

# SUDARSHAN

14<sup>th</sup> November, 2022

BSE Limited  
Debt Listing Department  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building, P.J. Towers,  
Dalal Street, Mumbai – 411 001  
**Scrip Code - 506655**  
**Scrip Code NCDs - 974058**

National Stock Exchange of India Limited  
Listing Department  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex (East), Mumbai – 411 051  
**Scrip Symbol - SUDARSCHEM**

Dear Sir / Madam,

**Sub : Disclosure as per Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and as per SEBI Circular No. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated 29<sup>th</sup> July, 2022, with respect to statement of utilization of issue proceeds of Debt Securities for the quarter ended 30<sup>th</sup> September, 2022**

In reference to the provisions of Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Circular No. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated 29<sup>th</sup> July, 2022, we hereby enclose a statement of utilization of issue proceeds of Debt Securities for the quarter ended 30<sup>th</sup> September, 2022.

Kindly take the same on record.

Thanking You,  
Yours Faithfully,  
For SUDARSHAN CHEMICAL INDUSTRIES LIMITED

MANDAR VELANKAR  
GENERAL COUNSEL AND COMPANY SECRETARY

Encl : As above

# SUDARSHAN

## Statement of Utilization of Issue Proceeds of Debt Securities for the quarter ended 30<sup>th</sup> September, 2022

Name of the Issuer	ISIN	Mode of Fund Raising (Public Issue / Private Placement)	Type of Instrument	Date of Raising Funds	Amount Raised	Funds Utilized	Any Deviation (Yes / No)	In case of Deviation, specify the purpose for which the funds were utilized	Remarks, if any	Listed On
Sudarshan Chemical Industries Limited	INE659A08036	Private Placement	Unsecured, Rated, Listed, Taxable, Redeemable, Non-Convertible Debentures	18 <sup>th</sup> July, 2022 (being date of Allotment)	Rs. 99 Crores (990 Non-Convertible Debentures with Face Value of Rs. 10 Lakhs each)	100% of the funds i.e. Rs. 99 Crores were utilized towards the original objects i.e. (a) Repayment of WC debt and/or (b) Reimbursement of capital expenditure and/or (c) Payment of operating liabilities/creditors	No	Not Applicable since there is no Deviation	-	BSE

For SUDARSHAN CHEMICAL INDUSTRIES LIMITED

MANDAR VELANKAR  
GENERAL COUNSEL AND COMPANY SECRETARY