

**Disclosures under Regulation 31(1)/31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**General Details**

1	Target Company (TC)	Hindustan Zinc Limited		
2	Stock exchanges where the Target company is listed	NSE	BSE	MSEI
		Yes	Yes	No
3	Date of Reporting	25-May-2022		
4	Name of the promoter or PAC on whose shares encumbrance has been created/ released/ invoked	VEDANTA LIMITED		

**Remarks (Optional)**

5	Additional Information (For Public dissemination)	Creation of Non-disposal undertaking in respect of Vedanta Limited's shareholding in Hindustan Zinc Limited to the extent of fifty point one per cent (50.1%) of the share capital of Hindustan Zinc Limited to secure the term loan facility of Rs. 8000 Cr (tied up to takeover the existing syndicated long term facility in favour of security Trustee acting for the benefit of the lender ie Union Bank of India).
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**Details of the creation/invocation/release of encumbrance:**

Sr.No.	Name of the promoter(s) or PACs with them	Entity/Person belongs to		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares	
		Promoter /Promotor Group	PAC	No. of shares	% of total share capital	No. of shares	% of total share capital	No. of shares	% of total share capital	Whether shares being reported involves encumbrance in favour of multiple entities? (Yes/No)	Reason for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
1	VEDANTA LIMITED	Yes	No	274315 4310	64.92	2436092 85	5.77	23-May-2022	Non-Disposable Undertaking	No	To secure term loan facility of Rs.8000 crore	211688 4819	50.10	SBICAP Trustee Company Limited	2360494 104	55.87
	<b>Total</b>			274315 4310	64.92%	2436092 85	5.77%					211688 4819	50.10%		2360494 104	55.87%

**I hereby declare that the disclosure being submitted is true and correct**

**Name : Prerna Halwasiya**

**Signature :**

**Place : new delhi**

**Date : 25-May-2022**