

Ports and Logistics

Ref No: APSEZL/SECT/2020-21/105

September 11, 2020

BSE Limited Floor 25, P J Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 532921 National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Scrip Code: ADANIPORTS

Sub: Allotment of Non-Convertible Debentures on private placement basis

Dear Sir,

With reference to above, we would like to inform that the Company has raised Rs. 900 crores (Rupees Nine Hundred Crores only) today by allotment of 9,000 Rated, Listed, Secured, Redeemable, Non-Convertible Debentures (NCDs) of the face value of Rs. 10,00,000/- each on private placement basis.

The said NCDs will be listed on the Wholesale Debt Market segment of BSE Limited.

The Finance Committee meeting commenced at 11.15 a.m. and concluded at 11.45 a.m.

Kindly take the same on your record.

Thanking you,

Yours faithfully, For Adani Ports and Special Economic Zone Limited

Kamlesh Bhagia Company Secretary



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