

NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited converted into LLP w.e.f. 26th October, 2010)

LLPIN – AAA-2602

265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai - 400008

Date: 24/01/2019

To

The Manager, Dept. of Corporate Services BSE Limited, P J Towers, Dalal Street , Mumbai - 400 001	The Manager, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai 400051
SCRIP CODE: 533160 SCRIP ID: DBREALTY	SCRIP SYMBOL: DBREALTY SERIES: EQ
FAX No. 022-2272 2037/39	FAX No. 022-26598237/38

Dear Sirs,

Sub : Disclosure under Regulation 31 (1) of SEBI (Substantial Acquisition of Shares and Take overs) Regulations, 2011, for creation of Pledge / encumbrance of shares

Please find enclosed the disclosure under regulations 31(1) of SEBI (Substantial Acquisition of Shares and Take overs) Regulation 2011, in respect of creation of pledge / encumbrance on 2,00,00,000 nos. of equity shares of D B Realty Limited, which have been pledged/ encumbered by us (one of the promoters of D B Realty Limited) in favour of ECL Finance Limited (through its DP Edelweiss Broking Ltd.) to secure NCDs (Non Convertible Debentures) issued by a step down subsidiary company of D B Realty Ltd.

Kindly acknowledge the receipt of the same and take on records.

Thanking You,

Yours faithfully,

For Neelkamal Tower Construction LLP

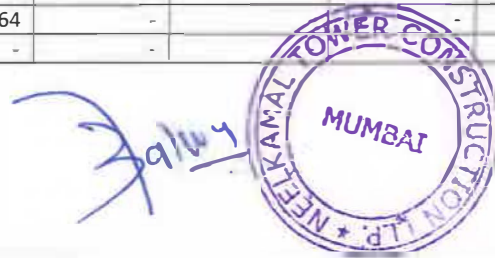

Designated Partner



CC to : D B Realty Limited,
Mumbai 400063

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company					D B Realty Limited								
Names of the stock exchanges where the shares of the target company are listed					BSE Limited and National Stock Exchange of India Limited								
Date of reporting					24.01.2019								
Name of the Promoter or PAC on whose shares encumbrance has been created/ invoked/ released					Neelkamal Tower Construction LLP								
Details of the creation / invocation / release of encumbrance:													
Name of the Promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of Shares	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien/ non disposal undertaking / others)	Reasons for Encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Neelkamal Tower Construction LLP	74121391	30.470	53804338	22.118	creation	21.01.2019	Pledge	Pledge of shares to secure NCD (Non Convertible Debentures) issued to ECL Finance Ltd. by a step down Subsidiary of D B Realty Ltd.	20000000	8.222	ECL Finance Limited (through its DP Edelweiss Broking Limited)	73804338	30.340
Vinod K. Goenka	1732108	0.712	1600000	0.658	-	-	-	-	-	-	-	1600000	0.658
Aseela Vinod Goenka	12000000	4.933	-	-	-	-	-	-	-	-	-	-	-
Sanjana Vinod Goenka	22382108	9.201	21700000	8.921	-	-	-	-	-	-	-	21700000	8.921
Aseela Vinod Goenka	14769958	6.071	10905303	4.483	-	-	-	-	-	-	-	10905303	4.483
Shravan Kumar Bali	1669327	0.686	-	-	-	-	-	-	-	-	-	-	-
Vinod Goenka HUF	4130767	1.698	400000	0.164	-	-	-	-	-	-	-	400000	0.164
Jayvardhan Vinod Goenka	13632108	5.604	-	-	-	-	-	-	-	-	-	-	-



Karim Gulamali Morani	399643	0.164	-	-	-	-	-	-	-	-	-	-	-
Mohammed Gulamali Morani	380612	0.156	-	-	-	-	-	-	-	-	-	-	-
Top Notch Buildcon LLP	273207	0.112	-	-	-	-	-	-	-	-	-	-	-
V S Erectors And Builders Pvt. Ltd.	5244750	2.156	-	-	-	-	-	-	-	-	-	-	-
Shanita Deepak Jain	191081	0.078	-	-	-	-	-	-	-	-	-	-	-
Shabana Balwa	153090	0.063	-	-	-	-	-	-	-	-	-	-	-
Ali Gulamali Morani	55026	0.023	-	-	-	-	-	-	-	-	-	-	-
Mohammad Salim Balwa	105886	0.044	-	-	-	-	-	-	-	-	-	-	-
Wahida Asif Balwa	68500	0.028	-	-	-	-	-	-	-	-	-	-	-
Usman Balwa	74445	0.031	-	-	-	-	-	-	-	-	-	-	-
Ishaq Balwa	74340	0.031	-	-	-	-	-	-	-	-	-	-	-
Salim Balwa	74340	0.031	-	-	-	-	-	-	-	-	-	-	-
Mohammed Yusuf Balwa	69840	0.029	-	-	-	-	-	-	-	-	-	-	-
Abdul Hafeez Salim Balwa	7000	0.003	-	-	-	-	-	-	-	-	-	-	-
TOTAL	151609527	62.324	88409641	36.344	-	-	-	-	20000000	8.222	-	108409641	44.566

For Neelkamal Tower Construction LLP


Designated Partner



Place: Mumbai
Date: 24.01.2019