



LKP Finance Ltd.

Regd. Off.: 112 - A / 203, Embassy Centre, Nariman Point, Mumbai - 400 021.
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CIN : L65990MH1984PLC032831

June 10, 2021

To, Dept. of Corporate Services (CRD) BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	To, Company Secretary LKP Securities Limited 203, Embassy Centre, Nariman Point Mumbai – 400021
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Scrip Code: 507912

Dear Madam,

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2015

With reference to the above captioned subject, we are enclosing herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2015 in relation to Purchase of 35,27,714 Equity Shares of LKP Securities Limited from Open Market by LKP Finance Limited (PAC - Part of Promoter Group).

Kindly take the same on record.

For **LKP Finance Limited**

Girish Innani
General Manager (Legal) &
Company Secretary

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	LKP Securities Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer	LKP Finance Limited	
	PACs	Mahendra Vasantrai Doshi (Self & on behalf of LK Panday, Partnership Firm), Bhavana Holdings Private Limited, Sea Glimpse Investments Private Limited, Pratik Mahendra Doshi, Shital A Sonpal, Ira Pratik Doshi, Samaya Pratik Doshi	
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights - Acquirer	Nil	Nil	Nil
Shares carrying voting rights - PACs	4,88,96,356	66.13	66.13
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	4,88,96,356	66.13	66.13
Details of acquisition			
a) Shares carrying voting rights acquired - Acquirer	35,27,714	4.77	4.77
Shares carrying voting rights acquired - PACs	Nil	Nil	Nil
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-




d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	35,27,714	4.77	4.77
After the acquisition, holding of:			
a) Shares carrying voting rights – Acquirer	35,27,714	4.77	4.77
Shares carrying voting rights - PACs	4,88,96,356	66.13	66.13
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	5,24,24,070	70.91	70.91
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 09, 2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	73934736 Equity Shares		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	73934736 Equity Shares		
Total diluted share/voting capital of the TC after the said acquisition	73934736 Equity Shares		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For LKP Finance Limited


Mahendra V. Doshi
Managing Director
(DIN 00123243)



Place: Mumbai
Date: June 10, 2021