



14<sup>th</sup> October, 2021

|  |  |
|--|--|
| To,<br><b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers,<br>Dalal Street, Mumbai-400001 | To,<br><b>National Stock Exchange of India Limited</b><br>Exchange Plaza, Bandra Kurla Complex,<br>Bandra (East), Mumbai - 400 051 |
| <b>Script Code: 533156</b><br><b>ISIN:INE893I01013</b>                                 | <b>Symbol: VASCONEQ</b><br><b>Series: EQ</b>   |

Dear Sir/ Ma'am,

**Sub: Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011. ("SAST Regulations")**

We are in receipt of disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 from Crest Ventures Limited in the prescribed format in respect of preferential allotment of equity shares.

Kindly acknowledge receipt of the same.

Thanking You.

Yours Faithfully,  
For **Vascon Engineers Limited**

**Vibhuti Dani**  
**Company Secretary and Compliance Officer**

Encl.: a/a

VASCON ENGINEERS LTD.

Registered & Corporate Office: Vascon Weirfield Chambers, Behind Hotel Novotel, Opposite Hyatt Hotel, Pune-Nagar Road, Pune - 14.  
Tel.: +91 20 3056 2100/200/300, Fax: +91 20 3056 2600, Web: www.vascon.com CIN: L70100PN1986PLC175750

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**Part-A-Details of the Acquisition**

|   |  |  |  |
|---|--|--|--|
| 1. Name of the Target Company (TC)  | Vascon Engineers Limited                                 |  |  |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Crest Ventures Limited                                   |  |  |
| 3. Whether the acquirer belongs to Promoter/ Promoter group   | No   |  |  |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | National Stock Exchange of India Limited and BSE Limited |  |  |
| <b>5. Details of the acquisition / disposal as follows</b>  | <b>Number</b>  | <b>% w.r.t. total share/voting capital wherever applicable (*)</b> | <b>% w.r.t. total diluted share/voting capital of the TC(**)</b> |
| <b>Before the acquisition under consideration (as on 14<sup>th</sup> August, 2021), holding of acquirer along with PACs of:</b>   |  |  |  |
| a) Shares carrying voting rights  | NIL  | NIL  | NIL  |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)  | NIL  | NIL  | NIL  |
| c) Voting rights (VR) otherwise than by shares  | NIL  | NIL  | NIL  |
| d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)               | NIL  | NIL  | NIL  |
| <b>e) Total ((a+b+c+d))</b>   | <b>NIL</b>   | <b>NIL</b>   | <b>NIL</b>   |
| <b>Details of acquisition/sale</b>  |  |  |  |
| a) Shares carrying voting rights acquired/sold  | 1,11,35,857  | 5.12%  | 5.12%  |
| b) VRs acquired /sold otherwise than by shares  | NIL  | NIL  | NIL  |
| c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL  | NIL  | NIL  |
| d) Shares encumbered/invoked/released by the acquirer   | NIL  | NIL  | NIL  |
| <b>e) Total (a+b+c+/-d)</b>   | <b>1,11,35,857</b>                                       | <b>5.12%</b>   | <b>5.12%</b>   |



|   |  |              |              |
|---|--|--------------|--------------|
| <b>After the acquisition/sale, holding of acquirer along with PACs of:</b>  |  |              |              |
| a) Shares carrying voting rights  | 1,11,35,857  | 5.12%        | 5.12%        |
| b) Shares encumbered with the acquirer  | NIL  | NIL          | NIL          |
| c) VRs otherwise than by shares   | NIL  | NIL          | NIL          |
| d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition                                 | NIL  | NIL          | NIL          |
| <b>e) Total (a+b+c+/-d)</b>   | <b>1,11,35,857</b>   | <b>5.12%</b> | <b>5.12%</b> |
| 6. Mode of acquisition / sale (e.g. open market / public issue/ rights issue/ preferential allotment / inter-se transfer/encumbrance etc).  | Preferential allotment   |              |              |
| 7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc  | N.A.   |              |              |
| 7. <del>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC</del> | 8 <sup>th</sup> October, 2021  |              |              |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale   | Rs.1,86,13,67,160/- consisting of 18,61,36,716 Equity Shares of face value of Rs.10/- each.  |              |              |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale   | Rs.2,17,31,71,110 /- consisting of 21,73,17,111 Equity Shares of face value of Rs.10/- each. |              |              |
| 10. Total diluted share/voting capital of the TC after the said acquisition.  | Rs.2,17,31,71,110 /- consisting of 21,73,17,111 Equity Shares of face value of Rs.10/- each. |              |              |





(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange(s) under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Yours faithfully,

For **Crest Ventures Limited**

A handwritten signature in black ink, appearing to read "Namita Bapna".



**Namita Bapna**  
**Company Secretary**

**Place:** Mumbai

**Date:** 9<sup>th</sup> October, 2021