

Date: January 2, 2019

To,
Emkay Global Financial Services Limited
The Ruby 7th Floor
Senapati Bapat Marg, Dadar (W)
Mumbai – 400028

Sub: <u>Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for release of encumbrance of shares in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

Dear Sirs,

Pursuant to Regulation 31(3) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are submitting herewith **Annexure - I** for disclosure by the Promoter in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for release of encumbrance of 41,50,000 equity shares of Emkay Global Financial Services Limited as per the details mentioned in the enclosed disclosure form.

Kindly acknowledge the receipt of the same.

For Emkay Corporate Services Private Limited

Prabhakar Bhogate

Pflogate

Director

Encl: as above

ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the	Name of the Target Company(TC)	my(TC)					Emkay Global Fi	Emkay Global Financial Services Limited	mited				
Names of the	e stock exchan	ges where	the shares of the	ne target co	Names of the stock exchanges where the shares of the target company are listed	ted	BSE Ltd and Nat	BSE Ltd and National Stock Exchange of India Limited	ge of India Lin	nited			
Date of reporting	ting						02.01.2019						
Name of the	promoter or P	AC on who	se shares encu	mbrance h	as been ereated	Name of the promoter or PAC on whose shares encumbrance has been ereated/released/involved	Fmkgy Comorate	Common Duitate I					
				Total Co	as occii ereated	FICICASEU/HIVOKed	Emkay Corporate	Emkay Corporate Services Private Limited	imited				
Details of th	e ereation/rele	ease/invoes	Details of the ereation/release/invocation of encumbrance:	brance:									
the Name of	Promoter holding in the target company	lding in mpany	Promoter holding	lding mbered	Details of ev	Details of events pertaining to encumbrance	encumbrance (3)					Post event holding of	olding of
Promoter	(<u>1</u>)		(2)									encumbered	
(s) or PACs with												shares { creation $[(2)+(3)]$ /release $[(2)-(2)+(3)]$ /release $[(2)-(2)+(2)]$	ion ease [(2)-
him												(3)/invocation [(1)-(3)]]	on [(1)-(3)]]
	Number	% of	Number	% of	Type of	Date of	Type of	Reasons for	Number	% of	Name of	Number	% of total
		share		total share	event (creation/	creation/	encumbrance	creation/		share	entity in		share
		capital		capital	release/	release/	n disposal	release/		capital	whose favour shares		capital
					invocation	invocation of encumbrance	undertaking/oth ers)	invocation of encumbrance			encumbered		
Emkay	41,50,000	16.86	41,50,000	16.86	Release	31.12.2018	Pledge	Repayment of	41,50,000	16.86	Kotak	٥	0
Services								entire Loan			Mahindra		
Private								Amount			Bank Limited		
Limited													
For Emkay	For Emkay Corporate Services Private Limited	rvices Priv	vate Limited										

PROGATE

Prabhakar Bhogate

Director

Place: Mumbai Date: 02.01.2019