



SBL
INFRA TECH LIMITED

Mob.: 9873732329
Ph.: 011-4668 1551

Plot No. 44, Pocket B-10, Second Floor, Sector-13 Dwarka, New Delhi-110075
E-mail: info@sblinfra.com, Web.: www.sblinfra.com
CIN: L70102DL2015PLC283877

Date: 28th May, 2022

To,
The Manager,
Listing Department,
BSE Limited,
PhirozeJeejeebhoy Towers Dalal Street
28th Floor, Dalal Street, Mumbai- 400001

Company Symbol:SBLI
Script Code: 543366

Subject: Outcome of the Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company at their meeting held on 28th May, 2022 have approved the Audited Financial Results of the Company for the quarter and financial year ended on 31st March, 2022.


We enclose herewith a copy of the said financial results along with the Auditor's Report by the Statutory Auditors of the Company.

The meeting of the Board of Directors commenced at 03.30 P.M. and concluded at 07:50P.M.

This is for your information and record.

Thanking you,
Yours Faithfully

For and on behalf of
SBL Infratech Limited

For SBL INFRA TECH LIMITED
Ankit Sharma
Whole-Time Director
DIN: 07238593

Managing Director



**INDEPENDENT AUDITOR'S REPORT ON THE HALF YEARLY AND YEARLY AUDITED
FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE
SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS,
2015, AS AMENDED**

To
The Board of Directors of
SBL Infratech Limited

Report on the audit of the Financial Results

Opinion

We have audited the accompanying statement of half yearly and yearly financial results of SBL Infratech Limited ("the Company") for the half year and year ended March 31, 2022 ("Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- i. is presented in accordance with the requirements of the Listing Regulations in this regard: and
- ii, gives a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the net profit and other financial information of the Company for the half year and year ended March 31, 2022.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under Section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.



Member of



Alliance of
independent firms

Management's Responsibilities for the Financial Results

The Statement has been prepared on the basis of the annual financial statements. The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other financial information in accordance with the applicable accounting standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records.

In accordance with the provisions of the act for safeguarding of the assets of the company and for prevention and detecting frauds and other irregularities selection and application of appropriate accounting policies making judgments and estimates that are reasonable and prudent and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the statement that gives a true and fair view and are free from material misstatement whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.



- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are
- also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Director's use of the going concern basis of accounting and based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our Opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned Scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Statement includes the results for half year ended 31 st March 2022 being the balancing figures between audited figures in respect of the full financial year and figures for half year ended 30 th September 2021 which were neither audited nor reviewed by us as required under the Listing Regulations.

Our opinion on the Statement is not modified in respect of the above matter.

For HABIBULLAH & CO.
Chartered Accountants
Firm Registration No. 001087C


(NEERAJ BANSAL)
Partner

Membership No. 400248
UDIN : 22400248AJVESE5517

Place: DELHI
Date: 28-05-2022

SBL INFRATECH LIMITED

CIN : L70102DL2015PLC283877

Regd. Office : PLOT NO.44,BLOCKB-10 SECOND FLOOR,SECTOR-13 DWARKA NEW DELHI-110070

**STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS
FOR THE HALF YEAR AND YEAR ENDED 31 MARCH, 2022**

(Rs. In Lakhs except in EPS)

Sl.No	Particulars	Six Months ended			Year Ended	
		31.03.2022	30.09.2021	31.03.2021	Year to date figures for the current year ended on 31.03.2022	Year to date figures for the previous year ended on 31.03.2021
		Audited	Unaudited	Audited	Audited	Audited
1	Income					
	a) Revenue from operations	-	-	-	-	18.30
	b) Other income	67.23	-	22.12	67.23	22.12
	Total income	67.23		22.12	67.23	40.42
2	Expenses					
	a) Cost of material consumed	-	-	-	-	-
	b) Purchase of stock in trade	-	-	-	-	-
	c) Change in inventories of finished goods,	-	-	-	-	-
	d) Employee benefits expense	16.25	11.18	11.79	27.43	18.79
	e) Finance costs	-	-	-	-	0.09
	f) Depreciation and amortisation expense	0.31	0.30	0.38	0.61	0.73
	g) Other expenses	22.76	10.34	10.19	33.10	18.54
	Total expenses	39.32	21.82	22.36	61.14	38.15
3	Profit/(loss) before exceptional item & tax (1-2)	27.91	-21.82	-0.24	6.09	2.27
4	Exceptional Items	-	-	-	-	-
5	Profit/(loss) before tax (3-4)	27.91	-21.82	-0.24	6.09	2.27
6	Tax expense					
	Current Tax	1.64	-	0.04	1.64	0.69
	MAT	-	-	-	-	-
	Deferred Tax	-0.02	-0.04	-0.10	-0.06	-0.10
	Tax Expenses	-	-	-	-	-
7	Net Profit/(Loss) after tax (5-6)	26.29	-21.78	-0.18	4.51	1.68
8	Other comprehensive income (OCI)					
	Items that will not be reclassified to profit and loss	-	-	-	-	-
	Income Tax relating to Items that will not be reclassified to	-	-	-	-	-
9	Total comprehensive income for the period (7+8)					
10	Paid-up Equity Share Capital (Face value of Rs.10/- each)	81.13	81.13	59.77	81.13	59.77
11	Other Equity (excluding revaluation reserve)	-	-	-	-	-
12	Earnings per share (of Rs.10/- each)					
	Basic (Rs)		(2.68)	0.290	0.080	0.310
	Diluted (Rs.)	2.76				

Notes:-

- The above Standalone Financial Results were reviewed by the Audit Committee and were thereafter approved by the Board of Directors at their meeting held on 28.05.2022. An unmodified opinion has been issued and the same is being filed with the stock exchange along with the above results.
- The figures for the previous period have been regrouped / rearranged / reclassified wherever necessary.
- These Results are also updated on the company's website URL: <https://sblinfra.com/>
- During the year ended 31 March 2022, the Company had completed the Initial Public Offer (IPO) of its equity shares comprising a fresh issue of 2,13,600 equity shares having a face value of Rs. 10/- each at an offer price of 111/- per share aggregating to Rs. 2,37,09,600 Pursuant to the IPO, the Equity shares of the Company have got listed on SME Platform of BSE Limited on 28-09-2021 The Company incurred Rs. 61.48 lakhs as IPO related expenses (excluding taxes).

By Order of the Board
For SBL INFRATECH LIMITED

For SBL INFRATECH LIMITED

ANKIT SHARMA
Managing Director
DIN: 07238593


Managing Director

Place: DELHI
Date: 28-05-2022

SBL INFRATECH LIMITED		
CIN: L70102DL2015PLC283877		
Regd Off: PLOT NO.44,BLOCKB-10 SECOND FLOOR,SECTOR-13 DWARKA NEW DELHI- 110070		
Statement of Standalone Audited Financial Results for the Half Year and Year ended 31st March, 2022		
STATEMENT OF ASSETS AND LAIBILITIES		
Particulars	(Rs. In lakhs)	
	As at 31.03.2022 Audited	As at 31.03.2021 Audited
A. Assets		
1. Non - Current assets		
a) Property, Plant and Equipment	2.11	1.40
b) Capital work in progress	-	-
c) Other intangible assets	-	-
d) Financial assets	-	-
i) Long term Loan and advances	-	0.65
ii) Other financial assets	-	-
e) Deferred tax assets(net)	0.22	0.16
f) Other Non Current asset	49.19	-
g) Income Tax assets	-	-
h) Godwill	-	-
i) Investment Property	-	-
Total Non Current Assets	51.52	2.21
2. Current Assets		
a) Inventories	91.97	91.97
b) Financial Assets	-	-
i) Inventories	-	-
ii) Trade receivables	83.24	26.11
iii) Cash and Cash Equivalents	14.16	16.87
iv) Bank Balances other than (iii) above)	-	-
v) Short terms Loans and advances	170.82	43.36
vi) Other Current Assets	9.56	-
Total Current Assets	369.75	178.31
Total - Assets	421.27	180.52
B. Equity and Liabilities		
1. Equity		
a) Equity Share capital	81.13	59.760
b) Other Equity	311.93	91.690
Total Equity	393.06	151.450
2. Non current Liabilities		
a) Financial Liabilities	-	-
b) Other Non Current Liabilities	-	-
c) Provisions	-	-
d) Borrowings	0.53	11.18
Total Current Liabilities	0.53	11.180
3. Current Liabilities		
a) Financial Liabilities	-	-
i) Short Term Borrowing	-	-
ii) Trade Payables	0.00	-
A) Total Outstanding dues of micro enterprises and small enterprises	0.00	-
B) Total Outstanding dues of creditors other than micro enterprises and small enterprises	12.28	11.69
Total Trade payables	12.28	11.69
iii) Other Current Liabilities	13.76	5.51
b) Other Current Liabilities	-	-
c) Short term Provisions	1.64	0.69
d) Current tax Liabilities	-	-
Sub-Total - Current Liabilities	27.68	17.89
Total - Equity and Liabilities	421.27	180.520

By Order of the Board
For SBL Infratech Limited

For SBL INFRATECH LIMITED

Ankit Sharma
Managing Director
DIN: 07238593


Managing Director

Place: DELHI
Date: 28-05-2022

CASH FLOW STATEMENT FOR THE YEAR ENDED 31st March 2022

₹ in rupees

	PARTICULARS	31st March 2022	31st March 2021
A.	Cash Flow From Operating Activities		
	Net Profit before tax and extraordinary items(as per Statement of Profit and Loss)	6,09,083.00	2,27,356.00
	Adjustments for non Cash/ Non trade items:		
	Depreciation & Amortization Expenses	60,752.00	72,692.00
	Finance Cost		9,215.00
	Interest received	(854.00)	
	Other Inflows / (Outflows) of cash	2,15,73,600.00	1,38,35,000.00
	Operating profits before Working Capital Changes	2,22,42,581.00	1,41,44,263.00
	Adjusted For:		
	(Increase) / Decrease in trade receivables	(57,13,531.00)	(26,10,160.00)
	Increase / (Decrease) in trade payables	58,959.00	(10,34,568.00)
	(Increase) / Decrease in inventories		(91,97,393.00)
	Increase / (Decrease) in other current liabilities	8,25,117.00	1,15,009.00
	(Increase) / Decrease in Short Term Loans & Advances	(1,26,80,496.00)	(14,30,000.00)
	(Increase) / Decrease in other current assets	(9,56,128.00)	
	Cash generated from Operations	37,76,502.00	(12,849.00)
	Income Tax (Paid) / Refund	(68,664.00)	(3,81,553.00)
	Net Cash flow from Operating Activities(A)	37,07,838.00	(3,94,402.00)
B.	Cash Flow From Investing Activities		
	Purchase of tangible assets	(1,32,203.00)	(11,490.00)
	Interest Received	854.00	
	Other Inflow / (Outflows) of cash	(49,18,158.00)	
	Net Cash used in Investing Activities(B)	(50,49,507.00)	(11,490.00)
C.	Cash Flow From Financing Activities		
	Finance Cost		(9,215.00)
	Increase in / (Repayment) of Long term borrowings	(10,65,000.00)	11,18,000.00
	Increase / (Decrease) in share capital	21,36,000.00	2,76,700.00
	Net Cash used in Financing Activities(C)	10,71,000.00	13,85,485.00
D.	Net Increase / (Decrease) in Cash & Cash Equivalents(A+B+C)	(2,70,669.00)	9,79,593.00
E.	Cash & Cash Equivalents at Beginning of period	16,87,042.00	7,07,449.00
F.	Cash & Cash Equivalents at End of period	14,16,373.00	16,87,042.00
G.	Net Increase / (Decrease) in Cash & Cash Equivalents(F-E)	(2,70,669.00)	9,79,593.00

By Order of the Board

For SBL INFRATECH LIMITED

For SBL INFRATECH LIMITED

ANKIT SHARMA

Managing Director

DIN: 07238593


Managing Director

Place:

DELHI

Date:

28-05-2022

Note:

1. The Cash Flow Statement has been prepared by Indirect Method as per AS-3 issued by ICAI.
2. Figures of previous year have been rearranged/regrouped wherever necessary
3. Figures in brackets are outflow/deductions



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UTILIZATION TABLE FOR PROCEED OF IPO

During the year ended 31 March 2022, the Company had completed the Initial Public Offer (IPO) of its equity shares comprising a fresh issue of 2,13,600 equity shares having a face value of Rs. 10/- each at an offer price of 111/- per share aggregating to Rs. 2,37,09,600 Pursuant to the IPO, the Equity shares of the Company have got listed on SME Platform of BSE Limited on. The Company incurred Rs. 61.48 lakhs as IPO related expenses (excluding taxes).

Sr. No.	Particulars	Amount
1	IPO Expenses	6147698
2	Advance for Assets	11343400
3	Security Deposit	1000000
4	Other Capital Expenses	620000
5	General Corporate Expenses	3571502
TOTAL		22682600

For and on behalf of
SBL Infratech Limited

For SBL INFRATECH LIMITED

Ankit Sharma 
Whole-Time Director *Managing Director*
DIN: 07238593



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**Declaration pursuant to Regulation 33(3)(d) of the
SEBI (Listing Obligations and Disclosure Requirements)
(Amendment) Regulations, 2016**

I, Mr. Ankit Sharma, Managing Director, hereby declare that the Statutory Auditor of the Company, M/s Habibullah&Co. (Firm Registration No.001087C) has issued unmodified opinion on Standalone Annual Audited Financial Results for the year ended March 31, 2022.

For and on Behalf of
SBL INFRA TECH LIMITED

For SBL INFRA TECH LIMITED

ANKIT SHARMA 
Managing Director
DIN: 07238593

Dated: 28/05/2022