

Date: 01.04.2022

To,
BSE Limited,
PJ Towers, Dalal Street,
Mumbai-400 001

Sub:- Post Disclosures to the Stock Exchange in respect of equity shares of Refex Industries Limited (“the Company”) under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (hereinafter the “Takeover Regulations”)

Dear Sir/Madam,

This in reference to the subject matter for acquisition and sale of equity shares pursuant to inter se transfer of shares among promoters of the Company received from Sherisha Technologies Private Limited (Acquirer) Please find enclosed documents received in this regard:

1. Report under Regulation 10(6) of Takeover Regulations

Thanking You,

For and behalf of **Refex Industries Limited**,

S Gopalakrishnan
Company Secretary

Encl: -As above

Refex Industries Ltd.,

Regd Office: No. 10, Bascon Futura SV IT Park,
11th Floor, Venkatnarayana Rd, T. Nagar,
Chennai - 600017. Ph : 91 44 4340 5950
E : info@refex.co.in | www.refex.co.in

Factory: No: 1/171, Old Mahabalipuram Road,
Thiruporur - 603110, Chengalpattu District,
Tamil Nadu. Ph : 91 44 2744 5295
CIN : L45200TN2002PLC049601





Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Refex Industries Limited	
2.	Name of the acquirer(s)	Sherisha Technologies Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited ; and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter se transfer among the member of Promoter / Promoter Group	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1) (a) (ii) of SEBI (SAST Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,	Yes. The disclosure of proposed transaction was required to be made under Regulation 10(5) of SEBI (SAST) Regulations.	
	- whether disclosure was made and whether it was made within the timeline specified under the regulations.	Yes, declaration under Regulation 10(5) was made within the stipulated time specified under the SEBI (SAST) Regulation.	
	- date of filing with the stock exchanges.	Original disclosures made on 18.03.2022 and 22.03.2022. Revised disclosure made on 25.03.2022	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Mr. Anil Jain	YES
	b. Date of acquisition	30.03.2022	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	47,77,878 Equity Shares	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	22.75%	
	e. Price at which shares are proposed to be acquired / actually acquired	47,77,878 @ Rs. 135/-	





8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital ofTC	No. of shares held	% w.r.t total share capital ofTC
a	Each Acquirer / Transferee(*) Sherisha Technologies Private Limited	46,09,003	21.95 %	93,86,881	44.70%
b	Each Seller / Transferor Mr. Anil Jain	49,27,878	23.46%	1,50,000	0.71%

For Sherisha Technologies Private Limited

Shailesh Rajagopalan
Digitally signed by Shailesh Rajagopalan
Date: 2022.04.01 16:59:36 +05'30'

Shailesh Rajagopalan
Director
DIN: 01855598

Date: 01.04.2022

Place: Chennai





Declaration

I, Shailesh Rajagopalan, Director / Authorized Representative of Sherisha Technologies Private Limited, one of the Promoters of Refex Industries Limited, having its Registered Office, situated at 11th Floor, Bascon Futura IT Park, New No. 10/2, Old No. 56L, Venkat Narayana Road, T. Nagar, Chennai- 600 017, hereby request Mr. S Gopalakrishnan, Company Secretary of Refex Industries Limited to intimate disclosures under the SEBI (SAST) 2011 to the Stock Exchanges on my behalf through his e-mail id gopalakrishnan@refex.co.in. I further confirm that this declaration is true and it conceals nothing and that no part of it is false.

For Sherisha Technologies Private Limited

Shailesh Rajagopalan
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Digitally signed
by Shailesh
Rajagopalan
Date: 2022.04.01
17:35:05 +05'30'

Shailesh Rajagopalan
Director
DIN: 01855598

Date: 01.04.2022

