

March 01, 2024

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai –400 051**Scrip Code: 520086****Symbol: SICALLOG  
Series: BE****Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Securities and Exchange Board of India circular no. SEBI/HO/CFD/PoD2/P/CIR/2023/18 dated February 03, 2023**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with Securities and Exchange Board of India circular no. SEBI/HO/CFD/PoD2/P/CIR/2023/18 dated February 03, 2023, this is to inform you that the promoter of Sical Logistics Limited ("Company") i.e., Pristine Malwa Logistics Park Private Limited intends to sell 0.17% of the total paid up equity shares capital of the Company i.e., 1,12,060 (one lakh twelve thousand sixty) equity shares in the open market from March 04, 2024 to March 18, 2024 for achieving the compliance with the minimum public shareholding requirement as mandated under Rule 19A of Securities Contracts (Regulations) Rules, 1957, as amended read with Regulation 38 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

In this regard, please find below the relevant details pertaining to the proposed transaction:

S. No.	Particulars	Description
1	The Intention of the promoter(s) / promoter group to sell and the purpose of sale	<p>The Hon'ble National Company Law Tribunal, Chennai Bench ("NCLT") vide its order dated December 08, 2022 had approved the resolution plan for the Company submitted by Pristine Malwa Logistics Park Private Limited ("Resolution Applicant"/ "Promoter") under Section 31 of the Insolvency and Bankruptcy Code, 2016.</p> <p>As a result of implementation of the approved resolution plan, the Promoter had acquired 95% of the total paid up equity share capital of the Company on February 26, 2023.</p> <p>In order to achieve minimum public shareholding of 10% as mandated under Rule 19A (5) of Securities Contracts (Regulations) Rules, 1957, the Promoter intends to sell 0.17% of the total paid up equity shares capital of the Company in the open market.</p>

S. No.	Particulars	Description
2	The details of promoter(s)/promoter group, who propose to divest their shareholding	Pristine Malwa Logistics Park Private Limited, the promoter of the Company is proposing to divest 0.18% of its shareholding (i.e., 0.17% of the total paid up equity shares capital of the Company) for achieving minimum public shareholding of 10%.
3	Total number of shares and percentage of shareholding in the listed entity that is proposed to be divested	1,12,060 (one lakh twelve thousand sixty) equity shares i.e., 0.18% of its shareholding in the Company (which is 0.17% of the total paid up equity shares capital of the Company)
4	The period within which the entire divestment process will be completed.	March 18, 2024

Further, pursuant to the Securities and Exchange Board of India circular no. SEBI/HO/CFD/PoD2/P/CIR/2023/18 dated February 03, 2023, an undertaking dated March 01, 2024 has been obtained from the Promoter stating that it will not buy any shares in the open market on the dates on which the shares are being sold by Promoter as stated above. The copy of the said undertaking is enclosed for your perusal.

The Company further informed that it will ensure compliance with all applicable legal provisions including that of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for undertaking the aforesaid transaction.

The information will also be hosted on the website of the Company at [www.sical.in](http://www.sical.in)

You are hereby requested to take the above information on record.

Thanking you,

Yours faithfully,

For Sical Logistics Limited



(Vaishali Jain)  
Company Secretary and Compliance Officer  
ICSI Membership No. A58607

Encl. as above

Date: March 01, 2024

To

Company Secretary  
Sical Logistics Limited  
South India House  
73 Armenian Street  
Chennai-600001  
Tamil Nadu

**Sub: Undertaking under the Securities and Exchange Board of India circular no. SEBI/HO/CFD/PoD2/P/CIR/2023/18 dated February 03, 2023**

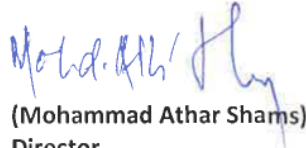
Dear Sir/Madam,

We are informed that the Securities and Exchange Board of India circular no. SEBI/HO/CFD/PoD2/P/CIR/2023/18 dated February 03, 2023, provides that whenever promoter/promoter group intends to sell the equity shares in the open market for achieving the compliance with the minimum public shareholding requirement as mandated under Rule 19A of Securities Contracts (Regulations) Rules, 1957, as amended read with Regulation 38 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, it shall give an undertaking that it will not buy any shares in the open market on the dates on which such sale would take place.

In compliance with the aforesaid circular, we hereby confirm that we will not buy any shares in the open market from March 04, 2024 to March 18, 2024 i.e., the dates on which the sell 0.17% of the total paid up equity shares capital of Sical Logistics Limited in the open market would consummate for achieving the compliance with the minimum public shareholding requirement as mandated under Rule 19A of Securities Contracts (Regulations) Rules, 1957, as amended read with Regulation 38 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

Further, we will ensure compliance with all applicable legal provisions including that of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for undertaking the aforesaid transaction.

For Pristine Malwa Logistics Park Private Limited

  
(Mohammad Athar Shams)  
Director

DIN: 07619210



**PRISTINE MALWA LOGISTICS PARK PVT. LTD.**

CIN: U63000DL2012PTC242966

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