

SHUDH EDIBLE PRODUCTS PRIVATE LIMITED

Regd Office: Second Floor, 201 Okhla Industrial Estate, Phase III, New Delhi – 110020

CIN: U51211DL2001PTC110287

Email: seplco2014@gmail.com, Ph. No. 011-69055200

Date: March 14, 2024

To,
The Manager – Listing
National Stock Exchange of India Ltd.
Exchange plaza, Bandra Kurla Complex
Bandra East, Mumbai – 400 051

The Manager - Listing
Dept. of Corp. Services,
BSE Limited
P. J. Towers, Dalal Street, Fort,
Mumbai – 400 001

The Company Secretary
Dhampur Bio Organics Limited
Sugar Mill Compound, Village Asmoli,
Sambhal, Moradabad, U.P. - 244304


Dear Sir/Mam,

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the purchase of equity shares of Dhampur Bio Organics Limited.

You are requested to take the above information on record.

Thanking You
For Shudh Edible Products Private Limited

Mukul Sharma
Director
DIN: 00078995

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

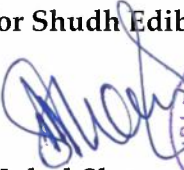

| | | | |
|--|---|---|---|
| Name of the Target Company (TC) | Dhampur Bio Organics Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Shudh Edible Products Private Limited | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange of India Limited | | |
| Details of the acquisition/disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | 1,11,18,180 | 16.75 | 16.75 |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | - | | |
| c) Voting rights (VR) otherwise than by shares | - | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | | |
| e) Total (a+b+c+d) | 1,11,18,180 | 16.75 | 16.75 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/ sold | 10,000 | 0.01 | 0.01 |
| b) VRs acquired / sold otherwise than by shares | - | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold | - | | |
| d) Shares encumbered / invoked/released by the acquirer | - | | |
| e) Total (a+b+c+d) | 10,000 | 0.01 | 0.01 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 1,11,28,180 | 16.76 | 16.76 |
| b) Shares encumbered with the acquirer | - | | |
| c) VRs otherwise than by shares | - | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | | |
| e) Total (a+b+c+d) | 1,11,28,180 | 16.76 | 16.76 |

| | |
|---|--|
| Mode of acquisition /sale-(e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 14.03.2024 |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 6,63,87,590 Equity Shares of Rs. 10 Each |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 6,63,87,590 Equity Shares of Rs. 10 Each |
| Total diluted share/voting capital of the TC after the said acquisition | 6,63,87,590 Equity Shares of Rs. 10 Each |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Shudh Edible Products Private Limited



Mukul Sharma
Director
DIN: 00078995

Place: New Delhi

Date: 14.03.2024