

January 09, 2024

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunda
Building, P J Towers,
Dalal Street, Fort, Mumbai – 400 001

Kind Attn. Mr. Rakesh Parekh

**Subject: Disclosure under Regulation 31 of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers), Regulations, 2011**

Ref.: Your mail dated January 9, 2024

Dear Sir,

In further to our letter dated December 7, 2023 (copy enclosed) on the captioned matter and in response to your mail dated January 9, 2024, please find attached herewith list of holders of Non-Convertible Debenture of all the series (as Annexure) on whose behalf the encumbrance over shares of JSW Holdings Ltd. (Target Company) was there in favour of Trustee i.e. Catalyst Trusteeship Ltd., as on date of disclosure.

Kindly take the above list on your records.

Thanking you
Yours sincerely,
For Jindal Power Limited

Deepak Nathani
Company Secretary

Encl.: as above

Annexure

ISIN-INE968W07029-Series I Non-Convertible Debentures (NCDs) (Issued by Worldone Private Ltd., amalgamated with Jindal Power Ltd.)

Sr. No.	Name of NCD Holder	Qty.
1	TATA CAPITAL FINANCIAL SERVICES LTD	1500
2	ADITYA BIRLA FINANCE LIMITED	1500
3	PIRAMAL ENTERPRISES LIMITED	1000
		4000

ISIN-INE968W07037-Series II Non-Convertible Debentures (NCDs) (Issued by Worldone Private Ltd., amalgamated with Jindal Power Ltd.)

Sr. No.	Name of NCD Holder	Qty.
1	360 ONE COMMERCIAL YIELD FUND	1994
2	SERUM INSTITUTE LIFE SCIENCES PRIVATE LIMITED	1000
3	NOMURA CAPITAL (INDIA) PRIVATE LIMITED	748
4	ICICI PRUDENTIAL CORPORATE CREDIT OPPORTUNITIES	470
5	FAMY CARE PRIVATE LIMITED	400
6	AXIS STRUCTURED CREDIT AIF I	300
7	FAMY CARE PRIVATE LIMITED	300
8	IEGFL - MULTI OPPORTUNITY	250
9	SRINIVASAN VARADARAJAN	102
10	360 ONE LARGE VALUE FUND - SERIES 2	100
11	360 ONE LARGE VALUE FUND - SERIES 4	100
12	BEST CORPORATION PRIVATE LIMITED	87
13	360 ONE INCOME OPPORTUNITIES FUND - SERIES 2	82
14	360 ONE LARGE VALUE FUND - SERIES 3	75
15	360 ONE LARGE VALUE FUND -SERIES 7	75
16	360 ONE INCOME OPPORTUNITIES FUND - SERIES 3	68
17	SUMAN VERMA	60
18	KARUNA MITTAL	20
19	GIRISH PANKAJ BALIGA	20
20	PANKAJ MADHAV BALIGA	18
21	S P APPARELS LIMITED	16
22	PRECOT LIMITED	6
23	MAKARAND DATTATRAYA PHADKE	3
24	JAMARA CONSULTING PRIVATE LIMITED	3
25	PARNIKA SANJIV KHANNA	3
26	PENDYALA MEGHANA SRI SAI SUJATHA	3
27	KAPIL BAGLA	1
28	VANDANA KAMRA	1
29	NANDABEN KANTILAL SANGHVI	1

Jindal Power Limited

CIN: U04010CT1995PLC008985

Address: Plot No. 2, Sector 32, Gurgaon- 122001

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Registered Office: Tamnar - 496 107, District Raigarh, Chhattisgarh

30	DIVUM CORPORATE SERVICES PRIVATE LIMITED	1
31	SANDHYA MODI	1
32	HIRAL SHASHIKANT SHAH	1
33	APURVA GOSWAMY	36
34	GARIMA GOYAL	3
35	CHAMPA H RAMAIYA	1
36	NOORUNNISA NAZIR AHMED SHAIKH	1
		6350

ISIN-INE968W07045-Series III Non-Convertible Debentures (NCDs) (Issued by Worldone Private Ltd., amalgamated with Jindal Power Ltd.)

Sr. No.	Name of NCD Holder	Qty.
1	KOTAK MAHINDRA BANK LIMITED	2000
		2000

ISIN-INE968W07052-Series IV Non-Convertible Debentures (NCDs) (Issued by Worldone Private Ltd., amalgamated with Jindal Power Ltd.)

Sr. No.	Name of NCD Holder	Qty.
1	CREDIT SOLUTIONS INDIA TRUST	4050
2	FORT CANNING INVESTMENTS PTE. LTD.	3800
3	BANK OF AMERICA SINGAPORE LIMITED	1055
4	ADITYA BIRLA SPECIAL SITUATIONS FUND I	1000
5	ICICI PRUDENTIAL CORPORATE CREDIT OPPORTUNITIES FUND	200
		10105

ISIN-INE968W07011-Series MLD Non-Convertible Debentures (NCDs) (Issued by Worldone Private Ltd., amalgamated with Jindal Power Ltd.)

Sr. No.	Name of NCD Holder	Qty.
1	SARDA ENERGY AND MINERALS LIMITED	260
2	QRG INVESTMENTS AND HOLDINGS LIMITED	250
3	ASHOK RAMNARAYAN BOOB	120
4	DEEP YESHWANT PENDHARKAR	100
5	BAN LABS PRIVATE LIMITED	100
6	DURO SHOX PVT LTD	100
7	RISHIKUMAR BAGLA	80
8	KRISHNAKUMAR RAMNARAYN BOOB	60
9	AJAY BAHL	50
10	NARESH TREHAN	50
11	VAIDYANATH BALASUBRAMANIAN	50
12	BIZ SECURE LABS PRIVATE LIMITED	50
13	TRENTON INVESTMENTS COMPANY PRIVATE LIMITED	50

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14	AAKANSHA UNICHEM LIMITED LIABILITY PARTNERSHIP	50
15	ASCENT FINECHEM PRIVATE LIMITED	50
16	RAJYALAKSHMI PENMATSA	50
17	KOTAK MAHINDRA TRUSTEESHIP SERVICES LIMITED	50
18	KOTAK MAHINDRA TRUSTEESHIP SERVICES LIMITED	50
19	SUVERNA ASHOK DESAI	50
20	KAMAL KISHORE SARDA	50
21	DEEPAK KHIMJI CHHEDA	50
22	MASTERKEY HOLDINGS PVT. LTD.	50
23	TRISIGMA APEX SERVICES LLP	40
24	BINOD KUMAR AGARWALLA	40
25	ADITYA TALWAR	30
26	GANATRA INVESTMENT HOLDINGS PRIVATE LIMITED	30
27	AMIT BANGA	30
28	KOTAK MAHINDRA TRUSTEESHIP SERVICES LIMITED	30
29	MALAVIKA GOSWAMY	25
30	HARVINDER KAUR	25
31	GURMIT SINGH CHUGH	25
32	PUNITA SHARMA ARORA	25
33	IVY LEAGUE VENTURES LLP	25
34	RAVI KANT UPPAL	25
35	MALAVIKA GOSWAMY	25
36	VIKRAM ADITYA AND ASSOCIATES PVT LTD	23
37	ANIL KUMAR	20
38	SANTOSH KASHINATH PADHI	20
39	TOTAL CARDIOVASCULAR SOLUTIONS PRIVATE LIMITED	20
40	RAMESH KANCHARLA	20
41	RISHI KUMAR BAGLA	20
42	MANAN ARATI PATEL	20
43	ANKIT PRUTHI	20
44	NEELAM PROFESSIONALS LLP	20
45	ANKUR AGGARWAL	20
46	RAJESH KUMAR GUPTA	20
47	VIREET INVESTMENTS PRIVATE LIMITED	20
48	RITU SAHNI	10
49	MADHUR AGARWALLA	10
50	TRILLIUM SECURITIES PRIVATE LIMITED	10
51	ROHIT RAJENDRAN	10
52	AMRIT PRATIKACHARYA	10
53	SUBODH KUMAR	10
54	KAMNA KUMAR	6
55	IRIDESCENT ENTERPRISE PRIVATE LIMITED	4
56	KAPIL MANTRI HUF	4
57	NISHA MANTRI	3
58	NIRAJ KUMAR	3
59	ANIL JHUNJHUNWALA	2
60	KIRTI DILIP RATHOD	2

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61	SAMIRA KIRTI RATHOD	2
62	RACHNA MURARKA	1
63	RAJENDRA MADANLAL GUPTA	1
64	REMA SUDHAKAR	1
65	SURBHI GUPTA	1
66	MAHABIR PRASHAD GUPTA	1
67	ROHAN KIRTI RATHOD	1
68	BALWANT RAI KAMAL	1
69	NITIN KUMAR MULCHANDANI	1
70	KEMPALINGAIAH VENKATESH	1
71	SAKET SECURITIES PVT. LTD.	1
72	RAJAT DALMIA	1
73	RAJAT DALMIA (HUF)	1
74	RAJIV KHANDELWAL	1
75	JITENDRA RAMESHCHANDRA JAIN	20
76	JITEN PRATAPRAI MATHURIA	20
77	NACHIKET VISHWANIYANT NAIK	5
78	SANJAY GUHA	3
79	KETAYUN PORUS CHINYOY	1
80	DHANISHTA SHARMA	1
81	RAMA HEMANT SHEJWALKAR	1
82	DISHA CHUNKY SHAH	1
83	PRATAPSINGH SABHAJIRAO SAWANT	1
84	PANKAJ R RANA	1
85	FARAH HUMAYUN KHAN ANWAR	1
86	AMRESH KUMAR	1
87	DEEPIKA GARG	1
88	SAURABH GARG HUF	1
		2545

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December 7, 2023

BSE Limited Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400051
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Subject: Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers), Regulations, 2011

Dear Sir/ Madam,

In terms of the provisions of Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, being promoters of JSW Holdings Limited, hereby furnish details of pledge of 4,41,518 equity shares of JSW Holdings Limited acquired pursuant to the Composite Scheme of Amalgamation duly approved by the Hon'ble National Company Law Tribunal (NCLT), Cuttack Bench vide it's order dated October 11, 2023 and effective from November 29, 2023.

This is for your information and record.

Thanking you

Yours sincerely,

For Jindal Power Limited

**Deepak
Nathani**

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Deepak Nathani
Date: 2023.12.07
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**Deepak Nathani
Company Secretary**

Encl.: as above

Jindal Power Limited

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Disclosure to the Stock Exchanges and to the Target Company for Encumbrance of shares / Invocation of encumbrance/Release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)					JSW HOLDINGS LIMITED									
Names of the Stock Exchanges where the shares of the Target Company are listed					BSE Limited National Stock Exchange of India Limited									
Date of Reporting					December 7, 2023									
Name of the Promoter or PAC on whose shares encumbrance has been released/created/invoked					Jindal Power Limited (CIN: U04010CT1995PLC008985)									
Details of the creation/release/invocation of encumbrance:														
Name of the Promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation [(2)+(3)]/ release [(2)-(3)]/ invocation-[(1)-(3)]}	
	No. of Shares	% of total share capital	No. of shares	% of total share capital	Type of event (release/creation/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/lien/non-disposal/undertaking/others)	Reasons for encumbrance	No. of Shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of Total share capital	
Jindal Power Limited	4,41,518	3.98%	0	0.00%	Creation #	29/11/2023	Pledge#	Acquisition pursuant to Scheme of Amalgamation #	4,41,518	3.98%	Catalyst Trusteeship Limited	4,41,518	3.98%	

For Jindal Power Limited

Deepak Nathani
Digitally signed by Deepak Nathani
Date: 2023.12.07
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Deepak Nathani
Company Secretary
Membership No.: F7559

Place: Gurgaon
Date: December 7, 2023

*The names of all the promoters, their shareholding in the target company and their pledged shareholding appears in the annexed table irrespective of whether they are reporting on the date of event or not.

#These shares were already encumbered by Worldone Pvt. Ltd. in favour of Catalyst Trusteeship Limited to secure repayment of Non-Convertible Debentures (NCDs) issued by Worldone Pvt. Ltd. Pursuant to the Composite scheme of amalgamation between Jindal Power Limited, Worldone Pvt. Ltd. and Simhapuri Energy Limited and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, as approved by the Hon'ble NCLT, Cuttack (Special) Bench vide its order reference no. CP (CAA) NO. 6/CB/2023 connected with CA (CAA) NO. 1/CB/2023 dated October 11, 2023, Worldone Pvt. Ltd. has been amalgamated with Jindal Power Ltd. w.e.f. November 29, 2023. Though the payment of NCDs have also been made in full on November 30, 2023. The release of said shares is yet to be done.

JSW HOLDINGS LIMITED
PROMOTER\PROMOTER GROUP HOLDING AS ON DECEMBER 1, 2023

S. No.	Name of the Shareholder	Total No of Shares Held	Shareholding as a % of total no of shares	Number of Shares pledged or otherwise encumbered	As a % of total Shares held
1	R K JINDAL & SONS HUF .	3,708	0.03	0	0.00
2	SAJJAN JINDAL	100	0.00	0	0.00
3	P R JINDAL HUF .	1,122	0.01	0	0.00
4	TARINI JINDAL HANDA	100	0.00	0	0.00
5	DEEPIKA JINDAL	1,356	0.01	0	0
6	SMINU JINDAL	1,381	0.01	0	0.00
7	SHRADHA JATIA	1,257	0.01	0	0.00
8	SAROJ BHARTIA	34	0.00	0	0.00
9	NAVEEN JINDAL	664	0.01	0	0
10	S K JINDAL AND SONS HUF .	1,447	0.01	0	0.00
11	TANVI SHETE	100	0.00	0	0.00
12	URVI JINDAL	1,256	0.01	0	0.00
13	PARTH JINDAL	100	0	0	0
14	SAVITRI DEVI JINDAL	1,863	0.02	0	0.00
15	TRIPTI JINDAL ARYA	1,256	0.01	0	0
16	ARTI JINDAL	10	0.00	0	0.00
17	NAVEEN JINDAL	691	0.01	0	0.00
18	SANGITA JINDAL	100	0	0	0
19	HEXA TRADEX LIMITED	334	0	0	0
20	JSL LIMITED	4,33,828	3.91	0	0
21	NAVEEN JINDAL	10	0	0	0
22	NAVEEN JINDAL	10	0	0	0
23	SAJJAN JINDAL	10	0	0	0
24	SAJJAN JINDAL	10	0	0	0
25	SAJJAN JINDAL	10	0	0	0
26	JTPM METAL TRADERS PRIVATE LIMITED	5,13,500	4.63	0	0
27	VINAMRA CONSULTANCY PVT LTD	10,83,050	9.76	0	0
28	VIRTUOUS TRADECORP PRIVATE LIMITED	8,22,673	7.41	0	0
29	SOUTH WEST MINING LIMITED	100	0	0	0
30	JSW INVESTMENTS PRIVATE LIMITED	100	0	0	0
31	SAJJAN JINDAL	10	0	0	0
32	SAJJAN JINDAL	10	0	0	0
33	SAJJAN JINDAL	10	0	0	0
34	SIDDESHWARI TRADEX PRIVATE LIMITED	12,58,183	11.34	3,45,900	3.12

35	SAHYOG HOLDINGS PRIVATE LIMITED	100	0	0	0
36	STRATA MULTIVENTURES PRIVATE LIMITED	8,22,574	7.41	0	0
37	NALWA SONS INVESTMENTS LIMITED	11,37,118	10.24	0	0
38	REYNOLD TRADERS PRIVATE LIMITED	100	0	0	0
39	JSW PROJECTS LIMITED	100	0	0	0
40	OPJ TRADING PRIVATE LIMITED	8,22,673	7.41	5,37,673	4.84
41	ABHYUDAY JINDAL	2,726	0.02	0	0
42	PRJ FAMILY MANAGEMENT COMPANY PRIVATE LIMITED	2,337	0.02	0	0