

Karla Bookman

901, Raheja Anchorage, 9th Floor, Samandar Point, Off Dr. A. B. Road, Worli, Mumbai - 400018

Date: 5th March, 2020

To,
The Manager,

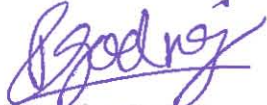
BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 500164	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai-400051 Symbol: GODREJIND
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Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.



Pirojsha Godrej
as power of attorney holder
for Ms. Karla Bookman

CC: Godrej Industries Limited
Godrej One, Pirojshanagar,
Eastern Express Highway,
Vikhroli (East), Mumbai – 400079

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Godrej Industries Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Ms. Karla Bookman		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs:			
a) Shares carrying voting rights	NIL (Individually) 20,75,39,422 (Together with PAC)	NIL (Individually) 61.68% (Together with PAC)	NIL (Individually) 61.66% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	20,75,39,422	61.68%	61.66%
Details of acquisition:			
a) Shares carrying voting rights acquired	2,37,000	0.07%	0.07%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	NIL	NIL	NIL

TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	2,37,000	0.07%	0.07%
After the acquisition, holding of acquirer along with with PACs:			
a) Shares carrying voting rights	2,37,000 (Individually)	0.07% (Individually)	0.07% (Individually)
	20,75,39,422 (Together with PAC) (Refer Annexure A)	61.68% (Together with PAC) (Refer Annexure A)	61.66% (Together with PAC) (Refer Annexure A)
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	20,75,39,422	61.68%	61.66%
Mode of acquisition (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Transfer between members of Promoter Group on market by way of block deal		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	5 th March, 2020		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 33,64,66,016 (33,64,66,016 Equity Shares of Re. 1 each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 33,64,66,016 (33,64,66,016 Equity Shares of Re. 1 each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 33,65,81,797 (33,65,81,797 Equity Shares of Re. 1 each)		

Note:

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

Date: 5th March, 2020



Pirojsha Godrej
as a power of attorney holder
for Ms. Karla Bookman

Annexure A - Shares of the Target Company

	Pre-transaction			Transaction			Post-transaction		
	Number of shares	% of total share capital	% of total diluted share capital	Number of shares	% of total share capital	% of total diluted share capital	Number of shares	% of total share capital	% of total diluted share capital
Acquirer(s)/ Transferee(s):									
Karla Bookman	-	0.00%	0.00%	237,000	0.07%	0.07%	237,000	0.07%	0.07%
Seller(s)/Transferor(s):									
PG Family Trust	9,173,249	2.73%	2.73%	(237,000)	-0.07%	-0.07%	8,936,249	2.66%	2.66%
Other PAC	198,366,173	58.96%	58.94%	-	-	-	198,366,173	58.96%	58.94%
Total	207,539,422	61.68%	61.66%	-	-	-	207,539,422	61.68%	61.66%