

GIL/SE/REG30/2020-21/29

August 21, 2020

The Secretary,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Fax No.: 2272 2037/2272 3719
Scrip Code: 532775

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
Fax No.: 2659 8237/38
Trading Symbol: GTLINFRA

Dear Sir/Madam,

Sub: Allotment of Equity Shares upon conversion of Interest Bearing Convertible Bonds (Series B2 Bonds)

Pursuant to Regulation 30 and other applicable provisions, if any, of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Committee of the Company at its meeting held today, has considered allotment of 5,19,28,491 equity shares consequent to conversion of 7,972 Interest Bearing Convertible Bonds (Series B2 Bonds) aggregating to US\$ 7.972Mn. at a conversion price of Rs. 10 per share. Post this conversion, outstanding Series B2 Bonds are US\$ 72.928 Mn. as on August 21, 2020.

Thanking You,

Yours truly,
For **GTL Infrastructure Limited**


Nitesh A. Mhatre
Company Secretary


Vikas Arora
Group Head - Corporate Communications

(Note: This letter is submitted electronically with BSE & NSE through their respective web-portals.)