225000	225000	3712500	Nil
20	Sanjay Agarwal	225000	225000	225000	3712500	Nil
21	Sanjeev Gupta	225000	225000	225000	3712500	Nil
22	Shannon Advisors Pvt Ltd	225000	225000	225000	3712500	Nil
23	Sheetal Yogesh Gupta	225000	225000	225000	3712500	Nil
24	Shivek Gupta	225000	225000	225000	3712500	Nil
25	Amit Gupta	225000	225000	225000	3712500	Nil
26	Bhavna Gupta	200000	200000	200000	3300000	Nil
27	Meenakshi Gupta	200000	200000	200000	3300000	Nil
28	Rajender Parshad Gupta	200000	200000	200000	3300000	Nil
29	Gaurav Gupta	150000	150000	150000	2475000	Nil
30	Ankit Jain	125000	125000	125000	2062500	Nil
31	Mahesh Agarwal	125000	125000	125000	2062500	Nil
32	Manoj Gupta	125000	125000	125000	2062500	Nil
33	Saumya Srivastava	125000	125000	125000	2062500	Nil
34	Sumit Bhutani	125000	125000	125000	2062500	Nil
35	Akhil Jalan Huf	113000	113000	113000	1864500	Nil
36	Gouri Shankar Jalan Huf	113000	113000	113000	1864500	Nil
37	Kamal Kumar Jalan Huf	113000	113000	113000	1864500	Nil
38	Mehta Bhavik Vishanraj	113000	113000	113000	1864500	Nil
39	Nikhil Jalan Huf	113000	113000	113000	1864500	Nil
40	Renu Jain	50000	50000	50000	825000	Nil
41	Atharva Professional Consultants Llp	450000	450000	450000	7425000	Nil

42	Rakesh Kumar	340909	340909	340909	5624998.5	Nil
43	Sarfaraz Mallick	227273	227273	227273	3750004.5	Nil
44	Boolean Ventura Private Limited	440909	440909	440909	7274998.5	Nil
45	Pks Share Brokers Private Limited	100000	100000	100000	1650000	Nil
46	Sugar Bunch Ventures Llp	100000	100000	100000	1650000	Nil
47	Zohi Ventures Llp	100000	100000	100000	1650000	Nil
48	Balram Bansal	100000	100000	100000	1650000	Nil
49	Ashok Kumar Garg Huf	100000	100000	100000	1650000	Nil
50	Surinder Kalra	100000	100000	100000	1650000	Nil
51	Sachin Jain	300000	300000	300000	4950000	Nil
52	Santosh Rani	100000	100000	100000	1650000	Nil
53	Sachin Dhari	100000	100000	100000	1650000	Nil
54	Ayush Agarwal	100000	100000	100000	1650000	Nil
Total		15644091	15644091	15644091	258127501.50	Nil

ANNEXURE-II

A. The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

Category- Equity Shares pursuant to conversion of warrants

Particulars	Details of Securities Allotted					
Type of securities proposed to be issued	The Company has issued Warrants convertible into Equity Shares via passing Special Resolution in the Extra Ordinary General Meeting held on 30 th October, 2024 and subsequently the warrants were allotted by Board of Directors on 28 th December, 2024. Therefore, upon exercising the rights, the warrant holders are being allotted equal number of Equity Shares pursuant to conversion of such warrants i:e, 15644091.					
Type of issuance	Preferential Allotment					
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	The Company has allotted 43312272 (Four Crore Thirty-Three Lakh Twelve Thousand Two Hundred Seventy-Two) warrants convertible into Equity Shares in the Board Meeting held on 28 th December, 2024 and consequently, 15644091 (One Crore Fifty-Six Lakh Forty-Four Thousand Ninety-One) Equity Shares are being allotted at an issue price of Rs. 22/- (Rupees Twenty-Two Only) each (including a premium of Rs. 12/- [Rupees Twelve Only] each) due to conversion of such warrants.					
Additional information in case of preferential issue:						
Name and number of the Investor(s)	As per the list Enclosed as Annexure-I above					
Post allotment of securities - outcome of the subscription,	Name of the Allottee(s)	*Pre- Issue Equity holding		No. of Warrants convertible into equity shares allotted	**Post allotment Equity Holding assuming conversion of Warrants	
		No. of Shares	%		No. of shares	%
	RICHI BANSAL	0	0	1350000	1350000	2.12
	J J CONSULTANTS PRIVATE	0	0	1000000	1000000	1.57

LIMITED						
VIKRANT GUPTA	1	0	940000	940001	1.48	
ARIKA SECURITIES PRIVATE LIMITED	0	0	900000	900000	1.42	
VIBHOR GARG HUF	0	0	900000	900000	1.42	
KAVNEET SINGH	0	0	550000	550000	0.86	
PRABHA WATI	0	0	450000	450000	0.71	
ROSHI VAID	0	0	450000	450000	0.71	
VIVEK VIJAYPAL GUPTA	62500	0	450000	512500	0.81	
RAKESH KUMAR SINGHAL	0	0	400000	400000	0.63	
DIVYANSH GUPTA	0	0	340000	340000	0.53	
VIKRAM BANSAL	0	0	340000	340000	0.53	
AMIT MITTAL	0	0	225000	225000	0.35	
ANOOP GARG HUF	0	0	225000	225000	0.35	
DEEPALI VIVEK GUPTA	0	0	225000	225000	0.35	
GAURAV BHADANA	0	0	225000	225000	0.35	
KARUNA SINGLA	0	0	225000	225000	0.35	
PUNEET AGGARWAL	0	0	225000	225000	0.35	
ROHAN GOGARI	0	0	225000	225000	0.35	
SANJAY AGARWAL	0	0	225000	225000	0.35	
SANJEEV GUPTA	0	0.13	225000	225000	0.35	
SHANNON ADVISORS PVT LTD	0	0	225000	225000	0.35	
SHEETAL	0	0	225000	225000	0.35	

	YOGESH GUPTA					
	SHIVEK GUPTA	0	0	225000	225000	0.35
	Amit Gupta	0	0	225000	225000	0.35
	BHAVNA GUPTA	0	0	200000	200000	0.31
	MEENAKSHI GUPTA	0	0	200000	200000	0.31
	RAJENDER PARSHAD GUPTA	0	0	200000	200000	0.31
	GAURAV GUPTA	0	0	150000	150000	0.24
	ANKIT JAIN	0	0	125000	125000	0.20
	MAHESH AGARWAL	0	0	125000	125000	0.20
	MANOJ GUPTA	0	0	125000	125000	0.20
	SAUMYA SRIVASTAVA	0	0	125000	125000	0.20
	SUMIT BHUTANI	0	0	125000	125000	0.20
	AKHIL JALAN HUF	0	0	113000	113000	0.18
	GOURI SHANKAR JALAN HUF	0	0	113000	113000	0.18
	KAMAL KUMAR JALAN HUF	0	0	113000	113000	0.18
	MEHTA BHAVIK VISHANRAJ	0	0	113000	113000	0.18
	NIKHIL JALAN HUF	0	0	113000	113000	0.18
	RENU JAIN	0	0	50000	50000	0.08
	ATHARVA PROFESSIONAL CONSULTANTS LLP	0	0	450000	450000	0.71
	RAKESH KUMAR	0	0	340909	340909	0.54
	SARFARAZ MALLICK	66850	0	227273	294123	0.46
	Boolean	0	0	440909	440909	0.69

	Ventura Private Limited					
	PKS SHARE BROKERS PRIVATE LIMITED	0	0	100000	100000	0.16
	SUGAR BUNCH VENTURES LLP	0	0	100000	100000	0.16
	ZOHI VENTURES LLP	0	0	100000	100000	0.16
	BALRAM BANSAL	0	0	100000	100000	0.16
	ASHOK KUMAR GARG HUF	0	0	100000	100000	0.16
	SURINDER KALRA	0	0	100000	100000	0.16
	SACHIN JAIN	0	0	300000	300000	0.47
	SANTOSH RANI	0	0	100000	100000	0.16
	SACHIN DHARI	0	0	100000	100000	0.16
	AYUSH AGARWAL	0	0	100000	100000	0.16
	Total	129351	0.13	15644091	15773442	24.80
	* Pre-Issue Equity holding is considered taking the cumulative shareholding data as on date of issue of Warrants.					
issue price / allotted price (in case of convertibles),	Warrants were allotted on 28 th December, 2024 carrying a right to subscribe to 1 (One) Equity Share per warrant on receipt of amount. (being 25% of the issue price per warrant). Therefore, the Board in its meeting held Today has allotted 15644091 (One Crore Fifty-Six Lakh Forty-Four Thousand Ninety-One) Equity Shares on receipt of balance amount (being 75% of the issue price per warrant)					
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 15644091 (One Crore Fifty-Six Lakh Forty-Four Thousand Ninety-One) warrants into 15644091 (One Crore Fifty-Six Lakh Forty-Four Thousand Ninety-One) fully paid-up Equity Shares of Rs 10/- (Rupees Ten Only) each.					

ANNEXURE-III

Details with respect to Change in Key Managerial Personnel and Chief Financial Officer of the Company as required under Regulation 30 read with Clause 7 of Para A of Part A of Schedule III of SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023

S. NO.	PARTICULARS	DETAILS
1	Name of the Key Managerial Personnel and Compliance Officer	Mr. Bilal Ahmed
2	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Appointment as Chief Financial Officer
4	Date of appointment/ re-appointment/cessation (as applicable) & term of appointment/re-appointment;	Date of Appointment: 12 th February, 2025 Terms of Appointment: As per the Appointment Letter
5	Brief profile (in case of appointment);	Mr. Bilal Ahmed has extensive experience in the field of Accounts, Finance, and Auditing. His qualifications include being a CA-inter and a B. Com graduate from Kurukshetra University. Additionally, He has more than 4 years of experience in accounts and finance, along with his 3-year CA articleship training.
6	Disclosure of relationships between directors (in case of appointment of a director).	No Relation