

BSE Limited
(Scrip Code : 511066)
 Floor 25, P J Towers
 Dalal Street, Fort
Mumbai – 400 001

On-line submission through Listing Centre

Dear Sir / Madam,

Intimation of Board Meeting to consider Unaudited Financial Results for the quarter and nine months period ended 31st December 2020

1. We wish to inform that a meeting of Board of Directors of the company will be held on **Saturday, 13th February 2021** to consider and approve, among other items:

a. Unaudited Financial Results for the quarter and nine months period ended 31st December 2020.

b. **PUBLIC ISSUE OF NON-CONVERTIBLE DEBENTURES ("NCDs")**

Public Issue of Secured, Redeemable, Non-Convertible Debentures ("**Secured NCDs**") and Unsecured, Redeemable, Non-Convertible Debentures ("**Unsecured NCDs**") of face value of ₹ 1,000 each for cash at par, for an amount not exceeding ₹ 10,000 lakh (being the "**base issue**") with an option to retain over-subscription up to ₹ 10,000 lakh, aggregating ₹ 20,000 lakh. The Unsecured, Redeemable, Non-Convertible Debentures will be in the nature of sub-ordinated debt and will be eligible for Tier-II Capital.

c. **REDEMPTION OF NON-CONVERTIBLE DEBENTURES ("NCDs")**

I. Redemption of Non-Convertible Debentures ("**NCDs**") of face value of ₹ 1000 each allotted under Option I and II to the NCD holders on 15th May 2021, pursuant to the Public Issue Prospectus dated 28th March 2019. The details are given below.

Option	ISIN	Scrip Code	Interest Payment Frequency	Redemption remarks	Amount (Principal) (₹ lakhs)
I	INE302E07177	936674	Monthly	100% of the principal amount (plus interest for the month of May 2021 up to 15th May 2021 to be paid along with the redemption proceeds as per the	646.99





Sakthi Finance

Since 1955

				terms and conditions of the Prospectus dated 28th March 2019)	
II	INE302E07185	936676	Cumulative	100% of the principal amount (plus accrued interest up to 15th May 2021 i.e. for 2 years will be paid along with redemption proceeds as per the terms and conditions of the Prospectus dated 28th March 2019)	1,344.40
Total					1,991.39

II. Fixation of Record date for the purpose of payment of redemption proceeds to the eligible NCD holders.

2. As already informed, the trading window for dealing in securities of the Company for Directors and Designated Persons will remain closed from 1st January 2021 to 15th February 2021, both days inclusive and will open 48 hours after the announcement of results.
3. The outcome of the meeting will be communicated soon after the meeting.
4. We request you to take the information on record.

Yours faithfully
For Sakthi Finance Limited


S Venkatesh
Company Secretary
FCS 7012

