

BEELINE/AI-ANGEL-SE/2

Date: June 05, 2020

To,
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
MUMBAI – 400 001.
Script Code/Symbol- 541006/ANGEL

Dear Sir/Madam,

REF: OPEN OFFER TO ACQUIRE UP TO 65,00,000 EQUITY SHARES OF ₹ 10 EACH REPRESENTING 26.00% OF EQUITY SHARE CAPITAL/VOTING CAPITAL OF “ANGEL FIBERS LIMITED” (“TARGET COMPANY”/“AFL”) EACH AT A PRICE OF ₹ 9 EACH (OFFER PRICE) FOR EACH FULLY PAID UP EQUITY SHARES BY “MR. JITENDRA G. RAIYANI” (ACQUIRER NO. 1) AND MR. RAMESHKUMAR JIVRAJBHAI RANIPA (“ACQUIRER NO. 2”) (HEREINAFTER REFERRED TO AS “THE ACQUIRERS”).

Sub: SUBMISSION OF ADDITIONAL INFORMATION RELATED TO OPEN OFFER TO THE SHAREHOLDERS OF ANGEL FIBERS LIMITED.

We have been appointed as a “Manager to the Offer” by “Mr. Jitendra G. Raiyani” (Acquirer No. 1) and Mr. Rameshkumar Jivrajbhai Ranipa (“Acquirer No. 2”) (hereinafter referred to as “The Acquirers”) for their proposed open offer of 65,00,000 (Sixty Five Lakhs) equity shares representing 26% of **Equity Share Capital/Voting Capital of “ANGEL FIBERS LIMITED” (Target Company)** at a price of ₹9 (Rupees Nine) (Offer Price) for each fully paid up shares from the Shareholders in pursuant to Regulation 3(1) and 4 of the SEBI (SAST) Regulations, 2011. The Equity shares of the company are listed on SME Platform of BSE Limited (BSE).

We hereby submit to your good office additional information related to open offer to the shareholders of Angel Fibers Limited which has been published in Financial Express (English), JANSATTA (Hindi), Financial Express (Gujarati - Regional Language) Registered office of the target Company is situated at Rajkot - Gujarat) and Mumbai LAKSHADEEP, Mumbai (Marathi Language) in today’s newspaper i.e. June 05, 2020 (Friday).

Please take the submission on your records and upload the said copy of additional information on your website and oblige us.

Yours faithfully,

Manager to the Open Offer
For, Beeline Broking Limited



Khushbu Shah
Director
DIN: 02507013



Encl: A/A



ANGEL FIBERS LIMITED

ATTENTION OF THE PUBLIC SHAREHOLDERS OF ANGEL FIBERS LIMITED

("AFL"/"TARGET COMPANY"/"TC")

(CIN: L17200GJ2014PLC078738)

Registered office: Shivalik-2, Shop No.6, Nr. Pushkardham Temple,
University Road, Rajkot – 360005, Gujarat. India.

We had released advertisement w.r.t. Offer Opening Public Announcement and Corrigendum to the Detailed Public Statements and Letter of Offer on June 02, 2020 (Tuesday) in which National Stock Exchange of India Limited (NSE) was designated stock exchange for providing Acquisition window for tendering equity shares in the open offer. However, for hassle free tendering of Equity Shares for all Public Shareholders, Acquirers have opted to provide Acquisition Window of Bombay Stock Exchange Limited (BSE) and NSE both for the purpose of tendering equity shares in the Open Offer during June 3, 2020 to June 16, 2020. For more details refer the website of BSE (www.bseindia.com) and NSE (www.nseindia.com). All the public shareholders are requested to take note of that.

ISSUED BY MANAGER TO THE OPEN OFFER FOR AND ON
BEHALF OF THE ACQUIRERS MR. JITENDRA G. RAIYANI
(ACQUIRER-1) AND MR. RAMESHKUMAR JIVRAJBHAI
RANIPA (ACQUIRER-2) ("Collectively refer as "Acquirers")

BEELINETM

BEELINE BROKING LIMITED

CIN: U51900GJ2014PLC080598

SEBI Reg. No.: INM000012546

Registered Office Address:- Office No. 1 To 3, Vishwa Complex,
First Floor, Opp. Jain Derasar, Navrangpura, Ahmedabad– 380 009.

Merchant Banking Division: 807, Phoenix Tower, Opp. New Girish Cold
Drinks, Near Vijay Cross Road, Navarangpura, Ahmedabad-380 009.

Tel. No.:+91 79 48405357/6357, **E-Mail ID:** mb@beelinemb.com,

Website: www.beelinebroking.com, **Contact Person:** Mrs. Khushbu Shah

Place : Ahmedabad

Date : June 03, 2020 (Wednesday)

Garima Advt