

27th April, 2023

BSE Limited

P J Towers, Dalal Street, Mumbai – 400001. National Stock Exchange of India Limited Exchange plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051.

Scrip Code: 512599

Scrip Code: ADANIENT

Dear Sir,

Subject: Non-applicability of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021 ("SEBI Circular"), with respect to borrowings / fund raising by Large Corporates.

With reference to the above-referred SEBI Circular, we would like to submit that:

- The company does not fall under the category of Large Corporates (LC) as per the framework provided in the said SEBI Circular for the year ended 31st March, 2023. Initial disclosure in the prescribed format of 'Annexure-A' of SEBI Circulars is enclosed herewith.
- 2. Further, the Company was not categorized as LC for the year ended 31st March, 2022 in terms of the said SEBI Circular. Hence, requirement of submission of annual disclosure in 'Annexure B1' is also not applicable.

Kindly take the same on your records.

Thanking you,

Yours faithfully, For **Adani Enterprises Limited**

Jatin Jalundhwala Company Secretary & Joint President (Legal)

Encl: As above

Adani Enterprises Limited "Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar Ahmedabad 382 421 Gujarat, India CIN: L51100GJ1993PLC019067 Tel + 91 79 2656 5555 Fax + 91 79 2555 5500 investor.ael@adani.com www.adanienterprises.com

Registered Office : "Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382421

adani

Annexure - A

Format of the initial disclosure to be made by an entity identified as a Large Corporate (to be submitted to the stock exchange(s) within 30 days from the beginning of the FY)

SI. No.	Particulars	Details
1.	Name of the company	Adani Enterprises Limited
2.	CIN	L51100GJ1993PLC019067
3.	Outstanding borrowing of company as on 31st	Rs.1869.18 crore
	March, 2023 (in Rs. crore)	
4.	Highest credit rating during the previous FY	Care A+
	along with name of the CRA	(CARE Ratings Limited)
5.	Name of stock exchange in which the fine shall	Not Applicable
	be paid, in case of shortfall in the required	
	borrowing under the framework	

We confirm that we are not a Large Corporate as per the applicability of criteria given under the Chapter XII of SEBI Operational circular dated 10th August, 2021.

Jatin Jalundhwala Company Secretary & Joint President (Legal) E-mail: jatin.jalundhwala@adani.in

Jugeshinder Singh Chief Financial Officer

E-mail: Jugeshinder.Singh@adani.com

Adani Enterprises Limited "Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar Ahmedabad 382 421 Gujarat, India CIN: L51100GJ1993PLC019067 Tel + 91 79 2656 5555 Fax + 91 79 2555 5500 investor.ael@adani.com www.adanienterprises.com

Registered Office : "Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382421