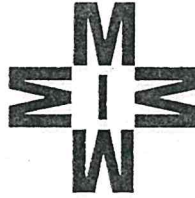


METROPOLITAN INDUSTRIES



512, Vyapar Bhavan, 49, P. D'mello Road,
Carnac Bunder, Mumbai - 400 009.
Tel. : (022) 2348 4501
Telefax : (022) 2348 1027

December 21, 2021

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.
Security Code: SKIL

To,
Listing Department,
BSE Ltd.
P J Towers, Dalal Street,
Mumbai - 400001, India
BSE Security Code: 539861

To,
Board of Directors,
SKIL Infrastructure Limited,
SKIL House, 209, Bank Street Cross Lane,
Fort, Mumbai, Maharashtra 400 023

Dear Sir/Madam,

Sub.: Submission of disclosure in terms of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure in terms of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

Thanking You,

For Metropolitan Industries

A handwritten signature in black ink, appearing to read 'Mitul Shah', written over a horizontal line.

Mitul Shah
Authorised Person

Enc.: a/a

Name of the Target Company (TC)	SKIL Infrastructure Limited
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Limited & BSE Limited
Date of reporting	December 21, 2021
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Metropolitan Industries, Partnership Firm
Details of the creation of encumbrance:	

Name of the promoter(s) or PACs with him*	Promoter holding in the target Company (1)			Promoter holding already encumbered (2)*		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]#	
	Number	% of total share capital	% w.r.t diluted share capital	Number of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number of shares	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
M/s. Metropolitan Industries, Partnership Firm	69096955	31.90	31.90	60994652	28.16	Invocation	22.11.2021 29.11.2021 06.12.2021 13.12.2021 20.12.2021	Pledge	The Shares are pledged in favour of IFCI Limited (Lender) for a term loan taken by Reliance Marine Offshore Limited (Erstwhile Pipavav Marine Offshore Ltd.) (Borrower) Subsidiary of Reliance Naval & Engineering Limited	177249 64990 1535 20812 191068	0.08 0.03 0.01 0.01 0.08	IFCI Limited (Lender)	60538998	27.95
Montana Infrastructure Limited	29843611	13.78	13.78	4400915	2.03	-	-	-	-	-	-	-	4400915	2.03
Sudipan Bhaduri, Jay Mehta, Ketan Shah, Trustees of HCWLL Trust	7608160	3.51	3.51	7608075	3.51	-	-	-	-	-	-	-	7608075	3.51
Sudipan Bhaduri, Jay Mehta, Ketan Shah, Trustees of FDLL Trust	4209328	1.94	1.94	4208651	1.94	-	-	-	-	-	-	-	4208651	1.94
Rupali Gandhi	1216272	0.56	0.56	1200000	0.55	-	-	-	-	-	-	-	1200000	0.55
Nikhil P Gandhi	1177757	0.54	0.54	1172000	0.54	-	-	-	-	-	-	-	1172000	0.54
Bhavesh Prataprai Gandhi	1175000	0.54	0.54	1175000	0.54	-	-	-	-	-	-	-	1175000	0.54
Neha Gandhi	1171422	0.54	0.54	1165000	0.54	-	-	-	-	-	-	-	1165000	0.54
Grevek Investments and Finance Private Limited	426500	0.20	0.20	420000	0.19	-	-	-	-	-	-	-	420000	0.19
Prataprai Shivlal Gandhi	250934	0.12	0.12	0	-	-	-	-	-	-	-	-	0	0.00

Awaita Properties Private Limited	227799	0.11	0.11	0	-	-	-	-	-	-	-	-	0	0.00
Pranay Mehta	625	0.00	0.00	0	-	-	-	-	-	-	-	-	0	0.00
Total	116404363	53.74	53.74	82344293	38.00	-	-	-	-	455654	0.21	-	81888639	37.79

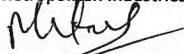
* The names of all the promoters, their shareholding in the target Company are as on the reporting date and the details of Promoters holding already encumbered are before the date of event.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Post event holding of encumbered shares are 2-3 i.e (Promoter holding already encumbered before the date of event -Details of events pertaining to encumbrance)

For Metropolitan Industries



Mitul Shah
Authorised Person

Place: Mumbai
Date: December 21, 2021