

21st June, 2024

To,

The National Stock Exchange of India Ltd.,
"Exchange Plaza",
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

BSE Ltd.,
Phiroz Jeejeebhoy Towers,
Dalal Street
Mumbai-400001

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code")

Dear Sir/Madam,

Pursuant to the provision of the Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being authorised signatory of Master Nav Agarwal hereby give disclosure in prescribed format as per **Annexure-I**.

Hope you shall find the same in order and request you to take the same on you records.

On Behalf of Master Nav Agarwal

Vineet Agarwal

CC: Company Secretary,
Transport Corporation of India Ltd.
Flat No. 306 & 307, 1-8-271 to 273, 3rd Floor,
Ashoka Bhopal Chambers, S P Road,
Secunderabad, Telangana – 500 003

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

| | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------------------------|
| Name of the Target Company (TC) | Transport Corporation of India Ltd. (TCI) | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Master Nav Agarwal | | |
| Whether the acquirer belongs to Promoter/Promoter group: | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Ltd. and the National Stock Exchange of India Ltd. | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital Wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | 338,168 | 0.43 | 0.43 |
| b) Voting rights (VR) otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| d) Total (a+b+c) | 338,168 | 0.43 | 0.43 |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | | | |
| b) VRs acquired otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 6,164 | 0.01 | 0.01 |
| d) Total (a+b+c) | 6,164 | 0.01 | 0.01 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | | | |
| b) VRs otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 344,332 | 0.44 | 0.44 |
| d) Total (a+b+c) | 344,332 | 0.44 | 0.44 |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Inter-se off-market transfer | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 20 th June, 2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | Rs. 15,54,88,600/- divided into 7,77,44,300 equity share of face value of Rs. 2/- each fully paid up. | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | Rs. 15,54,88,600/- divided into 7,77,44,300 equity share of face value of Rs. 2/- each fully paid up. | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | Rs. 15,54,88,600/- divided into 7,77,44,300 equity share of face value of Rs. 2/- each fully paid up. | | |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

On Behalf of Master Nav Agarwal

Date: 21st June, 2024

Place: Gurugram

Vineet Agarwal