

# NUVOCO VISTAS CORP. LTD.



Ref. No.: Sec/83/2022-23

August 29, 2022

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 Scrip Code: <b>543334</b> Scrip ID: <b>NUVOCO</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400 051 Trading Symbol: <b>NUVOCO</b> Scrip Code: <b>NVCL 22, NVCL 23, NVCL 77 and NVCL 77A</b>
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Dear Sir/Madam,

**Sub: Allotment of 3,500 Secured, Redeemable, Listed, Rated Non-Convertible Debentures (“NCDs”) on a Private Placement basis**

Further to our letter no. Sec/73/2022-23 dated August 17, 2022, we wish to inform that the Committee of the Board of Directors of the Company has today i.e. August 29, 2022, allotted 3,500 NCDs of Rs.10,00,000/- each for cash at par aggregating Rs.350 crores on a Private Placement basis.

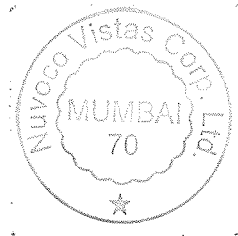
Details as required under Para A of Part A of Schedule III read with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 are provided in Annexure A attached herewith.

We request you to take the above on record.

Thanking you,

Yours faithfully,  
For **Nuvoco Vistas Corporation Limited**

  
**Shruta Sanghavi**  
SVP and Company Secretary



Encl: a/a

**Nuvoco Vistas Corp. Ltd.**

Registered Office: Equinox Business Park, Tower-3, East Wing, 4th Floor, Off. Bandra Kurla Complex, LBS Road, Kurla (West), Mumbai 400070  
Tel: +91 (0) 22 66306511 | Fax: +91 (0) 22 67692572 | Website: www.nuvoco.com | CIN-L26940MH1999PLC118229

**Annexure A**

Sr. No.	Particulars	Details										
1	Size of the issue	Rs.350 crores consisting of 3,500 Secured, Redeemable, Listed, Rated Non-Convertible Debentures (NCDs) of Rs.10,00,000/- each for cash at par										
2	Whether proposed to be listed? If Yes, name of the stock exchange(s)	Yes Wholesale Debt Market Segment of National Stock Exchange of India Limited										
3	Tenure of the Instrument (Date of Allotment and Date of Maturity)	3 years from the date of allotment  Date of Allotment: August 29, 2022 Date of Maturity: August 28, 2025										
4	Coupon/interest offered, schedule of payment of coupon/interest and Principal	7.75% p.a.  Coupon Payment Frequency: Annual  <table border="1"> <thead> <tr> <th>Cash Flows</th> <th>Date</th> </tr> </thead> <tbody> <tr> <td>Coupon Payment 1</td> <td>August 28, 2023</td> </tr> <tr> <td>Coupon Payment 2</td> <td>August 28, 2024</td> </tr> <tr> <td>Coupon Payment 3</td> <td>August 28, 2025</td> </tr> <tr> <td>Redemption Payment</td> <td>August 28, 2025</td> </tr> </tbody> </table>	Cash Flows	Date	Coupon Payment 1	August 28, 2023	Coupon Payment 2	August 28, 2024	Coupon Payment 3	August 28, 2025	Redemption Payment	August 28, 2025
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5	Charge/Security, if any created over the assets	NCDs are secured in favour of the Debenture Trustee as per terms and conditions of the Debenture Trust Deed/Security Creation Documents										
6	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable										
7	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	In case of default in payment of interest/principal on due dates, additional interest @ 2% p.a. over the above coupon/interest rate payable by the Company for the defaulting period										
8	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not Applicable										
9	Details of redemption of debentures	NCDs shall be redeemed at the end of the 3 years from the date of allotment i.e. August 29, 2022  Date of Redemption: August 28, 2025										

