

BHANU VYAPAAR PRIVATE LIMITED

CIN : U15520WB1988PTC045076

Regd. Office : 687, Anandapur, E. M. Bypass, 2nd Floor, Kolkata - 700 107 Phone : 6613 6264

Fax : 033 6613 6242, E-mail : panemamics @emamigroup.com

Date: 07.03.2020

The Secretary

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra(E)
Mumbai - 400 051

The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

The Secretary

The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001

The Company Secretary

Emami Limited
687, Anandapur
EM Bypass
Kolkata - 700 107

Dear Sir,

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 along with the disclosure of reason for encumbrance

Please find enclosed herewith the disclosure in terms of Regulation 31(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Further, Pursuant to the SEBI Circular no. SEBI/HO/CFO/DCRI/CIR/P/2019/90 dated August 07, 2019, we are enclosing disclosure of reasons for encumbrance by the promoters and promoter group in respect of shares of Emami Limited.

The same may please be taken on record and suitably disseminated to all concerned.

This is for your information & record.

Thanking you,

Yours faithfully,
for Bhanu Vyapaar Private Limited



Director/Authorized Signatory

On Behalf of himself, Promoter & Promoter Group Persons/ Persons Acting in Concert

Place: Kolkata

Encl: a/a

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for pledge of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Promoter (s) or PACs with him(s)		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]	
Name of the creation/investor/release of encumbrance:		Number	% of total Share Capital	Number	% of total Share Capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of Encumbrance (Pledge/Len/ Non disposal/Undertaking/ Others)	Reason for encumbrance	Number	% of share capital	Name of the entity in whose favour shares encumbered	Number	% of Total share capital	
Suntrack Commerce Private Limited		4,91,34,107	10.8240	4,09,82,188	9.0282	Creation	05.03.2020	Pledge	Pledge of Additional Securities as per agreement with lender	14,66,300	0.3230	IDBI Trusteeship Services Ltd. (Trustee), J.P Morgan Securities Asia Private Limited (Lender)	4,24,48,488	9.3512	
Suntrack Commerce Private Limited		4,91,34,107	10.8240	4,24,48,488	9.3512	Creation	06.03.2020	Pledge	Pledge of Additional Securities as per agreement with lender	7,83,991	0.1727	Indusind Bank (Lender)	4,32,32,479	9.5239	
Bhanu Vyapaar Private Limited		4,37,65,902	9.6414	3,67,38,732	8.0934	Creation	05.03.2020	Pledge	Pledge of Additional Securities as per agreement with lender	14,66,300	0.3230	IDBI Trusteeship Services Ltd. (Trustee), J.P Morgan Securities Asia Private Limited (Lender)	3,82,05,032	8.4164	
Bhanu Vyapaar Private Limited		4,37,65,902	9.6414	3,82,05,032	8.4164	Creation	06.03.2020	Pledge	Pledge of Additional Securities as per agreement with lender	1,00,000	0.0220	RBL Bank Ltd. (Lender)	3,83,05,032	8.4384	
Bhanu Vyapaar Private Limited		4,37,65,902	9.6414	3,88,26,166	8.4384	Creation	06.03.2020	Pledge	Pledge of Additional Securities as per agreement with lender	5,21,134	0.1148	Indusind Bank (Lender)	3,88,26,166	8.5532	
Bhanu Vyapaar Private Limited		4,37,65,902	9.6414	3,88,26,166	8.5532	Creation	06.03.2020	Pledge	Pledge of Additional Securities as per agreement with lender	2,00,000	0.0441	STCI Finance Limited (Lender)	3,90,26,166	8.5973	
Bhanu Vyapaar Private Limited		4,37,65,902	9.6414	3,90,26,166	8.5973	Creation	06.03.2020	Pledge	Pledge of Additional Securities as per agreement with lender	2,00,000	0.0441	STCI Finance Limited (Lender)	3,92,26,166	8.6414	

For BHANU VYAPAAR PRIVATE LIMITED



Director / Authorised Signatory

Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation (2)+(3)) / release [(2)-(3)] / invocation [(2)-(3)]	
	Number	% of total Share Capital	Number	% of total Share Capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of Encumbrance (Pledge/Lein/ Non disposal/Undertaking /Others)	Reason for encumbrance	Number	% of share capital	Name of the entity in whose favour shares encumbered	Number	% of Total share capital
Diwakar Viniyog Private Limited	4,95,33,849	10.9121	3,67,28,740	8.0912	Creation	05.03.2020	Pledge	Pledge of Additional Securities as per agreement with lender	1,00,000	0.0220	Deutsche Investments India Pvt. Ltd.(Lender)	3,68,28,740	8.1132
Diwakar Viniyog Private Limited	4,95,33,849	10.9121	3,68,28,740	8.1132	Creation	06.03.2020	Pledge	Pledge of Additional Securities as per agreement with lender	3,00,000	0.0661	Deutsche Investments India Pvt. Ltd.(Lender)	3,71,28,740	8.1793
Diwakar Viniyog Private Limited	4,95,33,849	10.9121	3,71,28,740	8.1793	Creation	06.03.2020	Pledge	Pledge of Additional Securities as per agreement with lender	14,00,000	0.3084	IDBI Trusteeship Services Ltd. (Trustee) and Credit Suisse AG- Singapore Branch (Lender)	3,85,28,740	8.4877
Diwakar Viniyog Private Limited	4,95,33,849	10.9121	3,85,28,740	8.4877	Creation	06.03.2020	Pledge	Pledge of Additional Securities as per agreement with lender	7,25,348	0.1598	Indusind Bank (Lender)	3,92,54,088	8.6475
Diwakar Viniyog Private Limited	4,95,33,849	10.9121	3,92,54,088	8.6475	Creation	06.03.2020	Pledge	Pledge of Additional Securities as per agreement with lender	1,60,000	0.0352	Shine Star buildcap-Pvt. Ltd. (Lender)	3,94,14,088	8.6828
Diwakar Viniyog Private Limited	4,95,33,849	10.9121	3,94,14,088	8.6828	Creation	06.03.2020	Pledge	Pledge of Additional Securities as per agreement with lender	17,16,040	0.3780	IDBI Trusteeship Services Ltd. (Trustee), J.P Morgan Securities Asia Private Limited (Lender)	4,11,30,128	9.0608

On Behalf of himself, Promoter & Promoter Group Persons/ Persons Acting in Concert

Place: Kolkata

Date: 07.03.2020

For: BHANU VYAPAAR PRIVATE LIMITED

Director / Authorised Signatory

DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE/RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Promoter (s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	No. of Shares	% of Total share capital	
PRITI A SUREKA	1,16,09,702	2.5576	2.5576	-	-	-	-	-	-	-	-	-	-
ADITYA VARDHAN AGARWAL	1,34,668	0.0297	0.0297	-	-	-	-	-	-	-	-	-	-
USHA AGARWAL	1,73,096	0.0381	0.0381	-	-	-	-	-	-	-	-	-	-
RAJ KUMAR GOENKA	2,97,964	0.0656	0.0656	-	-	-	-	-	-	-	-	-	-
RADHE SHYAM AGARWAL	1,95,000	0.0430	0.0430	-	-	-	-	-	-	-	-	-	-
ROHIN RAJ SUREKA	35,00,000	0.7710	0.7710	-	-	-	-	-	-	-	-	-	-
HARSHA VARDHAN AGARWAL	1,10,266	0.0243	0.0243	-	-	-	-	-	-	-	-	-	-
SASWAT GOENKA	5,80,000	0.1278	0.1278	-	-	-	-	-	-	-	-	-	-
SACHIN GOENKA	7,17,000	0.1580	0.1580	-	-	-	-	-	-	-	-	-	-
VIBHASH VARDHAN AGARWAL	5,73,478	0.1263	0.1263	-	-	-	-	-	-	-	-	-	-
VIHAN VARDHAN AGARWAL	1,72,000	0.0379	0.0379	-	-	-	-	-	-	-	-	-	-
ADVAY GOENKA	5,54,000	0.1220	0.1220	-	-	-	-	-	-	-	-	-	-
RITU GOENKA	4,54,930	0.1002	0.1002	-	-	-	-	-	-	-	-	-	-
RADHE SHYAM GOENKA	3,92,076	0.0864	0.0864	-	-	-	-	-	-	-	-	-	-
CHIKKY GOENKA	3,71,700	0.0819	0.0819	-	-	-	-	-	-	-	-	-	-
SOBHANA AGARWAL	6,30,000	0.1388	0.1388	-	-	-	-	-	-	-	-	-	-

For BHANU VYAPAAR PRIVATE LIMITED



Director / Authorised Signatory

Name of the Promoter (s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation (2)+(3)) / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	No. of Shares	% of Total share capital
JYOTI AGARWAL	4,88,000	0.1075	0.1075	-	-	-	-	-	-	-	-	-
DEVARSH GOENKA	4,07,750	0.0898	0.0898	-	-	-	-	-	-	-	-	-
REYANSH GOENKA	4,07,750	0.0898	0.0898	-	-	-	-	-	-	-	-	-
AVISHI SUREKA	14,00,000	0.3084	0.3084	-	-	-	-	-	-	-	-	-
SHRUTI GOENKA	1,96,130	0.0432	0.0432	-	-	-	-	-	-	-	-	-
INDU GOENKA	2,69,700	0.0594	0.0594	-	-	-	-	-	-	-	-	-
DARSH GOENKA	5,65,000	0.1245	0.1245	-	-	-	-	-	-	-	-	-
MANAN GOENKA	5,65,000	0.1245	0.1245	-	-	-	-	-	-	-	-	-
NIKUNJ GOENKA	2,65,000	0.0584	0.0584	-	-	-	-	-	-	-	-	-
SAROJ GOENKA	2,15,240	0.0474	0.0474	-	-	-	-	-	-	-	-	-
MANSI AGARWAL	1,50,000	0.0330	0.0330	-	-	-	-	-	-	-	-	-
NIMISHA GOENKA	2,44,000	0.0538	0.0538	-	-	-	-	-	-	-	-	-
MANISH GOENKA	1,42,196	0.0313	0.0313	-	-	-	-	-	-	-	-	-
SHREYA GOENKA	2,30,000	0.0507	0.0507	-	-	-	-	-	-	-	-	-
VIDISHREE AGARWAL	80,000	0.0176	0.0176	-	-	-	-	-	-	-	-	-
VIDULA AGARWAL	80,000	0.0176	0.0176	-	-	-	-	-	-	-	-	-

For BHANU VIJAYAR PRIVATE LIMITED



Director / Authorised Signatory

Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares [creation (2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	No. of Shares	% of Total share capital	
JAYANT GOENKA	1,56,254	0.0344	0.0344	-	-	-	-	-	-	-	-	-	
RASHMI GOENKA	1,21,400	0.0267	0.0267	-	-	-	-	-	-	-	-	-	
SANTOSH GOENKA	1,15,640	0.0255	0.0255	-	-	-	-	-	-	-	-	-	
SUSHIL KUMAR GOENKA	1,09,900	0.0242	0.0242	-	-	-	-	-	-	-	-	-	
RACHANA GOENKA	3,17,700	0.0700	0.0700	-	-	-	-	-	-	-	-	-	
RICHA AGARWAL	91,722	0.0202	0.0202	-	-	-	-	-	-	-	-	-	
JYOTI GOENKA	48,776	0.0107	0.0107	-	-	-	-	-	-	-	-	-	
MOHAN GOENKA	61,900	0.0136	0.0136	-	-	-	-	-	-	-	-	-	
RACHINA BAGARIA	2,70,000	0.0595	0.0595	-	-	-	-	-	-	-	-	-	
YOGESH GOENKA	2,45,400	0.0541	0.0541	-	-	-	-	-	-	-	-	-	
REHA GOENKA	2,40,000	0.0529	0.0529	-	-	-	-	-	-	-	-	-	
PUJA GOENKA	1,69,398	0.0373	0.0373	-	-	-	-	-	-	-	-	-	
ADITYA VARDHAN AGARWAL, KARTA(HUF)	2,04,278	0.0450	0.0450	-	-	-	-	-	-	-	-	-	
HARSH VARDHAN AGARWAL, KARTA (HUF)	1,72,000	0.0379	0.0379	-	-	-	-	-	-	-	-	-	
MOHAN GOENKA, KARTA (HUF)	1,74,000	0.0383	0.0383	-	-	-	-	-	-	-	-	-	
MANISH GOENKA, KARTA (HUF)	1,74,000	0.0383	0.0383	-	-	-	-	-	-	-	-	-	
SUSHIL KUMAR GOENKA, KARTA (HUF)	1,74,000	0.0383	0.0383	-	-	-	-	-	-	-	-	-	

For BHANU VYAPAAR PRIVATE LIMITED


Director / Authorised Signatory

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	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	No. of Shares	% of Total share capital
PRASHANT GOENKA	1,90,000	0.0419	0.0419	-	-	-	-	-	-	-	-	-
ASHISH GOENKA	1,30,000	0.0286	0.0286	-	-	-	-	-	-	-	-	-
LAXMI DEVI BAJORIA	1,43,000	0.0315	0.0315	-	-	-	-	-	-	-	-	-
PRASHANT GOENKA, KARTA (HUF)	74,000	0.0163	0.0163	-	-	-	-	-	-	-	-	-
JAYANT GOENKA, KARTA (HUF)	74,000	0.0163	0.0163	-	-	-	-	-	-	-	-	-
ASHISH GOENKA, KARTA (HUF)	74,000	0.0163	0.0163	-	-	-	-	-	-	-	-	-
MADAN LAL AGARWAL	60,000	0.0132	0.0132	-	-	-	-	-	-	-	-	-
PRADEEP AGARWAL	31,150	0.0069	0.0069	-	-	-	-	-	-	-	-	-
KUSUM AGARWAL	37,800	0.0083	0.0083	-	-	-	-	-	-	-	-	-
DIVYA AGARWAL	26,000	0.0057	0.0057	-	-	-	-	-	-	-	-	-
SANGITA AGARWAL	26,000	0.0057	0.0057	-	-	-	-	-	-	-	-	-
SHUBHAM AGARWAL	24,460	0.0054	0.0054	-	-	-	-	-	-	-	-	-
ABHISHEK AGARWAL	24,000	0.0053	0.0053	-	-	-	-	-	-	-	-	-
DHIRAJ AGARWAL	16,750	0.0037	0.0037	-	-	-	-	-	-	-	-	-
VISHAL AGARWAL	8,200	0.0018	0.0018	-	-	-	-	-	-	-	-	-

For BHANU VYAPAAR PRIVATE LIMITED


Director / Authorised Signatory

Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	No. of shares	% of total share capital		
SUMANGAL AGARWAL	8,200	0.0018	0.0018	-	-	-	-	-	-	-	-	-
SURAJ VINIYOG PRIVATE LIMITED	2,00,05,848	4.4072	4.4072	1,95,72,426	4.3117	-	-	-	-	1,95,72,426	4.3117	4.3117
TMT VINIYOGAN LIMITED	30,33,160	0.6682	0.6682	15,000	0.0033	-	-	-	-	15,000	0.0033	0.0033
RAVIRAJ VINIYOG PRIVATE LIMITED	2,14,56,984	4.7269	4.7269	2,12,49,000	4.6811	-	-	-	-	2,12,49,000	4.6811	4.6811
PRABHAKAR VINIYOG PRIVATE LIMITED	2,04,91,492	4.5142	4.5142	2,02,35,136	4.4577	-	-	-	-	2,02,35,136	4.4577	4.4577
EMAMI PAPER MILLS LTD	9,33,000	0.2055	0.2055	-	-	-	-	-	-	-	-	-
EMAMI CAPITAL MARKETS LTD	84,000	0.0185	0.0185	-	-	-	-	-	-	-	-	-
EMAMI FRANK ROSS LIMITED	10,000	0.0022	0.0022	-	-	-	-	-	-	-	-	-
SMIRITI AGARWAL	3,34,000	0.0736	0.0736	1,50,000	0.0330	-	-	-	-	1,50,000	0.0330	0.0330
AMITABH GOENKA	5,71,496	0.1259	0.1259	-	-	-	-	-	-	-	-	-
AMITABH GOENKA, KARTA (HUF)	74,000	0.0163	0.0163	-	-	-	-	-	-	-	-	-
On behalf of himself, Promoter & Promoter Group Persons/Persons Acting in Concert												
Place: Kolkata												
Date: 07.03.2020												

For BHANU VYAPAAR PRIVATE LIMITED


Director/ Authorised Signatory

Annexure - II

Name of listed company	EMAMI LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	The National Stock Exchange of India Ltd. BSE Limited The Calcutta Stock Exchange Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Suntrack Commerce Private Limited Bhanu Vyapaar Private Limited Diwakar Viniyog Private Limited
Total promoter shareholding in the listed company	No. of shares - 239393412 % of total share capital - 52.74%
Encumbered shares as a % of promoter shareholding	77.1994
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

For BHANU VYAPAAR PRIVATE LIMITED


Director / Authorised Signatory

Signature of Authorised Signatory:

Place: Kolkata

Date: 07/03/2020

DETAILS OF ALL EXISTING EVENTS / AGREEMENTS PERTAINING TO ENCUMBRANCES												
Encumbrance 1 (Date of creation of encumbrance: _____)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered		Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Specific details		Value of shares on the date of event / agreement (A) (Rupees in Crores)	Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B	End use of Money Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Remarks
		No. of Shares	% of total share capital			Names of all other entities in the agreement Listed company and its group companies (if any) 1) Other entities (if any) 1)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument					
05.03.2020	Pledge	1466300	0.3230	IDBI Trusteeship Services Ltd. (Trustee), J.P Morgan Securities Asia Private Limited (Lender)	No, Trustee	Suntrack Commerce Private Limited (Pledgor) and Emami Capital Markets Limited, Midkot Investments Private Limited (400 nos.), TMT Franksross Limited, Emami Vinyogan Limited and Emami Realty Limited (Borrower)	Yes, 1. Emami Capital Markets Limited (100 nos.), Midkot Investments Private Limited (200 nos.), Emami Franksross Limited (400 nos.), TMT Vinyogan Limited (200 nos.) and Emami Realty Limited (600 nos.) Issuer 2. 1500 Unrated Unlisted Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process	35.82	35.82	1.00	Repayment of existing loan	Pledge of Additional Shares for Existing Loan
06.03.2020	Pledge	785951	0.1727	Indusind Bank Limited (Lender)	Yes, Scheduled Commercial Bank	Emami Agrotech Limited (Borrower) & Suntrack Commerce Pvt. Ltd. (Pledgor)	No	18.84	13.86	1.36	Repayment of loan	Pledge of Additional Shares for Existing Loan

For BHANU VYAPAR PRIVATE LIMITED


Director / Authorised Signatory

Encumbrance 1 (Date of creation of encumbrance: _____)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered No. of Shares : % of total share capital :	Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Names of all other entities in the agreement Listed company and its group companies (if any) 1) Other entities (if any) 1)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument	Value of shares on the date of event / agreement (A) (Rupees in Crores)	Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Remarks
05.03.2020	Pledge	1466500 0.3230	IDBI Trusteeship Services Ltd. (Trustee), J.P Morgan Securities Asia Private Limited (Lender)	No, Trustee	Bhanu Vyapaar Private Limited (Pledgor) and Emami Capital Markets Limited, Midkot Investments Private Limited, Emami Realty Limited, TMT Vinyogan Limited and Emami Realty Limited (Borrower)	Yes, 1. Emami Capital Markets Limited (100 nos.), Midkot Investments Private Limited (200 nos.), Emami Realty Limited (400 nos.), TMT Vinyogan Limited (200 nos.) and Emami Realty Limited (600 nos.) (Issuer) 2. 1500 Unrated Unlisted Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process	35.82	35.82	1.00	Repayment of existing loan	Pledge of Additional Shares for Existing Loan
06.03.2020	Pledge	100000 0.0220	RBL Bank Limited (Lender)	Yes, Scheduled Commercial Bank	AMRI Hospital Limited (Borrower) & Bhanu Vyapaar Pvt. Ltd. (Pledgor)	No	2.40	1.55	1.55	Term loan for repayment of existing loans and long term working capital requirements	Pledge of Additional Shares for Existing Loan
06.03.2020	Pledge	521134 0.1148	Indusind Bank Limited (Lender)	Yes, NBFC	Emami Frank Ross Limited (Borrower) & Bhanu Vyapaar Pvt. Ltd. (Pledgor)	No	12.53	11.71	1.07	Term loan for business requirement of Emami Frankross Limited	Pledge of Additional Shares for Existing Loan
06.03.2020	Pledge	200000 0.0441	STCI Finance Limited (Lender)	Yes, NBFC	Premier Ferro Alloys & Securities Limited (Borrower) & Bhanu Vyapaar Pvt. Ltd. (Pledgor)	No	4.81	2.19	2.19	Term loan for repayment of loans in Emami Realty Ltd.	Pledge of Additional Shares for Existing Loan

STCI Finance Limited
Lender

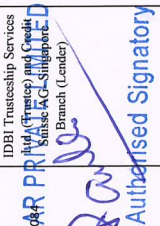
200000
0.0441

For Bhanu Vyapaar Private Limited

Yes, NBFC
Premier Ferro Alloys & Securities Limited (Borrower) & Bhanu Vyapaar Pvt. Ltd. (Pledgor)

Director
Authorised Signatory

Encumbrance 1 (Date of creation of encumbrance: _____)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrances)	No. and % of shares encumbered No. of Shares : % of total share capital :	Name of the entity/in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Names of all other entities in the agreement Listed companies and its group companies (if any) 1) Other entities (if any) 1)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument	Value of shares on the date of event / agreement (A) (Rupees in Crores)	Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Remarks
06.03.2020	Pledge	200000 0.0441	STCI Finance Limited (Lender)	Yes, NBFC	Midkot Investments Limited (Borrower) & Bhanu Vyapaar Pvt. Ltd. (Pledgor)	No	4.81	2.19	2.19	Repayment of loans in group companies	Pledge of Additional Shares for Existing Loan
05.03.2020	Pledge	100000 0.0220	Deutsche Investments India Pvt. Ltd. (Lender)	Yes, NBFC	Diwakar Viniyog Pvt. Ltd. (Pledgor) Bhanu Vyapaar private Limited (Borrower)	No	2.44	1.07	2.28	Repayment of existing loan	Pledge of Additional Shares for Existing Loan
06.03.2020	Pledge	300000 0.0661	Deutsche Investments India Pvt. Ltd. (Lender)	Yes, NBFC	Diwakar Viniyog Pvt. Ltd. (Pledgor) Bhanu Vyapaar private Limited (Borrower)	No	7.21	3.16	2.28	Repayment of existing loan	Pledge of Additional Shares for Existing Loan
06.03.2020	Pledge		IDBI Trusteeship Services Ltd. (Trustee) and Credit Suisse AG-Singapore Branch (Lender)	No, Trustee	Diwakar Viniyog Pvt. Ltd (Pledgor) and Sundew Finance Private Limited (Borrower)	Yes 1.Sundew Finance Pvt Ltd (Issuer) 2. Issue of upto 350 Unlisted Unrated Redeemable Non-Convertible Debentures of Face value of Rs10,00,000 each 3. No 4. N.A 5.INE081007013	33.65	16.82	2.00	Short term loan for Repayment of loan of group companies	Pledge of Additional Shares for Existing Loan

For **Bhanu Vyapaar Private Limited**
 IDBI Trusteeship Services Ltd. (Trustee) and Credit Suisse AG-Singapore Branch (Lender)

 Director/Authorised Signatory

Encumbrance 1 (Date of creation of encumbrance: _____)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered No. of Shares : % of total share capital :	Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Names of all other entities in the agreement Listed company and its group companies (if any) 1) Other entities (if any) 1)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument	Value of shares on the date of event / agreement (A) (Rupees in Crores)	Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Remarks
06.03.2020	Pledge	725348 0.1598	Indusind Bank Limited (Lender)	Yes, Scheduled Commercial Bank	Emami Agrotech Limited (Borrower) & Diwakar Vinyog Pvt. Ltd. (Pledgor)	No	17.43	14.17	1.23	Long term working capital shoring up of networking capital maintenance of capex.	Pledge of Additional Shares for Existing Loan

For BHANU VYAPAAR PRIVATE LIMITED


Director / Authorised Signatory

Encumbrance 1 (Date of creation of encumbrance: _____)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered No. of Shares : % of total share capital :	Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Names of all other entities in the agreement Listed company and its group companies (if any) 1) Other entities (if any) 1)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of the debt instrument listed on stock exchanges? 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument	Value of shares on the date of event / agreement (A) (Rupees in Crores)	Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Remarks
06.03.2020	Pledge	160000 0.0352	Shine Star buildcap Pvt. Ltd. (Lender)	Yes, a NBFC	Diwakar Vinnyog Pvt. Ltd. (Pledgor) and Prabhakar (Borrower)	No	3.85	1.75	2.20	Repayment of loan	Pledge of Additional Shares for existing Loan
06.03.2020	Pledge	1716040 0.3780	IDBI Trusteeship Services Ltd. (Trustee), J.P. Morgan Securities Asia Private Limited (Lender)	No, Trustee	Diwakar Vinnyog Private Limited (Pledgor) and Emami Capital Markets Private Limited, Midkot Investments Private Limited, Emami Frankross Limited, TMT Vinnyog Limited and Emami Realty Limited (Borrower)	Yes, 1. Emami Capital Markets Limited (100 nos.), Midkot Investments Private Limited (200 nos.), Emami Frankross Limited (400 nos.), TMT Vinnyog Limited (200 nos.) and Emami Realty Limited (600 nos.) (Issuer) 2. 1500 Unrated Unlisted Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process	41.25	41.25	1.00	Repayment of existing loan	Pledge of Additional Shares for Existing Loan

For: BHANU VYAPAAR PRIVATE LIMITED

Director / Authorised Signatory