

Date: February 21, 2024

The Manager
Department of Corporate Relationship
BSE Limited
25th Floor P. J. Towers, Dalal Street
Mumbai -400 001

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai -400 051

SCRIP CODE : Equity- 532900
NCDs and CPs - *

SCRIP SYMBOL: PAISALO

Subject : Outcome of Operations and Finance Committee Meeting

Dear Sir/Madam,

With reference to our letter dated February 17, 2024 and pursuant to Regulation 30 and other applicable Regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Operations and Finance Committee of Board of Directors of Paisalo Digital Limited in their meeting held on Wednesday, February 21, 2024 has approved the allocation of following debentures:

Sr. No.	Particulars	Details
1.	Type of securities	Secured, Rated, Listed, Non-Convertible Debentures
2.	Type of issue	Private Placement through EBP Platform
3.	Size of Issue	2,700 Non-Convertible Debentures each having a face value of Rs. 1,00,000/- (Rupees One Lakh only) aggregating upto Rs. 27,00,00,000/- (Rupees Twenty Seven Crores) inclusive of Base Issue of ₹ 18,00,00,000 (Rupees Eighteen Crores) with an option to retain over-subscription (Green Shoe Option) upto ₹ 9,00,00,000 (Rupees Nine Crore Only)
4.	Listing	The Debentures are proposed to be listed on: BSE Limited
5.	Tenure of instrument	119 months and 24 days
6.	Date of allotment	February 27, 2024 (tentative)
7.	Date of maturity	February 24, 2034 (tentative)
8.	Coupon/interest offered	9.95% p.a.
9.	Schedule of Payment of coupon/interest and principal	Coupon payable quarterly Redemption on maturity
10.	Charge/Security	1.10 times (one decimal one zero times) of the value of outstanding amount of the NCDs.
11.	Special right/interest/privileges attached to the instrument and changes thereof	Nil
12.	Delay in payment of interest / principal redemption from the due date or default in payment of interest / principal;	Coupon rate plus 2.00% (Two Percent) per annum
13.	Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil

PAISALO DIGITAL LIMITED

Registered Office: CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in

Head Office: Paisalo House, 74, Gandhi Nagar, NH-2, Agra - 282 003, India. Phone : +91 562 402 8888. Email: agra@paisalo.in

CIN: L65921DL1992PLC120483

www.paisalo.in

अर्थ: समाजस्य न्यासः



PAISALO

EASY LOAN आसान लोन

14.	Details of redemption of debentures	To be redeemed at par on the maturity date
15.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	N.A.

We request you to take the same on record.

The aforesaid information is being made available on the Company's website at www.paisalo.in

Thanking you,

Yours faithfully,

For Paisalo Digital Limited



(MANENDRA SINGH)
Company Secretary
Encl.: as above

*Scrip Code-**NCDs-975107, 975202, 975251, 975284 and CPs-726364, 726454**

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