



December 1, 2023

<b>BSE Limited</b> Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001 <a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400051 <a href="mailto:cmlist@nse.co.in">cmlist@nse.co.in</a>
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**Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

We are enclosing herewith the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of 4,41,518 equity shares of JSW Holdings Limited pursuant to the Composite scheme of amalgamation between Jindal Power Limited, Worldone Private Limited (“WPL”) and Simhapuri Energy Limited (“SEL”) and their respective shareholders (“Scheme”) in terms of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, approved by the National Company Law Tribunal Cuttack (Special) Bench vide its order reference no. CP (CAA) NO. 6/CB/2023 connected with CA (CAA) NO. 1/CB/2023 dated October 11, 2023, and effective from 29<sup>th</sup> November, 2023.

Subsequent to the said acquisition, we fall under the category of promoter & promoters’ group in place of WPL.

This is for your information and record.

Yours faithfully,

For **Jindal Power Limited**

**Deepak Nathani**  
Digitally signed by  
Deepak Nathani  
Date: 2023.12.01  
18:54:44 +05'30'

**Deepak Nathani**  
Company Secretary

Encl.: as above

**Jindal Power Limited**

**CIN:** U04010CT1995PLC008985

**Address:** Plot No. 2, Sector 32, Gurgaon- 122001

**T:** +91 0124 6612000

**W:** [www.jindalpower.com](http://www.jindalpower.com) **E:** [info@jindalpower.com](mailto:info@jindalpower.com)

**Registered Office:** Tamnar – 496 107, District Raigarh, Chhattisgarh

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A – Details of the Acquisition**

Name of the Target Company (TC)	JSW Holdings Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jindal Power Limited & List of PAC is enclosed as <b>Annexure - A</b>		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the Acquirer is a part of the Promoter group of the Target Company		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. National Stock Exchange of India Limited		
Details of the acquisition as follows:	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	4,41,518	3.98	3.98
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in	-	-	-

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the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
<b>e) Total (a+b+c+d)</b>	4,41,518	3.98	3.98
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	4,41,518	3.98	3.98
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
<b>e) Total (a+b+c+d)</b>	4,41,518	3.98	3.98
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Off Market Acquisition pursuant to the Composite scheme of amalgamation between Jindal Power Limited, Worldone Private Limited (“WPL”) and Simhapuri Energy Limited (“SEL”) and their respective shareholders (“Scheme”) pursuant to Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, approved by the National Company Law Tribunal Cuttack (Special) Bench vide its order reference no. CP (CAA) NO. 6/CB/2023 connected with CA (CAA) NO. 1/CB/2023 dated October 11, 2023, and effective from 29th November, 2023. All the shares of JSW Holdings Limited held by Worldone Private Limited have been transferred to Jindal Power Limited as per the above Scheme.		

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Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Acquisition pursuant to Composite scheme of amalgamation between Jindal Power Limited, Worldone Private Limited (“WPL”) and Simhapuri Energy Limited (“SEL”) and their respective shareholders (“Scheme”) pursuant to Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, approved by the National Company Law Tribunal Cuttack (Special) Bench vide its order reference no. CP (CAA) NO. 6/CB/2023 connected with CA (CAA) NO. 1/CB/2023 dated October 11, 2023, and effective from 29th November, 2023.
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	November 29, 2023
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 11,09,96,250/- (1,10,99,625 equity shares of Rs. 10/- each)
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 11,09,96,250/- (1,10,99,625 equity shares of Rs. 10/- each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 11,09,96,250/- (1,10,99,625 equity shares of Rs. 10/- each)

Note: The shares acquired from Worldone Private Limited pursuant to the Scheme were pledged by Worldone Private Limited for securing the NCDs, the payment of which have been made in full on November 30, 2023. The release of said shares is yet to be done.

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Deepak  
Nathani

 Digitally signed by Deepak  
Nathani  
Date: 2023.12.01 18:55:01  
+05'30'

**Signature of the acquirer / Authorised Signatory**

Place: Gurgaon

Date: December 1, 2023

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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