

**SUPRA PACIFIC**

MANAGEMENT CONSULTANCY LIMITED

A Non-Banking Financial Company

(Shares listed at BSE)

CIN: L74140MH1986PLC039547

Regd. Office: 1/203, Vishal complex, Narsing lane,  
Off S. V. Road, Malad (West), Mumbai - 400064

SPMC/2020

Dated: 15.12.2020

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street. MUMBAI - 400 001
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**Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis - Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Ref: Supra Pacific Management Consultancy Limited**

Dear Sir,

With reference to our communication dated 11<sup>th</sup> November, 2020 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 1000 each ("NCDs"), aggregating Rs. 10 Cr on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors of the Company has allotted NCDs aggregating Rs. 7,10,10,000 (7.10 Cr) as per following details:

SL No	Particulars	NCDs
1	Issue size (Rs. in crore)	Rs.7,10,10,000 (Rupees Seven Crores Ten Lakh Ten Thousand Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures
3	Type of Issue	Private Placement of Non-Convertible Debentures
4	Date of allotment	15 <sup>th</sup> December, 2020
5	Tenor	2 years ( 24 Months)
6	Date of Maturity	15 <sup>th</sup> December, 2022
7	Coupon Rate	12% Per Annum
8	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Cash Flow table attached
9	Security, if any, created over the assets	Secured by way of a first ranking exclusive and continuing charge to be created pursuant to the Deed of Hypothecation over the Hypothecated Property which shall be 1 (One) time of the aggregate of the Outstanding Principal Amount of the Debentures
10	Special right / interest / privileges attached to the instrument, and changes thereof	NO





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11	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	NIL
12	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NIL
13	Interest Payment Frequency	Semi- Annually
14	Details of redemption of debentures	Redemption Date: 15th December, 2022

### Cash Flows per Non-Convertible Debenture

Cash Flows	Coupon Accrual Date	Coupon Payment Date	No. of days in Coupon Period	Coupon Amount (in Rupees)	Principal Amount (in Rupees)
1 <sup>st</sup> Coupon	15-06-2021	15-06-2021	182 Days	42,48,927	--
2 <sup>nd</sup> Coupon	15-12-2021	15-12-2021	183 Days	42,72,273	--
3 <sup>rd</sup> Coupon	15-06-2022	15-06-2022	182 Days	42,48,927	--
4 <sup>th</sup> Coupon	15-12-2022	15-12-2022	183 Days	42,72,273	--
Principal Repayment	15-12-2022	15-12-2022			7,10,10,000

\* After adjusting for non-Business Days

For SUPRA PACIFIC MANAGEMENT  
CONSULTANCY LIMITED

  
Dipu George  
Company Secretary  
MN No. A 38716

