



**MARG**  
TECHNO- PROJECTS LIMITED

MARG TECHNO PROJECTS LIMITED

CIN : L69590GJ1993PLC019764

Phone : 0261-2782501/2782502

Phone : [margtechno@gmail.com](mailto:margtechno@gmail.com)

Website : [www.margtechno.com](http://www.margtechno.com)

Ref No:

Date :

Dt 14.04.2023

To,  
The Manager  
BOMBAY STOCK EXCHANGE  
LTD  
1ST Floor ,P J Towers ,  
Dalal Street  
Mumbai- 400001.  
Equity Script Code: **540254**

To,  
The Manager,  
Department of Corporate Regulations,  
Metropolitan Stock Exchange of India Limited,  
205(A), 2nd floor, PiramalAgastya Corporate  
Park, Kamani Junction, LBS Road, Kurla  
(West), Mumbai – 400070  
Equity Script Code: **35404**

Ref: MARG TECHNO PROJECTS LIMITED

Sub: **Outcome of the Board Meeting held on 14<sup>TH</sup> April, 2023**

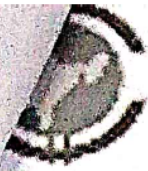
Reg : Reg. 30 of SEBI (LODR) Regulation, 2015;

Dear Sir/ Madam,

With reference to the above subject matter and pursuance to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the meeting of the Board of Directors of the Company in their meeting held today, on Friday, 14<sup>th</sup> April, 2023 which started at 03.00 p.m. and concluded at 6.30 p.m. at the registered office of the Company, has considered, discussed and approved:

- 1. Increase the Authorised Capital of the company from Rs. 7,51,00,000 (7.51 Crores) to Rs. 11,00,00,000 (11 Crores)**

Subject to the consent of the Shareholders, the existing Authorised Share Capital be Increased from Rs. 7,51,00,000 (Rupees Seven Crore Fifty One Lakh Only) divided into 75,10,000 (Seventy Five Lakh Ten Thousand Only) equity shares of Rs.10/- (Rupees Ten Only) each to Rs. 11,00,00,000/- (Rupees Eleven Cores Only) divided into 1,10,00,000 (One Cores Ten Lakhs Only) Equity Shares of Rs.10/- (Rupees Ten Only) each.”



Ref No:

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Particular	Equity Share	Face Value of each Share	Authorised Share Capital
Existing Authorised Capital	75,10,000	10	7,51,00,000
Increase in Authorized Capital	+ 34,90,000	10	+3,49,00,000
New Authorized Capital	1,10,00,000	10	11,00,00,000

**2. Alteration of 'Clause V - Authorised Capital' of Memorandum of Association**

Subject to the consent of the shareholders, be altered to the increase in the authorized share capital from Rs. 7.51 cores to Rs. 11 Cores.

**3. Issuance of Equity Warrants under Preferential Allotment**

Subject to the approval of the shareholders of the Company and other regulatory/ statutory approvals, as may be required, the Board has approved creation, offer, issuance and allotment of **40 Lakh Equity Share Warrants** as a preferential issue on a private placement basis at Rs. 10.50/- per Equity Warrant. Additional details pursuant to Regulation 30 and other relevant provisions of the Listing Regulations is enclosed as **Annexure 1**.

**4. Convening of Extra-Ordinary General Meeting of the Company –**

**The Board has approved to convene the Extra-Ordinary General Meeting of the Members of the Company on Tuesday, 16<sup>th</sup> May 2023 at 2.00 p.m. at Registered Office of the Company with the provisions of Companies Act, 2013, Listing Regulations and various circulars issued by Ministry of Corporate Affairs and SEBI.**

4. CS Hiren Shah, Practicing Company Secretary is appointed to act as the Scrutinizer for Remote e-voting in the Extra Ordinary General Meeting of the Company to be held on 16<sup>th</sup> May 2023.



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5. CDSL will be appointed as an e-voting services agency for conducting e-voting in the Extra Ordinary General Meeting of the Company to be held on 16th May 2023.

Request you to take the same on record and oblige

Yours truly

Thanking You,  
Yours Faithfully,  
FOR Marg Techno- Projects Limited

DIVYA ZAVERI  
Company Secretary & Compliance Officer  
ACS-39586

Ref No:

Date :

**Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 - Conversion of Warrants and Allotment of Equity Shares**

Particulars	Details
Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares issued upon exercise of the warrants
Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Equity shares issued upon exercise of the Warrants which were issued by way of a preferential allotment
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Total no. of Securities: 40,00,000 Equity shares of Rs. 10.50/- each fully paid up
Names of the investor;	<ol style="list-style-type: none"> <li>1. Madhubhai N. Vekaria</li> <li>2. Vasantbhai L. Mangrolia</li> <li>3. Yugma J. Acharya</li> <li>4. Ketan M. Chalishazar</li> </ol>
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<p>Allotment of 40,00,000 Equity shares of Rs. 10.5/- each fully paid up at the ratio of 1:1</p> <p>- One Equity share for every warrant exercised, to</p> <ol style="list-style-type: none"> <li>1. Madhubhai N. Vekaria (16,50,000)</li> <li>2. Vasantbhai L. Mangrolia (15,50,000)</li> <li>3. Yugma J. Acharya (2,00,000)</li> <li>4. Ketan M. Chalishazar (6,00,000)</li> </ol>
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Exercise of 40,00,000 warrants into 40,00,000 fully paid-up equity shares of Rs. 10.50/- each