

Date: January 2, 2019

To,
Emkay Global Financial Services Limited
The Ruby 7th Floor
Senapati Bapat Marg, Dadar (W)
Mumbai – 400028

Sub: Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for release of encumbrance of shares in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sirs,

Pursuant to Regulation 31(3) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are submitting herewith **Annexure - I** for disclosure by the Promoter in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for release of encumbrance of 41,50,000 equity shares of Emkay Global Financial Services Limited as per the details mentioned in the enclosed disclosure form.

Kindly acknowledge the receipt of the same.

For Emkay Corporate Services Private Limited



Prabhakar Bhogate
Director

Encl: as above

ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Emkay Global Financial Services Limited	
Names of the stock exchanges where the shares of the target company are listed	BSE Ltd and National Stock Exchange of India Limited	
Date of reporting	02.01.2019	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Emkay Corporate Services Private Limited	

Details of the creation/release/invocation of encumbrance:													
Name of the Promoter (s) or PACs with him	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)									Post event holding of encumbered shares { creation [(2)+(3)]/release [(2)-(3)]/invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/ no n disposal undertaking/ oth ers)	Reasons for creation/ release/ invocation of encumbrance	Number	% of share capital	Name of entity in whose favour shares encumbered	Number	% of total share capital
Emkay Corporate Services Private Limited	41,50,000	16.86	41,50,000	16.86	Release	31.12.2018	Pledge	Repayment of entire Loan Amount	41,50,000	16.86	Kotak Mahindra Bank Limited	0	0

For Emkay Corporate Services Private Limited

Prabhakar Bhogate

Prabhakar Bhogate
Director

Place: Mumbai
Date: 02.01.2019